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WINTO GROUP (HOLDINGS) LIMITED

惠陶集團(控股)有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8238)

INSIDE INFORMATION

This announcement is made by Winto Group (Holdings) Limited (the “**Company**”) pursuant to GEM Rule 9.17 and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcements (the “**Announcements**”) of the Company dated 21 June 2019 and 2 July 2019. Capitalised terms used in this announcement shall have the same meanings as defined in the Announcements unless otherwise defined.

The Company has received a letter dated 18 September 2019 from The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”), which notifies the Company that at the review hearing of the GEM Listing Committee (the “**Committee**”) of the Stock Exchange held on 4 September 2019, the Committee was of the view that the Company had failed to maintain a sufficient level of operations or have tangible assets of sufficient value and/or intangible assets for which a sufficient potential value can be demonstrated under GEM Rule 17.26 to the Stock Exchange to warrant its continued listing and decided to uphold the Listing Department’s Decision to suspend trading in the Company’s shares under GEM Rule 9.04 (the “**Committee Decision**”). The Company is required to re-comply with GEM Rule 17.26. If the Company fails to do so by the expiry of the 12-month period, the Stock Exchange will proceed with cancellation of the Company’s listing.

Under GEM Rule 4.06(2), the Company has the right to have the Committee Decision referred to the GEM Listing (Review) Committee for a second review. The Company will lodge a request that the Committee Decision be referred to the GEM Listing (Review) Committee for a review of the ruling.

The Directors would remind the shareholders and potential investors that the outcome of such review is uncertain.

Further announcements will be made by the Company as and when appropriate and in accordance with the requirements of the GEM Listing Rules. Shareholders who have any queries about the implications of the Committee Decision to cancel the Company's listing are advised to obtain appropriate professional advice.

By order of the Board
Winto Group (Holdings) Limited
Tang Yau Sing
Executive Director

Hong Kong, 18 September 2019

As at the date of this announcement, the Board comprises Mr. Tang Yau Sing and Mr. Wong Siu Hung, Patrick as executive Directors and Mr. Tsang Zee Ho, Paul, Ms. Wang Yan and Mr. Lau Fai, Lawrence as independent non-executive Directors.

This announcement, for which the Directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors of the Company, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

All Directors of the Company jointly and severally accept full responsibility for the accuracy of information contained in the announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in the announcement have been arrived at after due and careful consideration and there are no other facts not contained in the announcement, the omission of which would make any statement in the announcement misleading.

This announcement will remain on the "Latest Company Announcements" page of the GEM website at <http://www.hkgem.com> for at least 7 days from the date of its posting and be posted and remains on the website of the Company at <http://www.wintogroup.hk>.