

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/10/2017						
To: Hong Kong Exchanges and Clearing Limited							
	NuXi Biologics (Cayman) Inc. (the "Company")						
I. Movements in Authorised S							
1. Ordinary Shares							
(1) Stock code : <u>2269</u>	Description : Ordinary Shares						
	No. of ordinary Par value capital shares (State currency) (State currency)						
Balance at close of preceding	month <u>2,000,000,000</u> <u>US\$0.000025</u> <u>US\$50,000</u>						
Increase/(decrease)	Nil Nil						
Balance at close of the month	2,000,000,000 US\$0.000025 US\$50,000						
(2) Stock code : N/A	Description : N/A						
	Par value No. of ordinary (State Authorised share capita shares currency) (State currency)						
Balance at close of preceding	month						
Increase/(decrease)							
Balance at close of the month							

2. Preference S	Shares					
Stock code :	N/A	Descrip	tion:	N/A		
			No. prefere shar	ence	Par value (State currency)	Authorised share capital (State currency)
Balance at clos	e of prece	ding month_				
Increase/(decre	ease)	<u>-</u>			-	
Balance at clos	e of the m	onth _				
3. Other Classe	es of Share	es				
Stock code :	N/A	Descrip	tion:	N/A		
			No. of classe shar		Par value (State currency)	capital
Balance at clos	se of prece	ding month_				
Increase/(decre	ease)	_			-	
Balance at clos	se of the m	onth _				
Total authorised currency):	d share ca	pital at the e	nd of the	month ((State US\$5 0	0,000

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference			
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	1,163,065,057	N/A	N/A	<u>N/A</u>		
Increase/ (decrease) during the month	Nil	N/A	N/A	<u>N/A</u>		
Balance at close of the month	1,163,065,057	N/A	N/A	<u>N/A</u>		

III. Details of Movements in Issued Share Capital

Share Options (un	der Share Op	tion Schemes	of the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	issued pursuant
including EGM		Movement duri	ng the month		thereto	thereto as at close of
approval date					_	the month
(dd/mm/yyyy) and						
class of shares	Outside	C	0	1		
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO						
Share Option						
Scheme						
Grant Date: 7						
January 2016						
Exercise						
Price:						
US\$0.50						
(05/01/2016)						
Ordinary	N I''I	N I'I	N I''I	00 000	N III	N I'I
shares	Nil	Nil	Nil	96,000	Nil	Nil
(Note 1)				-	-	-
(**************************************						
2. Pre-IPO						
Share Option						
Scheme						
Grant Date:						
28 March						
2016						
Exercise						
Price:						
US\$0.50						
03\$0.50						
(05/01/2016)						
(05/01/2016)						
Ordinary	Nil	Nil	Nil	Nil	Nil	Nil
shares						
(Note 1)						

3. Pre-IPO Share Option Scheme Grant Date: 10 August 2016 Exercise Price: US\$0.66 (05/01/2016) Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	Nil
4. Pre-IPO Share Option Scheme Grant Date: 11 November 2016 Exercise Price: US\$0.79	Nil	Nil	Nil	Nil	Nil	Nil
shares (Note 1) 5. Pre-IPO Share Option Scheme Grant Date: 15 March 2017 Exercise Price: US\$1.02	INII	IVII	INII	IVII	IVII	Nii
Ordinary shares (Note 1) 6. Pre-IPO Share Option Scheme Grant Date: 12 May 2017 Exercise Price: US\$1.80	Nil	Nil	Nil	60,000	Nil	Nil
Ordinary shares (Note 1)	Nil	Nil	Nil al A. (Ordina	20,000	Nil	Nil
Total funds raised			(Preferen (O ise	ce shares) ther class)	N/A	
of options (State of						

Warrants to Issue Shares of the	s Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
						-
Stock code (if listed) Class of shares						
Subscription price			•			
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A			•			
						<u> </u>
` ~						
Class of shares			•			
issuable (Note 1)			-			
Subscription price EGM approval date			<u>-</u>			
(if applicable)						
(dd/mm/yyyy)	(/ /)	-			
3. N/A						
(/ /)		· · · · · · · · · · · · · · · · · · ·				
Stock code (if listed)			_			
Class of shares issuable (Note 1)						
Subscription price		_				
EGM approval date			•			
(if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A	(1 1					
				·		<u> </u>
(/ /)						
Stock code (if listed) Class of shares			-			
icauchla (Nota 1)						
Subscription price			-			
EGM approval date (if applicable)						
, ,	(/ /)				
		Total B		ary shares) <u>N/A</u>		_
			•	nce shares) <u>N/A</u> Other class) N/A		-
			()	/(IIIei Ciass) <u>IN/A</u>		-

Convertibles (i.e. Convertible	into Shares of th	e Issuer whic	h are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
	<u> </u>					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy))	(
2. N/A	(' ')					
2.14//	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A	(' ' ')					
	_					
	_					
Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
	(/ /)					
4. N/A	_					
	_					
Stock code (if listed)						
Class of shares		<u></u>				
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		6			
		٦	Total C. (Ordina			-
				ce shares) <u>N/A</u> ther class) N/A		-
			(0			-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

options (other than ander onare option contentes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2. N/A		
2. <u>IV/A</u>		
shares (Note 1)		
Silates (Note 1)		
3. N/A		
shares (Note 1)		
		·
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	•
		•
(Other class)	N/A	

Oth	ner Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1			Olana of alama				
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State	Issue and allotment	(/ /)		
۷.	Open oner	At price.	currency	date : (dd/mm/yyyy)				
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(****			N/A	N/A
				Class of shares issuable (Note 1)				
2	Placing	At price :	State	Issue and allotment	(/ /)		
Э.	Flacing	At price.	currency	date : (dd/mm/yyyy)				
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	h 1/A	N1/6
							N/A	<u>N/A</u>
1								

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency——	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	<u>N/A</u>
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(33,),),)			N/A	N/A
				Class of shares				
8.	Consideration	At price :	State	issuable (Note 1) Issue and allotment	(/ /)		
	issue	. ж рисс и	currency —	date : (dd/mm/yyyy) EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A

Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares			
	issuable (Note 1)			
9. Capital reorganisation	Issue and allotment (/ / date : (dd/mm/yyyy))		
	EGM approval date: (/ /)		
	(dd/mm/yyyy)		N/A	N/A
	Class of sharesissuable (Note 1)			
10. Other (Please specify) At price : State currency	Issue and allotment (/ / date : (dd/mm/yyyy))		
	EGM approval date: (/ / (dd/mm/yyyy))	N/A	N/A
		inary		
	sh (Preference sh	ares) ares)		-
	(Other o			-
			NEI	
Total increase / (decrease) in ordinary shares duri	ing the month (i.e. Total of A to E):	. ,	NI/A	
		(2)		
Total increase / (decrease) in preference shares of	,	•	N/A	
Total increase / (decrease) in other classes of sha E):	ares during the month (i.e. Total of	A to	N/A	
(These figures should be the same as the relevar Capital").)	nt figures under II above ("Moveme	ents ii	n Issued Sh	nare

Remarks (if any):
Submitted by: Zhisheng Chen
Title:Director
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.