

#### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/11/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Winto Group (Holdings) Limited
Date Submitted	5/12/2018

I. Movements in Authorised Share Capital

## 1. Ordinary Shares

(1) Stock code : <u>8238</u> Descrip	otion :	Winto (	Group
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	100,000,000,000	HK\$0.001	HK\$100,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	100,000,000,000	<u>HK\$0.001</u>	HK\$100,000,000.00
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

#### 2. Preference Shares

Stock code :	N/A	Descript	lion :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	e of precedi	ng month			
Increase/(decre	ase)	-		-	
Balance at close	e of the mor	nth _			

## 3. Other Classes of Shares

Stock code :	N/A	_Descrip	tion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of precedin	g month_			
Increase/(decre	ease)	-			
Balance at clos	e of the mont	:h _			

Total authorised share capital at the end of the month (*State currency*) :

HK\$100,000,000.00

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	8,640,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil			
Balance at close of the month	8,640,000,000			

# III. Details of Movements in Issued Share Capital

Share Options (under	Share Optic	on Schemes of	the Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme						issuer which may be
including EGM					the month pursuant	issued pursuant
approval date	N	lovement durir	ng the month		thereto	thereto as at close of
(dd/mm/yyyy) and					_	the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Exercise Price						
HK\$0.065						
Share Option						
Scheme adopted						
in February 2015						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	148,800,000
(Note 1)						
2.Exercise Price						
HK\$						
Meeting approved						
( / / )						
Ordinary shares						
(Note 1)						
, ,						
3.Exercise Price						
HK\$						
Meeting approved						
Ordinary shares						
(Note 1)						
(		Total	A. (Ordina	rv shares)	Nil	
			(Preferenc			
			•	her class)		
Total funds raised dur	ing the mont	h from exercis	•	,		
of options (State curre			-	Nil		
	- , ,					

Share Options (under Share Option Schemes of the Issuer)

Warrants to Issue Shares of the	e Issuer which a	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>v.</u>						
( / ) Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)						
2.	( / /	)				
	$\backslash$					
( / / ) Stock code (if listed)						
Class of shares						
issuable <i>(Note 1)</i> Subscription price	$\longrightarrow$					
EGM approval date (if applicable) (dd/mm/yyyy)	( / /					
3.	·					
		/				
Stock code (if listed)			$\backslash$			
Class of shares issuable <i>(Note 1)</i>						
Subscription price			$\backslash$	<b>\</b>		
EGM approval date (if applicable)				$\backslash$		
	( / /	)				
4.						
				$\langle \rangle$		
( / / )					$\backslash$	
Stock code (if listed) Class of shares					$\backslash$	
icouchla (Note 1)						
Subscription price					$\backslash$	
EGM approval date (if applicable)						$\backslash$
(dd/mm/yyyy)	( / /	)				$\mathbf{n}$
		Total B	(Preferen	ary shares) ice shares)		
			(C	ther class)		

Convertibles (i.e. Convertible	into Shares of th	e Issuer which	are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>\.</u>	_					
	_					
<u> </u>	_					
Ctools and a (if listed)				. <u> </u>		
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
2.						
	- \					
	- \					
Stock code (if listed)						
Class of shares	$\backslash$					
issuable (Note 1) Subscription price		<u> </u>				
EGM approval date		$\prec$				
(if applicable)						
(dd/mm/yyyy)	( / / )	\				
<u>3.</u>	_	$\backslash$				
	_		$\backslash$			
	_		$\mathbf{i}$			
Stock code (if listed)			$\rightarrow$			
Class of shares						
			$\backslash$			
Subscription price				$\backslash$		
EGM approval date (if applicable)				$\mathbf{i}$		
(dd/mm/yyyy)	( / / )			$\backslash$		
4.	, , , , , , , , , , , , , , , , , , ,			$\backslash$		
	_			$\backslash$		
				·	$\backslash$	
Otople and of the Control					$\rightarrow$	
Stock code (if listed) Class of shares					$\backslash$	
					$\backslash$	
Subscription price						
EGM approval date						$\searrow$
(if applicable)						$\mathbf{i}$
(dd/mm/yyyy)	( / / )		ntal C. (Ordina	ary shares)		$\mathbf{X}$
			(Preferen	ce shares)		- \
			(O	ther class)		

 Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including

 Options (other than under Share Option Schemes)

 No. of new shares
 No. of new shares

 No. of new shares
 No. of new shares

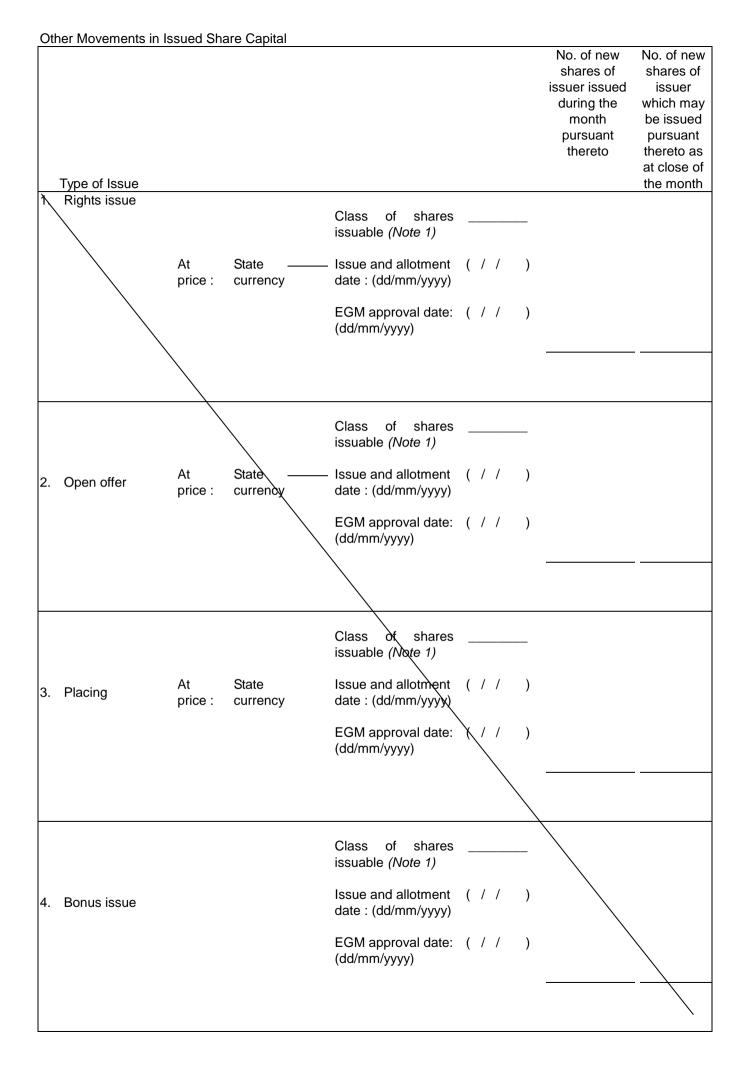
 of issuer issued
 issuer which may be

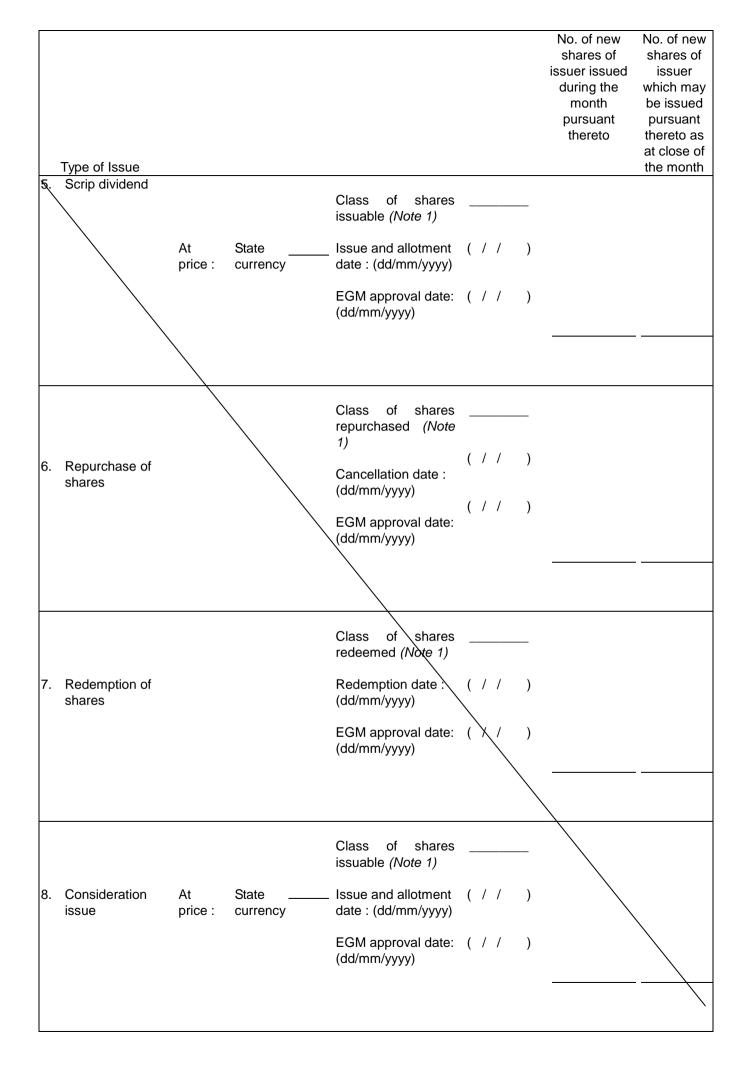
 during the month
 issued pursuant

 pursuant thereto
 thereto as at close of

 Full particulars including EGM approval date (dd/mm/yyyy),
 the month

if applicable, and class of shares issuable:	
1.	
shares (Note 1)	 
2.	
shares (Note 1)	
3	
shares (Note 1)	
Total D. (Ordinary shares)	
(Preference shares)	
(Other class)	





Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital			
reorganisation Class of shares issuable (Note 1)	S		
Issue and allotment date : (dd/mm/yyyy)			
EGM approval date (dd/mm/yyyy)	: ( / / )		
Class of share issuable (Note 1)	5		
10. Other     At     State       (Please specify)     price :     currency       Issue and allotment     date : (dd/mm/yyyy)	```		
EGM approval date (dd/mm/yyyy)	: ( / / )		
Total E.	(Ordinary sha	res) Nil	
	(Preference sha	/	
	(Other cl		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	_	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to	• E):	
(These figures should be the same as the relevant figures under II above ("Movements Capital").)	in Issue	ed Share

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Submitted by: Tricor Investor Services Limited

Title: Branch share registrar (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.