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WISON ENGINEERING SERVICES CO. LTD.

惠生工程技術服務有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2236)

ANNOUNCEMENT

**UPDATE PURSUANT TO RULE 3.7 OF THE TAKEOVERS CODE
TERMINATION OF NEGOTIATIONS**

Reference is made to the announcements (the “**Previous Announcements**”) of Wison Engineering Services Co. Ltd. (the “**Company**”) dated 28 April 2015, 28 May 2015, 26 June 2015 and 24 July 2015 in respect of the Possible Transaction, which, if materialised, might lead to a change in control of the Company and a mandatory general offer under the Takeovers Code for the shares in the Company. Unless otherwise defined, terms used in this announcement shall have the same meanings as those used in the Previous Announcements.

TERMINATION OF NEGOTIATIONS

The Company has been informed by the Controller that, on 17 August 2015, the negotiations in respect of the Possible Transaction have been terminated. For the purpose of the Takeovers Code, the offer period in respect of the Possible Transaction has ended on the date of this announcement.

Shareholders and potential investors of the Company are advised to continue to exercise caution when dealing in the shares of the Company.

By Order of the Board
Wison Engineering Services Co. Ltd.
LIU HAIJUN
Executive Director

Hong Kong, 17 August 2015

As at the date of this announcement, the executive directors of the Company are Mr. Liu Haijun, Mr. Zhou Hongliang and Mr. Cui Ying and the independent non-executive directors are Mr. Liu Ji and Mr. Lawrence Lee.

All directors of the Company jointly and severally accept full responsibility for accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.