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WISON ENGINEERING SERVICES CO. LTD.

惠生工程技術服務有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2236)

POSITIVE PROFIT ALERT

This announcement is made by the Board pursuant to Rule 13.09(2) of the Listing Rules and the Inside Information Provisions under Part XIVA of SFO.

The Board wishes to inform the Shareholders and potential investors that the Group is expected to record a profit after tax for the year ended December 31, 2014 as compared to a loss after tax of approximately RMB513.7 million for the year ended December 31, 2013.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by the board (the “**Board**”) of directors of Wison Engineering Services Co. Ltd. (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the “**SFO**”).

The Board wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that the Group is expected to record a profit after tax for the year ended December 31, 2014 as compared to a loss after tax of approximately RMB513.7 million for the year ended December 31, 2013, based on a preliminary assessment of the unaudited consolidated management accounts of the Group for the year ended December 31, 2014.

Such turnaround is primarily due to the significant increase in sales income from projects for the year ended December 31, 2014, with the major on-going projects progressing, as compared to the year of 2013. Meanwhile, in 2014 the Company adopted various measures to proactively strengthen its control on overall costs of its projects and its operations, which in turn enhanced the Company’s profitability.

However, Shareholders and potential investors should note that the Company's independent auditor, Ernst & Young (the "**Auditors**"), made a disclaimer of opinion in its report on the Group's consolidated financial statements for the year ended December 31, 2013. As a result, the Auditors did not express an opinion on the consolidated financial statements as to whether the consolidated financial statements give a true and fair view of the state of affairs of the Company and of the Group as at December 31, 2013 and of our loss and cash flows for the year then ended in accordance with International Financial Reporting Standards and as to whether they have been properly prepared in accordance with the disclosure requirements of the then Companies Ordinance (Chapter 32 of the Laws of Hong Kong). For details, please refer to the full version of the Auditors' report as disclosed in the Company's 2013 annual report. **Shareholders and potential investors are advised that similar disclaimers may be made by the Auditors in its report on the Group's consolidated financial statements for the year ended December 31, 2014.**

The Company is in the process of finalizing the annual results of the Group for the year ended December 31, 2014. The information contained in this announcement is only based on a preliminary assessment of the unaudited consolidated management accounts of the Group for the year ended December 31, 2014 prepared based on the Company's best estimation and judgements, and without taking into account any other possible provisions, which has not been confirmed or audited by the Auditors and may be subject to adjustments. Shareholders of the Company and potential investors should carefully read the Group's annual results announcement and annual report for the year ended December 31, 2014 when they are published.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Wison Engineering Services Co. Ltd.
Liu Haijun
Executive Director

Hong Kong, January 23, 2015

As at the date of this announcement, the executive Directors of the Company are Mr. Hua Bangsong, Mr. Liu Haijun, Mr. Zhou Hongliang and Mr. Cui Ying and the independent non-executive Directors are Mr. Liu Ji and Mr. Wu Jianmin.