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WINTO GROUP (HOLDINGS) LIMITED

惠陶集團（控股）有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8238)

PROFIT WARNING ANNOUNCEMENT

This announcement is made by Winto Group (Holdings) Limited (the “Company”, together with its subsidiaries, the “Group”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”) and the Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

The board of directors (the “Board”) of the Company wishes to inform the shareholders of the Company (the “Shareholders”) and potential investors that, based on the information currently available to the Board, it is expected that the Group will record a loss of not less than HK\$21million for the nine months ended 30 September, 2018 (“Third Quarter 2018”) as compared to the loss from continuing operations of approximately HK\$12 million for the corresponding period in 2017 (“Third Quarter 2017”). The substantial increase in the loss for the nine months ended 30 September 2018 was primarily attributable to a) the decrease in revenue from continuing operations from approximately HK\$24.7 million to HK\$11 million; b) the increase in operating expense from continuing operations from approximately HK\$15 million to HK\$22 million; and c) recording of a gain on disposal of associates of approximately HK\$2 million for the nine months ended 30 September 2017 whereas no such gain for the corresponding period in 2018.

The information contained in this announcement is only based on the preliminary assessment by the Board of the Company of the unaudited consolidated management accounts of the Group for Third Quarter 2018 and is not based on any figure or information which is finalised or reviewed by the Audit Committee. The Company is in the process of finalising the results of the Group for Third Quarter 2018. Actual financial results of the Group may be different from what is disclosed in this announcement. Shareholders and potential investors are advised to read carefully the announcement of the Company in relation to the results of the Group for the period.

Shareholders and potential investors should exercise caution when dealing in the shares of the Company.

By Order of the Board
Winto Group (Holdings) Limited
Tang Yau Sing
Executive Director

Hong Kong, 2 November, 2018

As at the date of this announcement, the Board comprises Mr. Tang Yau Sing as an executive director; and Mr. Wen Kai, Mr. Tsang Zee Ho Paul and Mr. Tse Chi Wai as independent non-executive directors.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at <http://www.hkgem.com> for at least 7 days from the date of its posting and be posted and remains on the website of the Company at <http://www.wintogroup.hk>.