日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended	
(dd/mm/yyyy) :	

30/09/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	WuXi Biologics (Cayman) Inc. (the	"Company")
Date Submitted	04/10/2018	-

I. Movements in Authorised Share Capital

1. Ordinary Shares						
(1) Stock code : <u>2269</u> Descri	ption :	Ordinar	y Shares			_
		of ordinary shares	Par value (State currend	cy)	Authorised s capital (State curre	
Balance at close of preceding month	2,000	,000,000	<u>US\$0.000025</u>	5 <u>U</u>	S\$50,000	-
Increase/(decrease)	Nil		-	<u>N</u>	il	-
Balance at close of the month	2,000	,000,000	<u>US\$0.000025</u>	5 <u>U</u>	S\$50,000	-
(2) Stock code : <u>N/A</u> Descri	ption :	N/A				_
		of ordinary shares	Par value (State currency)		orised share (State curren	
Balance at close of preceding month	l					
Increase/(decrease)						
Balance at close of the month						

2. Preference Shares

Stock code :	<u>N/A</u>	_Descript	ion :	<u>N/A</u>		
			prefe	o. of erence ares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of precedi	ng month				
Increase/(decre	ease)	_				
Balance at clos	e of the mor	th _				

3. Other Classes of Shares

Stock code :	N/A	Descrip	tion :	N/A		
			No. of class sha	es of	Par value (State currency)	Authorised share capital (State currency)
Balance at clos	e of preced	ing month				
Increase/(decre	ase)	-				
Balance at clos	e of the mo	nth _				

Total authorised share capital at the end of the month (State US\$50,000 currency):

II. Movements in Issued Share Capital

	No. of ordin (1)	nary shares (2)	No of preference shares	No. of other classes of shares
Balance at close of preceding month	1,224,836,935	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
Increase/ (decrease) during the month	285,840	N/A	<u>N/A</u>	<u>N/A</u>
Balance at close of the month	1,225,122,775	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

	der enare op	tion Schemes				
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	
including EGM		Movement duri	na the month		thereto	thereto as at close of
approval date					_	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO						
Share Option						
Scheme						
Grant Date: 7						
January 2016						
Exercise						
Price:						
US\$0.50						
(05/01/2016)						
Ordinary	Nil	97,600	Nil	Nil	97,600	11,649,413
shares		,			, 	
(Note 1)						
2. Pre-IPO						
Share Option						
Scheme						
Grant Date:						
28 March						
2016						
Exercise						
Price:						
US\$0.50						
(05/01/2016)						
Ordinary	Nil	Nil	Nil	Nil	Nil	179,475
shares						,
(Note 1)						

3. Pre-IPO									
Share Option									
Scheme									
Grant Date:									
10 August									
2016									
Exercise Price:									
US\$0.66									
0000.00									
(05/01/2016)									
Ordinary	N 111	100.010	N 111		100.010	700 700			
shares	Nil	188,240	Nil	93,600	188,240	762,762			
(Note 1)									
· · ·									
4. Pre-IPO									
Share Option									
Scheme									
Grant Date: 11 November									
2016									
Exercise									
Price:									
US\$0.79									
(05/01/2016)									
Ordinary	Nil	Nil	Nil	Nil	Nil	Nil			
shares					·				
(Note 1)									
5. Pre-IPO									
Share Option									
Scheme									
Grant Date:									
15 March									
2017									
Exercise									
Price:									
US\$1.02									
(05/01/2016)									
Ordinary									
shares	Nil	Nil	Nil	20,000	Nil	Nil			
(Note 1)		_							
· /									
6. Pre-IPO									
Share Option									
Scheme									
Grant Date: 12 May 2017									
Exercise									
Price:									
US\$1.80									
(05/01/2016)									
Ordinary	Nil	Nil	Nil	Nil	Nil	Nil			
shares									
(Note 1)									
		Tot	al A. (Ordina	ary shares)	285,840				
				ce shares)					
				ther class)					
Total funds raised during the month from exercise									
of options (State c			US\$173	,038.40					

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	(/ /)				
<u>2. N/A</u>						
(/ /)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
<u>3. N/A</u>						
				·		
Stock code (if listed) Class of shares						
Out a set of the section of the sect						
EGM approval date						
(if applicable)						
	(/ /)				
<u>4. N/A</u>						
				·		
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
EGM approval date (if applicable)						
	(/ /)				
		Total E	8. (Ordina	ary shares) <u>N/A</u>		_
				ice shares) <u>N/A</u>		-
			(U)ther class) <u>N/A</u>		-

Convertibles (i.e. Convertible	into Shares of th	e Issuer which	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A	\$ *					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A	(, ,)					
0.1477	_					
Stock code (if listed)						
Class of shares						
Subscription price						
EGM approval date (if applicable)						
	(/ /)					
4. N/A	(, ,)					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		Total C (Ordina	my charac) NI/A		
			Total C. (Ordina	ry snares) <u>N/A</u> ce shares) N/A		-
				ther class) N/A		-
					-	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Ful	particulars including EGM approval date (dd/mm/yyyy), oplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Restricted Share Award Scheme 3,122,240 Ordinary Shares to be issued pursuant to the grant approved by the board of directors of the Company on January 15, 2018		
	1,846,677 Ordinary Shares to be issued pursuant to the grant approved by the board of directors of the Company on March 20, 2018		
	784,946 Ordinary Shares to be issued pursuant to the grant approved by the board of directors of the Company on June 13, 2018 1,339,787 Ordinary Shares to be issued pursuant to the		
	grant approved by the board of directors of the Company on August 21, 2018		
	Ordinary shares (Note 1)	Nil	Nil
2.	N/A		
	(/ /) shares (Note 1)	-	
3.	N/A		
-			
	(/ /) shares (Note 1)		
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
-	(Other class)	N/A	

1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) (/ /) 2. Open offer At price : State currency Class of shares issuable (Note 1) N/A N/A 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) N/A N/A 3. Placing At price : State currency Class of shares issuable (Note 1) N/A N/A 3. Placing At price : State currency Issue and allotment (/ /) (/ /) N/A N/A 4. Bonus issue Class of shares currency Glass of shares currency Maproval date: (/ /) N/A N/A 4. Bonus issue Class of shares currency Maproval date: (/ /) M/A N/A		ner Movements						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) (d/mm/yyyy) EGM approval date: (/ /) (d/mm/yyyy) N/A N/A 2. Open offer At price : State currency Class of shares issuable (Note 1) N/A 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) (dd/mm/yyyy) 3. Placing At price : State currency Class of shares issuable (Note 1) N/A 3. Placing At price : State currency Issue and allotment (dd/mm/yyyy) (/ /) (dd/mm/yyyy) 4. Bonus issue Class of shares issuable (Note 1) N/A 4. Bonus issue Issue and allotment (dd/mm/yyyy) (/ /) (dd/mm/yyyy)									
2. Open offer At price : State currency Class of shares	1.	Rights issue	At price :		Issue and allotment	(/ /)		
2. Open offer At price : State currency Issue and allotment (// /) date : (dd/mm/yyy) 2. Open offer At price : State currency Issue and allotment (/ /) date : (dd/mm/yyy) 2. Open offer At price : State currency Issue and allotment (/ /) date : (dd/mm/yyy) 3. Placing At price : State currency Issue and allotment (/ /) date : (dd/mm/yyy) 3. Placing At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Issue and allotment (/ /) (dd/mm/yyyy) 4. Bonus issue Issue and allotment (/ /) (dd/mm/yyyy) Issue and allotment (/ /) (dd/mm/yyyy)		U		currency	EGM approval date:	(/ /)		
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2. Open offer At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) EGM approval date: (/ /) (/ /) N/A N/A 3. Placing At price : State currency Class of shares issuable (Note 1) N/A N/A 3. Placing At price : State currency Issue and allotment (/ /) (/ /) N/A N/A 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment (/ /) N/A N/A 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment (/ /) (/ /) N/A 4. Bonus issue EGM approval date: (// /) Issue and allotment (/ /) (/ /) Issue and allotment (/ /) 4. Bonus issue EGM approval date: (// /) Issue and allotment (/ /) (/ /)									
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3. Placing At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) 3. Placing At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 4. Bonus issue Class of shares					EGM approval date: (dd/mm/yyyy)	(/ /)		
3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment (/ /) (/ /) (date : (dd/mm/yyyy) 4. Bonus issue EGM approval date: (/ /) (date : (dd/mm/yyyy)								<u>N/A</u>	<u>N/A</u>
3. Placing At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) date : (d/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment date : (d/mm/yyy) (/ /) (d/mm/yyyy) EGM approval date: (/ /) (d/mm/yyyy) Issue and allotment date : (/ /) (d/mm/yyyy) Issue and allotment date : (/ /) (d/mm/yyyy)									
EGM approval date: (/ /) (dd/mm/yyyy) <u>N/A</u> <u>N/A</u> Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	3.	Placing	At price :		Issue and allotment	(/ /)		
A. Bonus issue Class of shares					EGM approval date:	(/ /)		
4. Bonus issue lissuable (Note 1) 4. Bonus issue Bonus issue lissue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								<u>N/A</u>	<u>N/A</u>
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EGM approval date: (/ /) (dd/mm/yyyy)	4.	Bonus issue			Issue and allotment	(/ /)		
N/A N/A					EGM approval date:	(/ /)		
								<u>N/A</u>	<u>N/A</u>

5. Scrip dividend At price : State currency Class of shares issuable (Note 1) 5. Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) (///) 6. Repurchase of shares Class of shares repurchase (Note 1) N/A N/A 6. Repurchase of shares Class of shares (dd/mm/yyyy) N/A N/A 7. Redemption of shares Class of shares redeemed (Note 1) N/A N/A 7. Redemption of shares Class of shares redeemed (Note 1) N/A N/A 8. Consideration issue At price : State currency Class of shares redeemed allotment (dd/mm/yyyy) N/A N/A 8. Consideration issue At price : State currency Class of shares (dd/mm/yyyy) M/A N/A 8. Consideration issue At price : State currency Class of shares issueble (Note 1) M/A N/A		Type of Issue					s	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip dividend At price : State currency									
5. Scrip dividend At price : State currency									
5. Schp dividend At price : currency — date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) 6. Repurchase of shares Class of shares — repurchased (Note 1) 6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) F. Redemption of shares Class of shares — redeemed (Note 1) 7. Redemption of shares Class of shares — redeemed (Note 1) 7. Redemption of shares Class of shares — redeemed (Note 1) 8. Consideration At price : State issue Class of shares issue 8. Consideration At price : State (urrency — lissue and allotment (/ /) (dd/mm/yyyy) Issue and allotment (/ /) (dd/mm/yyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)									
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N/A N/A N/A N/A N/A N/A N/A N/A Repurchase of shares Class of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A N/A Redemption of shares (/ /) (d/mm/yyyy) EGM approval date: N/A N/A N/A N/A N/A N/A 8. Consideration at price : State currency issue and allotment (/ /) issue and allotment (/ /) issue and allotment						(/ /)		
6. Repurchase of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares (/ /) (dd/mm/yyyy) EGM approval date : (/ /) (dd/mm/yyyy) N/A 8. Consideration At price : State currency Issue and allotment (/ /) (dd/mm/yyyy) Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) () () () () () () () ()								<u>N/A</u>	<u>N/A</u>
6. Repurchase of shares Cancellation date : (/ /) (d/mm/yyyy) EGM approval date: (/ /) (d/mm/yyyy) N/A 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : (/ /) (d/mm/yyyy) EGM approval date: (/ /) (d/mm/yyyy) N/A 8. Consideration At price : State issue Class of shares class of shares (/ /) (d/mm/yyyy) 8. Consideration At price : State (Class of shares (/ /) (d/mm/yyyy) Issue and allotment (/ /) (/) (d/mm/yyyy) 8. Consideration (At price : State (Class of shares (/ /) (d/mm/yyyy) EGM approval date: (/ /) (/) (d/mm/yyyy)									
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A N/A Redemption of shares	6	. Repurchase of				(/ /)		
Image: State currency Image: State currency N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A Redemption of shares Class of shares					(dd/mm/yyyy)	(/ /)		
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7. Redemption of shares Redemption date : (/ /) 7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 8. Consideration issue At price : State currency Issue and allotment date : (/ /) 8. Consideration issue At price : State currency Issue and allotment date : (/ /) Base EGM approval date: (/ /) (/ /) (/ /) Base EGM approval date: (/ /) (/ /) Base EGM approval date: (/ /) (/ /)									
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8. Consideration issue State currency Class of shares	7.				readinplien date .	(/ /)		
8. Consideration issue State currency Class of shares						(/ /)		
issuable (Note 1) 8. Consideration At price : State Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								<u>N/A</u>	<u>N/A</u>
8. Consideration At price : State issue Currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)									
issue At price : currency — date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	8	Consideration		State		(/ /)		
(dd/mm/yyyy)			At price :		date : (dd/mm/yyyy)				
						(/ /)	N/A	N/A

	Type of Issue					No. of new shares of issue issued during the month pursuant thereto	
9.	Capital reorganisation		Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		/)		<u>N/A</u>
10.	Other (Please specify) At price :	State currency	Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		/)		<u>N/A</u>
			Total (Pre	ference	e shar	ary es) <mark>N/A es) N/A</mark>	_

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	285,840				
(2)	N/A				
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

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Remarks	(if	any):
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Submitted by: <u>Zhisheng Chen</u>

Title: <u>Director</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.