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WISON ENGINEERING SERVICES CO. LTD.

惠生工程技術服務有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2236)

PROFIT WARNING

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules and the Inside Information Provisions under Part XIVA of the SFO.

The Board wishes to inform the shareholders of the Company and potential investors that the Group is expected to record a significant loss for the financial year ending December 31, 2013 as compared to that for the financial year ended December 31, 2012 based on a preliminary review of the unaudited consolidated management accounts of the Group for the eleven months ended November 30, 2013.

Trading in the shares of the Company on The Stock Exchange of Hong Kong Limited was halted with effect from 10:38 a.m. on Monday, September 2, 2013. Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by the board (the “**Board**”) of directors (the “**Directors**”) of Wison Engineering Services Co. Ltd. (the “**Company**” and together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong)(the “**SFO**”).

The Board wishes to inform the shareholders of the Company and potential investors that the Group is expected to record a significant loss for the financial year ending December 31, 2013 as compared to that for the financial year ended December 31, 2012 based on a preliminary review of the unaudited consolidated management accounts of the Group for the eleven months ended November 30, 2013. Such significant loss is primarily due to (i) increased equity settled share option employee benefits expense in respect of share options that were granted in November 2012; (ii) recognition of foreign exchange loss on the proceeds from the Company’s initial public offering which were received in Hong Kong dollars; (iii) increased salary costs resulting from the increase in staff numbers as compared

to 2012; and (iv) the Group's new orders and certain of its projects were affected, causing the Group's gross profit and revenue to decline during the year. Furthermore, the Company will continue to assess the impact of the investigation described in the Company's announcement dated September 2, 2013 on the Group's operations and financial results.

The information contained in this announcement is only based on a preliminary review of the unaudited consolidated management accounts of the Group for the eleven months ended November 30, 2013, which has not been confirmed or audited by the auditors of the Company. As at the date of this announcement, the Group's consolidated results for the year ending December 31, 2013 have not been finalised. Details of the Group's financial information will be disclosed as and when the annual results of the Group for the year ending December 31, 2013 are announced in March 2014.

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By Order of the Board
Wison Engineering Services Co. Ltd.
LIU HAIJUN
Executive Director

Hong Kong, December 23, 2013

As at the date of this announcement, the executive Directors of the Company are Mr. Hua Bangsong, Mr. Liu Haijun, Mr. Zhou Hongliang and Mr. Cui Ying and the independent non-executive Directors are Mr. Liu Ji and Mr. Wu Jianmin.