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WISON ENGINEERING SERVICES CO. LTD.

惠生工程技術服務有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2236)

VOLUNTARY ANNOUNCEMENT

ENTERING INTO OF AN ENGINEERING, PROCUREMENT AND CONSTRUCTION CONTRACT WITH SHANXI LU'AN MINING (GROUP) COMPANY LIMITED

The Board of Directors (the “**Board**”) of Wison Engineering Services Co. Ltd. (the “**Company**”) is pleased to announce that on 25 March 2013, Wison Engineering Ltd. (“**Wison Engineering**”), a non-wholly owned subsidiary of the Company indirectly owned as to 75% by the Company, entered into an engineering, procurement and construction contract (the “**Contract**”) with Shanxi Lu’an Mining (Group) Company Limited (山西潞安礦業(集團)有限責任公司) (“**Shanxi Lu’an**”) for the gasification plant of the high sulfur coal to liquid, chemical, heat and power integration project (高硫煤清潔利用油化電熱一體化示範項目) (the “**Project**”) in Shanxi Province, the People’s Republic of China, for an estimated consideration of RMB3,800 million.

Pursuant to the Contract, Wison Engineering will be responsible for the engineering design, procurement of equipment and materials, construction and project management for the Project. Wison Engineering will also participate in the trial run and examination at different stages of the Project until its completion and be responsible for quality assurance of the Project during its quality assurance period. The Project is expected to commence in the second quarter of 2013 and is estimated to be completed in 2015.

The parties to the Contract shall confirm the final consideration of the Project in accordance with the pricing principles as stipulated in the Contract after the estimation based on the basic design of the Project has been finalised.

Shanxi Lu'an is a third party independent of the Company and connected persons of the Company. The Contract is entered into in the ordinary and usual course of business of the Group. The transactions contemplated under the Contract do not constitute notifiable transactions of the Company.

By Order of the Board
Wison Engineering Services Co. Ltd.
Hua Bangsong
Chairman

Hong Kong, 25 March 2013

As at the date of this announcement, the executive Directors of the Company are Mr. Hua Bangsong, Mr. Liu Haijun and Mr. Chen Wenfeng and the independent non-executive Directors are Mr. Choy Sze Chung Jojo, Mr. Liu Ji and Mr. Wu Jianmin.