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## **WINTO GROUP (HOLDINGS) LIMITED**

**惠陶集團(控股)有限公司**

*(Incorporated in Cayman Islands with limited liability)*

**(Stock Code: 8238)**

### **AMENDMENT TO PLACING PRICE**

Reference is made to the announcement dated 22 June 2018 issued by the Company in relation to, among other things, the appointment of Upbest Securities Company Limited (“**Placing Agent**”) (the “**Announcement**”). Unless otherwise defined, capitalized terms used in this announcement shall have the same meanings as those defined in Announcement.

The Company was informed by Noble Gate that on 10 July 2018 (after trading hours), Noble Gate has entered into a supplemental agreement to the placing agreement dated 20 June 2018 and entered into among Noble Gate and the Placing Agent (the “**Placing Agreement**”) to change a placing price to HK\$0.05 per share. Other than the placing price, the Placing Agreement shall remain in full force and effect and shall be read and construed and be enforceable as if the terms of the Supplemental Agreement were inserted therein by way of addition or substitution, as the case may be.

By Order of the Board  
**Winto Group (Holdings) Limited**  
**Tang Yau Sing**  
*Executive Director*

Hong Kong, 10 July 2018

*As at the date of this announcement, the Board comprises Mr. Tang Yau Sing as executive director; and Mr. Wen Kai, Mr. Tsang Zee Ho, Paul and Mr. Tse Chi Wai as independent non-executive directors.*

*This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Company Announcements” page of the GEM website at <http://www.hkgem.com> for at least 7 days from the date of its posting and be posted and remains on the website of the Company at <http://www.wintogroup.hk>.*