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WINTO GROUP (HOLDINGS) LIMITED

惠陶集團(控股)有限公司

(Incorporated in Cayman Islands with limited liability)

(Stock code: 8238)

MAJOR TRANSACTION DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement of Winto Group (Holdings) Limited (the “**Company**”) dated 5 June 2017 (the “**Announcement**”) in relation to the Disposal. Unless otherwise stated, capitalised terms used in this announcement shall have the same meaning as those defined in the Announcement.

With reference to the Announcement, a circular containing details regarding, among others, (i) further details of the Disposal Agreement and the transactions contemplated thereunder; (ii) the valuation report of the Target Group; and (iii) the financial and other information of the Group (the “**Circular**”), would be despatched to the Shareholders in accordance with the GEM Listing Rules on or before 26 June 2017.

As additional time is required to finalise certain information to be included in the Circular, the Company expects that the despatch date of the circular will be delayed to a date on or before 7 July 2017.

By Order of the Board
Winto Group (Holdings) Limited
Mak Wai Kit
Executive Director

Hong Kong, 26 June 2017

As of the date hereof, the Board comprises Mr. Mak Wai Kit, Ms. Law Shiu Wai and Mr. Lan Zhi Cheng as executive Directors; Mr. Liu Kwong Chi Nelson as non-executive Director; and Mr. Tsang Ho Ka Eugene, Ms. Wong Fei Tat and Mr. Pang Siu Yin as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at <http://www.hkgem.com> for at least 7 days from the date of its posting and be posted and remains on the website of the Company at <http://www.wintogroup.hk>.