

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/1/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Winto Group (Holdings) Limited
Date Submitted	5/2/2018

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>8238</u> Descrip	otion :	Winto	Group
	No. of ordinary shares	Par value (State currency)	capital
Balance at close of preceding month	100,000,000,000	HK\$0.001	HK\$100,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	100,000,000,000	HK\$0.001	HK\$100,000,000.00
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code : <u>N/A</u> Descrip	otion :		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			

3. Other Classes of Shares

Stock code :	N/A	_Descript	tion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of precedin	g month			
Increase/(decre	ease)	-			
Balance at clos	e of the mon	th _			

HK\$100,000,000.00

Total authorised share capital at the end of the month (*State currency*) :

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	e No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	8,640,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil			
Balance at close of the month	8,640,000,000			

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	tion Schemes	of the Issuer)			
Particulars of share option scheme					issuer issued during the month pursuant	
including EGM		Movement duri	ng the month		thereto	thereto as at close of
approval date						the month
(dd/mm/yyyy) and						
class of shares			a			
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Exercise Price						
HK\$						
Meeting						
approved						
Ordinary shares						
(Note 1)						
2.Exercise Price						
HK\$						
Maatiaa						
Meeting						
approved						
Ordinary shares		;				
(Note 1)						
0 Europeiros Dries						
3.Exercise Price						
HK\$						
Marthau						
Meeting						
approved						
Ordinary shares						
(Note 1)		Tata				
		1018	al A. (Ordina	ry snares)		
			(Preference	ce shares)		
			•	her class)		
Total funds raised d		nth from exerc	ISE			
of options (State cu	rrency)					

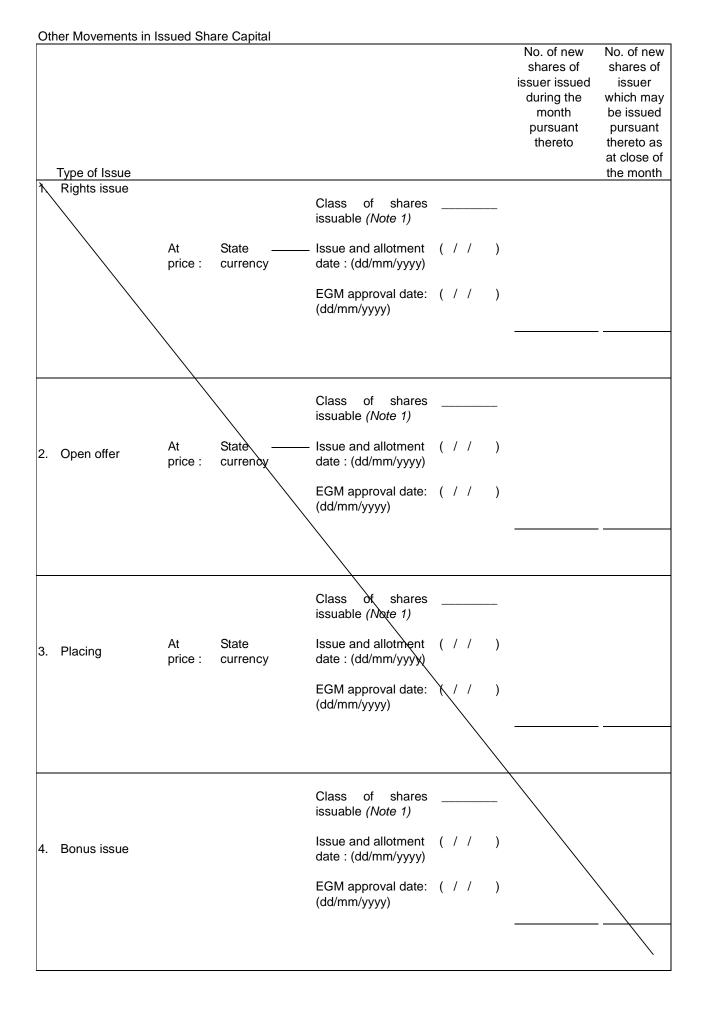
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ /)				
	<u> </u>					- <u></u>
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price		<u></u>				
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)	(/ /)				
Stock code (if listed) Class of shares issuable (Note 1)						
EGM approval date (if applicable))				
		Total E	(Preferen	ary shares) ce shares) other class)		

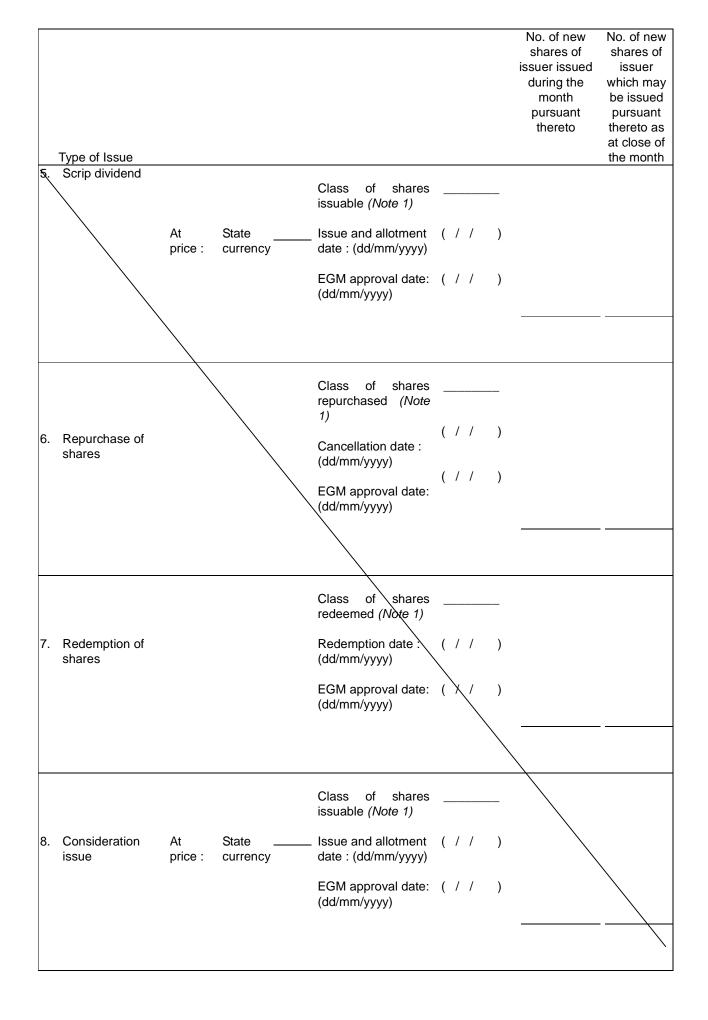
Warrants to Issue Shares of the Issuer which are to be Listed

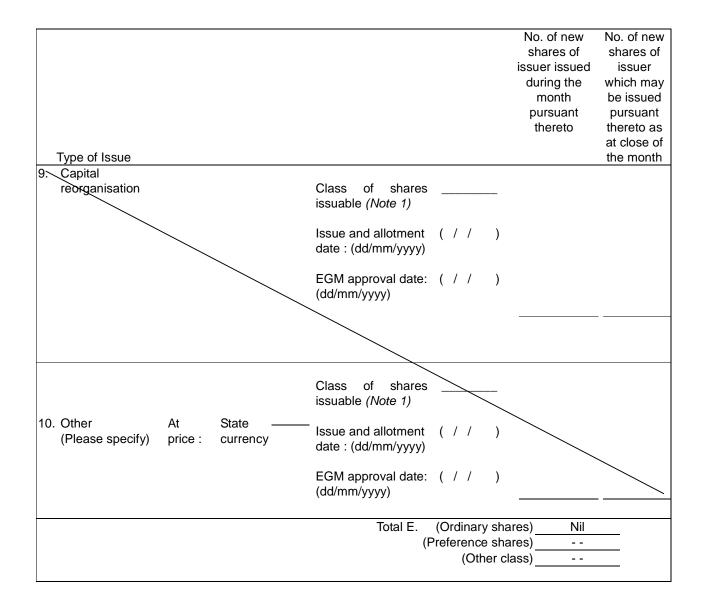
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Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)	<u> </u>		. <u> </u>			
EGM approval date (if applicable)						
(uu/mm/yyyy)	(/ /)	—				
<u>3.</u>	<u> </u>	_ \				
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Stock code (if listed) Class of shares issuable (Note 1)						
EGM approval date (if applicable)			Ň			
(dd/mm/yyyy) 4.	(/ /)					
				Ň	\backslash	
Stock code (if listed) Class of shares issuable <i>(Note 1)</i>						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)		otal C. (Ordina (Preference)	ry shares) ce shares) ther class)		

Options (other than under Shale Option Schemes)		
	No. of new shares	No. of new shares of
	of issuer issued	
		issuer which may be
	during the month	issued pursuant
	pursuant thereto	thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy),		the month
		the month
if applicable, and class of shares issuable:		
1.		
shares (Note 1)		
2		
shares (Note 1)		
3.		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)







Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil			
	(2)				
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):					
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):					
(These figures should be the same as the relevant figures under II above ("Movements Capital").)	s in Issu	led Share			

Submitted by: Tricor Investor Services Limited

Title: Branch share registrar (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.