

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/8/2018

To : Hong Kong Exchanges and Clearing Limited						
Name of Issuer Date Submitted						
I. Movements in Authorised Share Capital						
1. Ordinary Shares						
(1) Stock code : 8238 Description : Winto Group				Group		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding	g month	100,000,000,000	HK\$0.001	HK\$100,000,000.00		
Increase/(decrease)		Nil		Nil		
Balance at close of the mont	th	100,000,000,000	HK\$0.001	HK\$100,000,000.00		
(2) Stock code : N/A	Descrip	otion :				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of precedin	g month	_				
Increase/(decrease)	-					
Balance at close of the mont	th					

2. Preference Shares			
Stock code : <u>N/A</u> Descrip	tion :		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month			
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descrip	tion :		
	No. of other classes of shares	(State	capital
Balance at close of preceding month			
Increase/(decrease)		_	
Balance at close of the month			
Total authorised share capital at the e currency):	nd of the month		K\$100,000,000.00

## II. Movements in Issued Share Capital

	No. of ordin	No. of ordinary shares		e No. of other		
	(1)	(2)	No of preference shares	classes of shares		
Balance at close of preceding month	8,640,000,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	Nil					
Balance at close of the month	8,640,000,000					

## III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	on Schemes of	the Issuer)			
Particulars of share option scheme					issuer issued during	No. of new shares of issuer which may be
including EGM	_				the month pursuant	issued pursuant
approval date	<u>N</u>	Movement duri	ng the month		thereto	thereto as at close of
(dd/mm/yyyy) and						the month
class of shares	0	F	0	1		
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Exercise Price						
HK\$0.065						
Share Option						
Scheme adopted						
in February 2015	<b>N</b> 121	N 1''I	N 121	N 1''1	N I'I	440,000,000
Ordinary shares	Nil	Nil	Nil	Nil	Nil	148,800,000
(Note 1)						
2.Exercise Price						
HK\$						
ΤΠΑΦ						
Meeting approved						
( / / )						
Ordinary shares						
(Note 1)					-	-
(11010-1)						
3.Exercise Price						
HK\$						
- 1 11 (ψ						
Meeting approved						
( / / )						
Ordinary shares						
(Note 1)				-		
(11010 1)		Total	A. (Ordina	rv shares)	Nil	
			(Preference			
			`	her class)		
Total funds raised du	ing the mon	th from exercis	•	•		
of options (State curre			. •	Nil		
5. 5p.110110 (0.101.0 00111	J J)					

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>\</u>						
				· -		_
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	(	\				
(dd/mm/yyyy) 2.	( / /	)				
2.						
( / / )						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date		<del>\</del>				
(if applicable)						
(dd/mm/yyyy)	( / /	)				
3.						
				<u> </u>		_
( / / )						
Stock code (if listed) Class of shares						
iccuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	, , ,	`				
	( / /	)				
4.						
( / / )					\	
Stock code (if listed)						
Class of shares						
Subscription price						
EGM approval date (if applicable)						
(ii applicable) (dd/mm/yyyy)	( / /	)				
	, , ,	,				
		Total B		ary shares)		_
				ice shares)		-
			(C	Other class)		_

Convertibles (i.e. Convertible i	into Shares of th	e Issuer which	are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
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	_					
	=					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	(					
(dd/mm/yyyy))	( / / )					
2.	\					
	- \					
	-					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price	`					
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )	_ \				
3.	_					
	_					
	=					
Stock code (if listed)						-
Class of shares						
issuable (Note 1)						
Subscription price				_		
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4.	_					
	_					
	=					
					$\overline{}$	
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
	, /		otal C. (Ordina	ary shares)		_
			(Preferen	ce shares)		_
			(O	ther class)		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1: ( / / ) shares (Note 1)		
2		
3		
Total D. (Ordinary shares)  (Preference shares)  (Other class)		

Ot	her Movements in I	ssued Sh	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
ì	Rights issue			Class of shares issuable (Note 1)				
		At price :	State — currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)		<del></del>		
2.	Open offer	At price :	State — currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	11	)		
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend			Class of shares issuable (Note 1)				
		At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	()/	)		
					`			
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		_
				EGM approval date: (dd/mm/yyyy)	( / /	)		

Type of Issue	No. of new shares of shares of issuer issued during the month be issued pursuant thereto as at close of the month
9: Capital reorganisation Class of issuable (No	shares te 1)
Issue and al date : (dd/mi	,
EGM approv (dd/mm/yyyy	al date: ( / / ) )
Class of issuable <i>(No</i>	shareste 1)
10. Other At State Issue and al (Please specify) price : currency date : (dd/mi	,
EGM approv (dd/mm/yyyy	al date: ( / / )
т	otal E. (Ordinary shares) Nil (Preference shares) (Other class)
	, , <u> </u>

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil			
	(2)				
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):					
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):					
(These figures should be the same as the relevant figures under II above ("Movements Capital").)	in Issu	ied Share			

Remarks (if any):	
Submitted by: <u>Tricor Investor Services Limited</u>	
Title: Branch share registrar	
(Director, Secretary or other duly authorised officer)	

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.