

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : _____31/3/2016

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Winto Group (Holdings) Limited |
|----------------|--------------------------------|
| Date Submitted | 6/4/2016 |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares | | | |
|--------------------------------------|------------------------|----------------------------------|--|
| (1) Stock code : <u>8238</u> Descrip | Winto (| Group | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital <i>(State currency)</i> |
| Balance at close of preceding month | 100,000,000,000 | HK\$0.001 | HK\$100,000,000.00 |
| Increase/(decrease) | Nil | | Nil |
| Balance at close of the month | 100,000,000,000 | HK\$0.001 | HK\$100,000,000.00 |
| (2) Stock code : <u>N/A</u> Descrip | otion : | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital <i>(State currency)</i> |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

2. Preference Shares

| Stock code : <u>N/A</u> Descrip | otion : | | |
|-------------------------------------|--------------------------------|----------------------------------|--|
| | No. of preference shares | Par value (State currency) | Authorised share capital <i>(State currency)</i> |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | - | |
| Balance at close of the month | | | |

3. Other Classes of Shares

| Stock code : | N/A | _Descript | tion : | | |
|-----------------|---------------|-----------|--------------------------------------|----------------------------------|--|
| | | | No. of other classes of shares | Par value (State currency) | Authorised share capital <i>(State currency)</i> |
| Balance at clos | e of precedin | g month | | | |
| Increase/(decre | ease) | - | | | |
| Balance at clos | e of the mon | th _ | | | |

HK\$100,000,000.00

Total authorised share capital at the end of the month (*State currency*) :

II. Movements in Issued Share Capital

| | No. of ordin | ary shares | No of preference No. of oth | | |
|--|---------------|------------|-----------------------------|-------------------|--|
| | (1) | (2) | shares | classes of shares | |
| Balance at close of preceding month | 7,200,000,000 | N/A | N/A | N/A | |
| Increase/ (decrease) during the month | Nil | | | | |
| Balance at close of the month | 7,200,000,000 | | | | |

III. Details of Movements in Issued Share Capital

| Share Options (und | er Share Opt | ion Schemes of | of the Issuer) | | | |
|---|--------------|----------------|----------------|-------------|--------------------|------------------------|
| Particulars of | | | | | | No. of new shares of |
| share option | | | | | | issuer which may be |
| scheme | | | | | the month pursuant | issued pursuant |
| including EGM | ſ | Novement duri | ng the month | | thereto | thereto as at close of |
| approval date | | | | | | the month |
| (dd/mm/yyyy) and | | | | | | |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1.Exercise Price | | | | | | |
| HK\$ | | | | | | |
| | | | | | | |
| Meeting | | | | | | |
| approved | | | | | | |
| (/ /) | | | | | | |
| Ordinary shares | | | | | | |
| (Note 1) | | | | | | |
| | | | | | | |
| 2.Exercise Price | | | | | | |
| HK\$ | | | | | | |
| | | | | | | |
| Meeting | | | | | | |
| approved | | | | | | |
| | | | | | | |
| Ordinary shares | | | | | | |
| (Note 1) | | | | | | |
| 2 Eversian Dring | | | | | | |
| 3.Exercise Price | | | | | | |
| HK\$ | | | | | | |
| Maating | | | | | | |
| Meeting | | | | | | |
| approved | | | | | | |
| | | | | | | |
| Ordinary shares | | | | . <u></u> | | |
| (Note 1) | | Toto | IA. (Ordina | ry charac) | | |
| | | 1018 | | ce shares) | | |
| | | | | ther class) | | |
| Total funda vaisad d | | ath from over- | • | 1101 Ulass) | | |
| Total funds raised d of options (State cur | | nun irom exerc | ise | | | |
| or options (State Cu | iency) | | | | | |

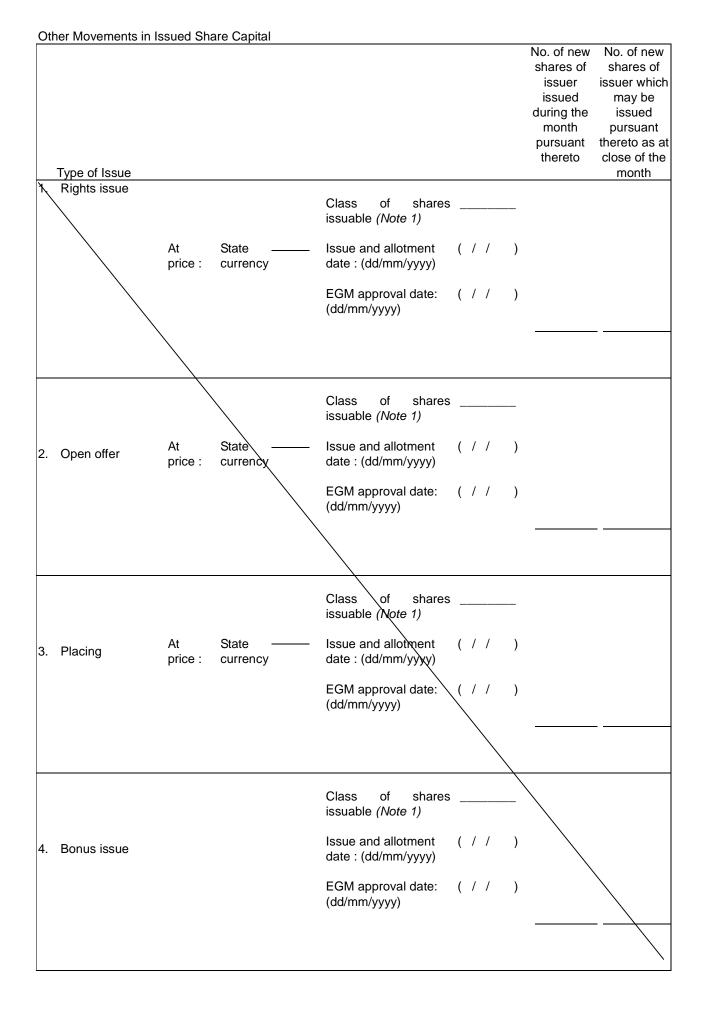
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---------------------------------|--|----------------------------------|---|---|---|
| (/) Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. | (/ / |) | | | | |
| | <u> </u> | | | | | - <u></u> |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price | | <u></u> | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 3. | (/ / | | | | | |
| | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date (if applicable) | (/ / |) | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| EGM approval date (if applicable) | |) | | | | |
| | | Total E | (Preferen | ary shares) ce shares) other class) | | |

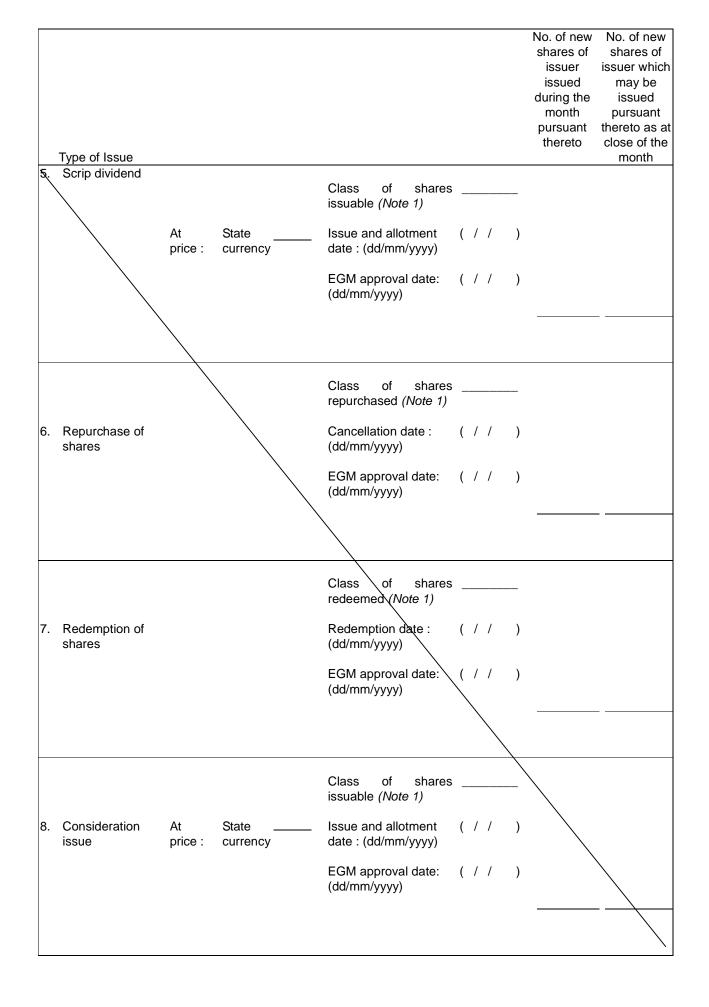
Warrants to Issue Shares of the Issuer which are to be Listed

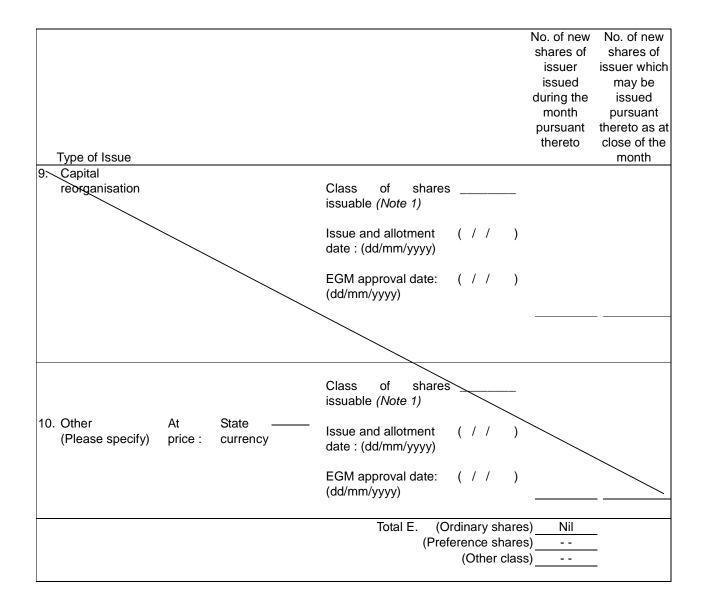
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | | | | | | |
|---|----------|-----|---------------------------------|---|--------------|--|
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) | (/ /) | | | | | |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) | (/ / _) | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy)) 2. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) | (/ / _) | | | | | |
| (dd/mm/yyyy)) 2. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) | (/ /) | | | | | |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) | | | | | | |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) | | | | | | |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) | <u> </u> | | . <u> </u> | | | |
| EGM approval date (if applicable) | | | | | | |
| (uu/mm/yyyy) | (/ /) | — | | | | |
| <u>3.</u> | <u> </u> | _ \ | | | | |
| | | | \backslash | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| EGM approval date (if applicable) | | | Ň | | | |
| (dd/mm/yyyy) 4. | (/ /) | | | | | |
| | | | | Ň | \backslash | |
| Stock code (if listed) Class of shares issuable <i>(Note 1)</i> | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | otal C. (Ordina (Preference) | ry shares) ce shares) ther class) | | |

| Options (other than under Shale Option Schemes) | | |
|--|-------------------|------------------------|
| | No. of new shares | No. of new shares of |
| | of issuer issued | |
| | | issuer which may be |
| | during the month | issued pursuant |
| | pursuant thereto | thereto as at close of |
| Full particulars including EGM approval date (dd/mm/yyyy), | | the month |
| | | the month |
| if applicable, and class of shares issuable: | | |
| 1. | | |
| | | |
| | | |
| | | |
| shares (Note 1) | | |
| | | |
| | | |
| 2 | | |
| | | |
| | | |
| | | |
| | | |
| shares (Note 1) | | |
| | | |
| 3. | | |
| | | |
| | | |
| | | |
| | | |
| shares (Note 1) | | |
| | | |
| Total D. (Ordinary shares) | | |
| | | |
| (Preference shares) | | |
| (Other class) | | |
| | | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)







| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | Nil |
|--|-----------|-----------|
| | (2) | |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to | o E): | |
| (These figures should be the same as the relevant figures under II above ("Movements Capital").) | s in Issı | led Share |

Submitted by: Tricor Investor Services Limited

Title: Branch share registrar (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.