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WINTO GROUP (HOLDINGS) LIMITED

惠陶集團(控股)有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8238)

INSIDE INFORMATION

This announcement is made by Winto Group (Holdings) Limited (the “**Company**”) pursuant to Rule 17.10(2)(a) of the Rules (the “**GEM Listing Rules**”) Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined in the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcements (the “**Announcements**”) of the Company dated 21 June 2019, 2 July 2019 and 18 September 2019 respectively, in relation to, among other things, the decision (the “**Committee Decision**”) of the GEM Listing Committee (the “**Committee**”) to uphold the decision (the “**Decision**”) of the Listing Department (the “**Listing Department**”) of the Stock Exchange to suspend trading in the Company’s Shares under Rule 9.04 of the GEM Listing Rules and to require the Company to re-comply with Rule 17.26 of the GEM Listing Rules by the expiry of the 12-month period, failing which the Stock Exchange will proceed with cancellation of the Company’s listing. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

The Board wishes to inform the Shareholders and potential investors of the Company that the Company has, on 26 September 2019, submitted a written request to refer the Committee Decision to the GEM Listing (Review) Committee for review pursuant to Chapter 4 of the GEM Listing Rules.

Further announcement(s) will be made by the Company as and when appropriate and in accordance with the requirements of the GEM Listing Rules. Shareholders who have any queries about the implications of the Committee Decision to cancel the Company’s listing are advised to obtain appropriate professional advice.

The Directors would like to remind the Shareholders and potential investors of the Company that the outcome of the review of the Committee Decision is uncertain. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares or any securities of the Company.

By order of the Board
Winto Group (Holdings) Limited
Tang Yau Sing
Executive Director

Hong Kong, 26 September 2019

As at the date of this announcement, the Board comprises Mr. Tang Yau Sing and Mr. Wong Siu Hung, Patrick as executive Directors and Mr. Tsang Zee Ho, Paul, Ms. Wang Yan and Mr. Lau Fai, Lawrence as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement, and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any such statement contained in this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least seven days from the day of its publication. This announcement will also be published on the Company’s website at <http://www.wintogroup.hk>.