

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/07/2018							
To : Hong Kong Exchanges and Clearing Limited								
_	WuXi Biologics (Cayman) 06/08/2018	Inc. (the "Compa	iny")					
I. Movements in Authorised S	Share Capital							
1. Ordinary Shares								
(1) Stock code : <u>2269</u>	_Description : Ordinary	y Shares						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding	g month <u>2,000,000,000</u>	US\$0.000025	US\$50,000					
Increase/(decrease)	Nil		Nil					
Balance at close of the month	h <u>2,000,000,000</u>	US\$0.000025	<u>US\$50,000</u>					
(2) Stock code : N/A	_Description : <u>N/A</u>							
	No. of ordinary shares	Par value (State Au currency)	nthorised share capital (State currency)					
Balance at close of preceding	g month	·						
Increase/(decrease)								
Balance at close of the month	n							

2. Preference S	Shares					
Stock code :	N/A	Descrip	tion:	N/A		
			No. prefere shar	ence	Par value (State currency)	Authorised share capital (State currency)
Balance at clos	e of prece	ding month_				
Increase/(decre	ease)	<u>-</u>			-	
Balance at clos	e of the m	onth _				
3. Other Classe	es of Share	es				
Stock code :	N/A	Descrip	tion:	N/A		
			No. of classe shar		Par value (State currency)	capital
Balance at clos	se of prece	ding month_				
Increase/(decre	ease)	_			-	
Balance at clos	se of the m	onth _				
Total authorised currency):	d share ca	pital at the e	nd of the	month ((State US\$5 0	0,000

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,224,579,375	N/A	N/A	<u>N/A</u>
Increase/ (decrease) during the month	7,500	N/A	N/A	<u>N/A</u>
Balance at close of the month	1,224,586,875	N/A	N/A	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme scheme including EGM approval date (dd/mm/yyyy) and

No. of new shares of No. of new shares of issuer issued during issuer which may be the month pursuant issued pursuant thereto as at close of the month

class of shares							
issuable	Granted	Exercised	Cancelled	Lapsed			
1. Pre-IPO				•			
Share Option							
Scheme							
Grant Date: 7							
January 2016							
Exercise							
Price:							
US\$0.50							
(05/01/2016)							
Ordinary	Nil	7,500	Nil	Nil	7,500	Nil	
shares							
(Note 1)							

2. Pre-IPO **Share Option Scheme** Grant Date: 28 March 2016 Exercise Price: US\$0.50 (05/01/2016) Ordinary Nil Nil Nil Nil Nil Nil shares (Note 1)

3. Pre-IPO						
Share Option Scheme						
Grant Date:						
10 August						
2016						
Exercise						
Price:						
US\$0.66						
(05/01/2016)						
Ordinary	Nil	Nil	Nil	Nil	Nil	Nil
shares						
(Note 1)						
4. Pre-IPO						
Share Option						
Scheme						
Grant Date:						
11 November						
2016						
Exercise						
Price:						
US\$0.79						
(05/01/2016)						
Ordinary						
shares	Nil	Nil	Nil	117,000	Nil	Nil
(Note 1)						
5. Pre-IPO						
Share Option						
Scheme						
Grant Date:						
15 March 2017						
Exercise						
Price:						
US\$1.02						
· · ·						
(05/01/2016)						
Ordinary	Nil	Nil	Nil	30,000	Nil	Nil
shares			1 1111			
(Note 1)						
6 Pro IDO						
6. Pre-IPO Share Option						
Scheme						
Grant Date:						
12 May 2017						
Exercise						
Price:						
US\$1.80						
10=10:15=:::						
(05/01/2016)						
Ordinary	Nil	Nil	Nil	Nil	Nil	Nil
shares (Note 1)						
(11016 1)						
			Total A. (Ord	linary shares)	7,500	
				ence shares)	N/A	
				(Other class)		
Total funds raised		month from e				
of options (State currency) US\$3,750.00						

Warrants to Issue Shares of the	e Issuer which	are to be Listed	d			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
<u> </u>			_			
Subscription price EGM approval date			_			
(if applicable)						
(dd/mm/yyyy)	(/ /)	_			
2. N/A						
(/ /)						
Stock code (if listed) Class of shares			_			
issuable (Note 1)						
Subscription price			=			
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)	_			
3. N/A						
(/ /)						
Stock code (if listed)			_			
Class of shares issuable (Note 1)						
Subscription price			-			
EGM approval date			_			
(if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A	,		_			
(/ /)						_
Stock code (if listed)			_			
Class of shares			_			
issuable (Note 1) Subscription price			=			
EGM approval date			_			
(if applicable) (dd/mm/yyyy)	(1				
(\(\alpha\)(\(\text{Till}\)(\(\text{y}\)(\(\text{y}\)(\(\text{y}\))	(/ /		_			
		Total B		ary shares) <u>N/A</u>		_
				nce shares) <u>N/A</u> Other class) N/A		_
			(C	/111 0 1 01a55) <u>IN/A</u>	ı	_

Convertibles (i.e. Convertible	into Shares of	the Issuer	which are to be Lis	sted)	NI.	NI.
Class and description	Currency o amount outstanding	preced	of Converted ing during the		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)) 2. N/A	(/ /)				
2. 1973	_ _ _					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ / - -)				
Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A						
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	(, ,	<i>1</i>	(Prefere	nary shares) <u>N/A</u> nce shares) <u>N/A</u> Other class) <u>N/A</u>	١	- - -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full	particulars including EGM approval date (dd/mm/yyyy), oplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Restricted Share Award Scheme		
	3,122,240 Ordinary Shares to be issued pursuant to the grant approved by the board of directors of the Company on January 15, 2018		
	1,846,677 Ordinary Shares to be issued pursuant to the grant approved by the board of directors of the Company on March 20, 2018		
	784,946 Ordinary Shares to be issued pursuant to the grant approved by the board of directors of the Company on June 13, 2018		
	Ordinary shares (Note 1)	Nil	Nil
	Ordinary shales (Note 1)	INII	INII
2.	N/A		
	shares (Note 1)		
	,		
3.	N/A		
-	(/ /)		
	shares (Note 1)		
	Total D. (Ondire are also associated	NI/A	
	Total D. (Ordinary shares) (Preference shares)	N/A N/A	
•	(Other class)	N/A	
	(0		

Ot	her Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during shar the month of iss pursuant which thereto may issue pursus there as a close the mon	w es ch be ed uant eto at e of
	Type of Issue						IIIOII	iui
				Class of shares issuable (Note 1)			_	
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)	
				EGM approval date: (dd/mm/yyyy)	(/	/)	
				(dd/IIIII/yyyy)			N/A N/A	
				Class of shares			_	
			Ctata	issuable (Note 1)	(/	/	1	
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/	,	,	
				EGM approval date: (dd/mm/yyyy)	(/	/)	
				(dd/iiii/yyyy)			<u>N/A</u> <u>N/A</u>	
				Class of shares issuable (Note 1)			_	
3.	Placing	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/	/)	
				EGM approval date:	(/	/)	
				(dd/mm/yyyy)			N/A N/A	
				Class of shares			_	
				issuable (Note 1) Issue and allotment	(/	/)	
4.	Bonus issue			date : (dd/mm/yyyy)			,	
				EGM approval date: (dd/mm/yyyy)	(/	/)	
							<u>N/A</u> <u>N/A</u>	

	Towns of leaves						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue							month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

Type of Issue		,	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of sharesissuable (Note 1)			
9. Capital reorganisation	Issue and allotment (/ / date : (dd/mm/yyyy))		
	EGM approval date: (/ / (dd/mm/yyyy))	NI/A	NI/A
			N/A	N/A
	Class of sharesissuable (Note 1)			
10. Other (Please specify) At price : State currency	Issue and allotment (/ / date : (dd/mm/yyyy))		
	EGM approval date: (/ / (dd/mm/yyyy))	N/A	N/A
	Total E. (Oi	rdinar	y	
	(Preference s		N/A N/A	
	(Other			· ·
Total increase / (decrease) in ordinary shares du	ring the month (i.e. Total of A to E): (1	7,500	
		(2	2) N/A	
Total increase / (decrease) in preference shares	during the month (i.e. Total of A to	E):	N/A	
Total increase / (decrease) in other classes of sh E):	ares during the month (i.e. Total o	of A to	N/A	
(These figures should be the same as the releva Capital").)	nt figures under II above ("Moven	nents	in Issued Share	

Remarks (if any):
Submitted by: Zhisheng Chen
Title: Director
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.