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WISON ENGINEERING SERVICES CO. LTD.

惠生工程技術服務有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2236)

PROFIT ALERT

This announcement is made by Wison Engineering Services Co. Ltd. (the “**Company**” and, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

The board of directors (the “**Board**”) of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on the information currently available to the Company, the Group is expected to record an increase of at least 200% in profit after tax for the six months ended 30 June 2015 (as compared with the corresponding period in 2014). The major factors that accounted for the said increase and the differences in profit after tax include (i) the smooth progress of the Group’s major coal-to-chemicals and oil refinery projects, with such projects entering the principal construction phase, resulting in higher revenue recognition for the six months ended 30 June 2015 (as compared with the corresponding period in 2014), and (ii) a substantial part of the revenue recognised in the six months ended 30 June 2014 was generated by certain project contracts which, due to a change in pricing method, had lower overall gross profit margins and, as such projects had largely been completed in 2014, their impact on the gross profit margins of the Group in the six months ended 30 June 2015 was much smaller.

As the Group’s interim results for the six months ended 30 June 2015 have not yet been finalised, the information contained in this announcement is only based on a preliminary assessment of the unaudited management accounts of the Group and information currently available to the Company, and such information has not been audited or reviewed by the Company’s auditor and may be subject to adjustments. Shareholders and potential investors should refer to the interim results announcement of the Company for the six months ended 30 June 2015, which is expected to be published on or before 31 August 2015.

Reference is also made to the announcement of the Company dated 28 April 2015 (the “**Announcement**”) in relation to a possible transaction (which may or may not materialise) under discussion (the “**Possible Transaction**”). With the publication of the Announcement, the offer period commenced on 28 April 2015. Accordingly, this profit alert constitutes a profit forecast under Rule 10 of the Hong Kong Code on Takeovers and Mergers (the “**Takeovers Code**”) and would need to be reported on by the Company’s financial adviser and its auditor or consultant accountant in accordance with Rule 10.4 of the Takeovers Code. However, given the time constraints faced by the Company when issuing this announcement, this profit alert has not been prepared in accordance with Rule 10 of the Takeovers Code. This profit alert will be separately reported on by the Company’s financial adviser and its auditor or consultant accountant as soon as possible and such report will be contained in the next document issued by the Company to Shareholders, unless the interim results of the Company for the six months ended 30 June 2015 (satisfying the relevant requirements of Rule 10.9 of the Takeovers Code) are published before the abovementioned next document is despatched by the Company.

Shareholders and potential investors of the Company should note that this profit alert does not meet the standard required by Rule 10 of the Takeovers Code. Shareholders and potential investors of the Company are advised to exercise caution in placing reliance on this profit alert in assessing the merits and demerits of any investment in any securities of the Company or any possible acquisition of old or new shares by prospective investors. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
Wison Engineering Services Co. Ltd.
LIU HAIJUN
Executive Director

Hong Kong, 13 August 2015

As at the date of this announcement, the executive directors of the Company are Mr. Liu Haijun, Mr. Zhou Hongliang and Mr. Cui Ying and the independent non-executive directors are Mr. Liu Ji and Mr. Lawrence Lee.

All directors of the Company jointly and severally accept full responsibility for accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.