

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/r	nm/yyyy)	): _	31/3/2018				
To : Hong Kong Exchanges	and Clea	ring L	imited				
Name of Issuer	Winto G	roup (	Holdings) Lir	nited			
Date Submitted	6/4/2018	3					
I. Movements in Authorised	Share Ca	ıpital					
1. Ordinary Shares							
(1) Stock code : 8238	(1) Stock code : 8238 Description : Winto Group						
			of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding	g month	100,0	000,000,000	HK\$0.001	HK\$100,000,000.00		
Increase/(decrease)	-		Nil		Nil		
Balance at close of the mon	th _	100,0	000,000,000	HK\$0.001	HK\$100,000,000.00		
(2) Stock code : N/A	_Descrip	tion :			_		
			of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding	g month						
Increase/(decrease)	-						
Balance at close of the mon	th _						

2. Preference Shares			
Stock code : N/A Descrip	otion :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descrip	otion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		_	
Balance at close of the month		-	
3. Other Classes of Shares  Stock code: N/A Descrip  Balance at close of preceding month  Increase/(decrease)	No. of other classes of shares	(State currency)	capital

Total authorised share capital at the end of the month (State currency):

HK\$100,000,000.00

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	e No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	8,640,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil			
Balance at close of the month	8,640,000,000		_	

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.Exercise Price HK\$ Meeting approved ( / / Ordinary shares (Note 1) 2.Exercise Price HK\$ Meeting approved ( / / Ordinary shares (Note 1) 3.Exercise Price HK\$ Meeting approved ( / / Ordinary shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of options (State currency)

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
<u>V.</u>						
Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price			-			
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	`	-			
2.	( / /	)	-			
						_
( / / ) Stock code (if listed) Class of shares			-			
issuable (Note 1)			<del>.</del>			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /					
3.						
( / / )						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
4.		/	-			
( / / ) Stock code (if listed)			-			
Subscription price EGM approval date			-			
(if applicable) (dd/mm/yyyy)	( / /	)				
		Total E	3. (Ordina	ary shares)		-
				ce shares) other class)		-

Convertibles (i.e. Convertible	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>\dagger</u> .	<u></u>					
	<u> </u>					
	<del>_</del>					
Stock code (if listed)	<del>_</del>					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	( / / )					
2.	<u> </u>					
	_ \					
Ctaal, and (if lints d)	_					
Stock code (if listed) Class of shares	$\overline{}$					
issuable (Note 1)						
Subscription price		$\overline{}$				
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
3.		_ \				
	<u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
4.						
	<del>_</del>					
	<u> </u>					
					$\overline{}$	
Stock code (if listed) Class of shares						
inguishle (Note 1)						
Code a suinti sus usui sa						
EGM approval date						
(if applicable)	( / / )					
(dd/mm/yyyy)	( / / )		otal C (Ordina	ary shares)		
		IX	(Preferen	ce shares)		-
			(O	ther class)		- -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
	the month
-	
_	
1	
-	
	-
	of issuer issued

Ot	her Movements in I	ssued Sh	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
ì	Rights issue			Class of shares issuable (Note 1)				
		At price :	State — currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		\		EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)		- <u></u> -		
2.	Open offer	At price :	State — currency	lssue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	X11	)		
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							-	

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend			Class of shares issuable (Note 1)				
		At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	()/	)		
					`			
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							-	

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto the month shares of issuer which may be issued pursuant thereto as at close of the month
9: Capital reorganisation	Class of shares issuable (Note 1)	
	Issue and allotment ( / / ) date : (dd/mm/yyyy)	
	EGM approval date: ( / / ) (dd/mm/yyyy)	
	Class of shares issuable (Note 1)	
10. Other At State —— (Please specify) price : currency	Issue and allotment ( / / ) date : (dd/mm/yyyy)	
	EGM approval date: ( / / ) (dd/mm/yyyy)	
	Total E. (Ordinary sha (Preference sha (Other cl	res)

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	_	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to	E):	
(These figures should be the same as the relevant figures under II above ("Movements Capital").)	in Issu	ed Share

Remarks (if any):	
Submitted by: Tricor Investor Services Limited	
Title: Branch share registrar	
(Director, Secretary or other duly authorised officer)	

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.