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WINTO GROUP (HOLDINGS) LIMITED

惠陶集團(控股)有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8238)

INSIDE INFORMATION

This announcement is made by Winto Group (Holdings) Limited (the “**Company**”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”) and the Inside Information Provisions (as defined in the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to (i) the third quarterly report 2019 (“**Third Quarterly Report**”) of the Company published on 31 October 2019 and (ii) the announcement of the Company dated 19 July 2019 (the “**Announcement**”) in relation to, among other things, the repayment arrangement of HK\$20 million due from 眾體時代(北京)科技有限公司 (Zhongti Times (Beijing) Technology Co., Ltd*) (“**Zhongti Times**”, previously defined as “**Target Company**” in the Announcement). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Third Quarterly Report and Announcement.

As disclosed in the Third Quarterly Report, Zhongti Times has failed to repay the first instalment of HK\$10 million in September 2019 as agreed. The Board wishes to inform its shareholders and potential investors that Zhongti Times has also failed to repay the second instalment of HK\$10 million in December 2019 as agreed, and the entire outstanding amount of HK\$20 million is still outstanding from Zhongti Times.

The Company is liaising with Zhongti Times relating to the repayment arrangements of the outstanding indebtedness of Zhongti Times and the Company is seeking legal advice from its legal advisors and is expected to take further legal action against Zhongti Times. The Company will make further announcement(s) as and when appropriate in accordance with the requirements of the GEM Listing Rules should there be any material development(s) in respect of such the above matters.

By order of the Board
Winto Group (Holdings) Limited
Li Ka Yee Daphne
Executive Director

Hong Kong, 7 January 2020

As at the date of this announcement, the Board comprises Mr. Hung Yuen Kin and Ms. Li Ka Yee Daphne as executive directors, Mr. Lui Man Wah as non-executive director and Ms. Wong Chi Ling, Mr. Wong Ling Yan Philip and Mr. Lee Man Yeung as independent non-executive directors.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of the Stock Exchange for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at <http://www.hkgem.com> for at least 7 days from the date of its posting and be posted and remains on the website of the Company at <http://www.wintogroup.hk>.