

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/08/2018		
To : Hong Kong Exchanges a	and Clearing Limited		
-	WuXi Biologics (Cayman) 05/09/2018	Inc. (the "Compa	ny")
I. Movements in Authorised S	Share Capital		
1. Ordinary Shares			
(1) Stock code : 2269	_Description : Ordinary	y Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	g month <u>2,000,000,000</u>	US\$0.000025	<u>US\$50,000</u>
Increase/(decrease)	Nil		Nil
Balance at close of the montl	<u>2,000,000,000</u>	<u>US\$0.000025</u>	US\$50,000
(2) Stock code : N/A	_Description : <u>N/A</u>		
	No. of ordinary shares	Par value (State Au currency)	thorised share capital (State currency)
Balance at close of preceding	g month		
Increase/(decrease)		. <u> </u>	
Balance at close of the montl	າ		

2. Preference S	Shares					
Stock code :	N/A	Descrip	tion:	N/A		
			No. prefere shar	ence	Par value (State currency)	Authorised share capital (State currency)
Balance at clos	e of prece	ding month_				
Increase/(decre	ease)	<u>-</u>			-	
Balance at clos	se of the m	onth _				
3. Other Classe	es of Share	es				
Stock code :	N/A	Descrip	tion:	N/A		
			No. of classe shar		Par value (State currency)	capital
Balance at clos	se of prece	ding month_				
Increase/(decre	ease)	_			-	
Balance at clos	se of the m	onth _				
Total authorised currency):	d share ca	pital at the e	nd of the	month ((State US\$5 0	0,000

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference		
	(1)	(2)	shares	classes of shares	
Balance at close of preceding month	1,224,586,875	N/A	N/A	<u>N/A</u>	
Increase/ (decrease) during the month	250,060	N/A	N/A	<u>N/A</u>	
Balance at close of the month	1,224,836,935	N/A	N/A	<u>N/A</u>	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares Granted issuable Exercised Cancelled Lapsed 1. Pre-IPO **Share Option Scheme** Grant Date: 7 January 2016 Exercise Price: US\$0.50 (05/01/2016) Ordinary Nil 84,000 Nil Nil 84,000 11,747,013 shares (Note 1) 2. Pre-IPO **Share Option** Scheme Grant Date: 28 March 2016 Exercise Price: US\$0.50 (05/01/2016) Ordinary Nil 3,000 Nil Nil 3,000 179,475 shares (Note 1)

(Note 1)						
Grant Date: 10 August 2016 Exercise Price: US\$0.66 (05/01/2016) Ordinary shares (Note 1)						
Grant Date: 10 August 2016 Exercise Price: US\$0.66 (05/01/2016) Ordinary shares (Note 1)						
10 August 2016 Exercise Price: US\$0.66 (05/01/2016) Ordinary shares (Note 1)						
2016 Exercise Price: U\$\$0.66 (05/01/2016) Ordinary shares (Note 1)						
Exercise Price: U\$\$0.66 (05/01/2016) Ordinary shares (Note 1)						
Price: US\$0.66 (05/01/2016) Ordinary shares (Note 1)						
(05/01/2016) Ordinary shares (Note 1)						
(05/01/2016) Ordinary shares (Note 1)						
Ordinary shares (Note 1)						
Ordinary shares (Note 1)						
Shares (Note 1)		100.000	A 111	.	400 000	0.44.000
(Note 1)	Nil	163,060	Nil	Nil	163,060	941,002
	_					
4. Pre-IPO						
Share Option						
Scheme						
Grant Date:						
11 November						
2016						
Exercise						
Price:						
US\$0.79						
(0E/04/204C)						
(05/01/2016)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						-
(Note 1)						
5. Pre-IPO						
Share Option						
Scheme						
Grant Date:						
15 March						
2017						
Exercise						
Price:						
US\$1.02						
(05/01/2016)						
Ordinary	Nil	Nil	Nil	18,000	Nil	Nil
snares						
(Note 1)						
O Dec IDO						
6. Pre-IPO						
Share Option						
Scheme Cropt Date:						
Grant Date:						
12 May 2017 Exercise						
Price:						
US\$1.80						
- Ο Ο Ψ 1.00						
(05/01/2016)						
Ordinary						
shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						-
(-1010-1)						
		Tota	I A. (Ordina	ry shares)	250,060	
			(Preference	e shares)	N/A	
			(Ot	her class)	N/A	
otal funds raised d	uring the mo	nth from exerci	se			
of options (State cur			US\$151,1	l19.60		
יו טףנוטווט נטנמנד לעו						

Warrants to Issue Shares of the	e Issuer which	are to be Listed	d			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
<u> </u>			_			
Subscription price EGM approval date			=			
(if applicable)						
(dd/mm/yyyy)	(/ /)	_			
2. N/A						
(/ /)						
Stock code (if listed) Class of shares			_			
issuable (Note 1)			_			
Subscription price			_			
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)	=			
3. N/A						
(/ /)				· ·		_
Stock code (if listed)			_			
Class of shares issuable (Note 1)						
Subscription price			_			
EGM approval date (if applicable)						
	(/ /)	_			
4. N/A						
(/ /)		-				
Stock code (if listed)			_			
Class of shares issuable (Note 1)						
Subscription price			_			
EGM approval date			=			
(if applicable) (dd/mm/yyyy)	(/ /)				
(\(\alpha\), \(\beta\),	(/ /	/	_			
		Total I		ary shares) <u>N/A</u>		_
				ice shares) <u>N/A</u> Other class) N/A		_
			, ,			_

r	Convertibles (i.e. Convertible	into Shares o	f the Iss	uer which	are to be Liste	ed)		
	Class and description	Currency of amount outstanding	of cl pre	nount at ose of eceding nonth	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1. N/A	_						
		_						
		<u> </u>						
	Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date							
	(if applicable)		,					
	(dd/mm/yyyy))	(/ /)					
	2. N/A	_						
		_						
		_						
	Stock code (if listed)							
	Class of shares							
	issuable (Note 1)							
	Subscription price							
	EGM approval date (if applicable)							
	(dd/mm/yyyy)	(/ /)					
	3. N/A	_						
		_						
		_						
	Otania and Alf Pata IV							
	Stock code (if listed) Class of shares							
	issuable (Note 1)							
	Subscription price							
	EGM approval date							
	(if applicable) (dd/mm/yyyy)	(/ /	1					
	4. N/A	(/ /						
	1. 13//	_						
		<u> </u>						
		_	_					
	Stock code (if listed)							
	Class of shares							
	issuable (Note 1) Subscription price							
	EGM approval date							
	(if applicable)							
	(dd/mm/yyyy)	(/ /)	_				
				Т	otal C. (Ordina	ıry shares) <u>N/A</u> ce shares) N/A		=
						ther class) N/A		_
- [υ,		-	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

sphons (other than ander onare option concines)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Restricted Share Award Scheme		
3,122,240 Ordinary Shares to be issued pursuant to the grant approved by the board of directors of the Company on January 15, 2018		
1,846,677 Ordinary Shares to be issued pursuant to the		
grant approved by the board of directors of the Company on March 20, 2018		
784,946 Ordinary Shares to be issued pursuant to the grant		
approved by the board of directors of the Company on June 13, 2018		
1,339,787 Ordinary Shares to be issued pursuant to the		
grant approved by the board of directors of the Company on		
Assessed 04 0040		
August 21, 2018		
Ordinary shares (Note 1)	Nil	Nil
		-
2. N/A	-	
	4	
	_	
(/ /)		
shares (Note 1)		
3. <u>N/A</u>		
	1	
	†	
shares (Note 1)	+	
Strates (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Ot	her Movements	in Issued Sha	are Capital					
	Type of leave						No. of new shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue							month
				Class of shares issuable (Note 1)			-	
1.	Rights issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/	/)	
				EGM approval date: (dd/mm/yyyy)	(/	/)	
				(**************************************			N/A	N/A
				Class of shares issuable (Note 1)			-	
2.	Open offer	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/	/)	
				EGM approval date: (dd/mm/yyyy)	(/	/)	
				(33,1111,7,7,7,7)			N/A	N/A
				Class of shares issuable (Note 1)			-	
3.	Placing	At price :	State	Issue and allotment date: (dd/mm/yyyy)	(/	/)	
				EGM approval date: (dd/mm/yyyy)	(/	/)	
							N/A	N/A
				Class of shares issuable (Note 1)			-	
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(/	/)	
				EGM approval date: (dd/mm/yyyy)	(/	/)	
				(dd/IIIII/yyyy)			N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price :	State currency———	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		/)	N/A	N/A
6.	Repurchase of shares			Class of shares repurchased (Note 1) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		/)	N/A	N/A
7.	Redemption of shares			Class of shares redeemed (Note 1) Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/	/)	<u>N/A</u>	N/A
8.	Consideration issue	At price :	State currency———	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		/)	N/A	_ <u>N/A</u>

Type of Issue			S	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares				
	issuable (Note 1)				
Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)		
				N/A	N/A
	Class of shares issuable (Note 1)				
10. Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
	Total		dinar		
	(Prefe	sh erence sh) <u>N/A</u>) N/A	
	(-	(Other o			
Total increase / (decrease) in ordinary shares duri	ng the month (i.e. Total o	of A to E):	(1	<i></i>	
			(2	·	
Total increase / (decrease) in preference shares d	-			N/A	
Total increase / (decrease) in other classes of sha E):	,			N/A	
(These figures should be the same as the relevant Capital").)	t figures under II above	("Moveme	ents	in Issued Share	

Remarks (if any):
Submitted by: Zhisheng Chen
Title:Director
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.