日休日父香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended
(dd/mm/yyyy) :

31/12/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	WuXi Biologics (Cayman) Inc. (the	"Company")
Date Submitted	07/01/2019	

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>2269</u> Descri	ption : <u>Ordinar</u>	y Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	2,000,000,000	US\$0.000025	<u>US\$50,000</u>
Increase/(decrease)	Nil		Nil
Balance at close of the month	2,000,000,000	<u>US\$0.000025</u>	<u>US\$50,00</u> 0
(2) Stock code : <u>N/A</u> Descri	ption : <u>N/A</u>		
	No. of ordinary shares	Par value (State Au currency)	uthorised share capital (State currency)
Balance at close of preceding month		·	
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	_Descript	ion :	N/A		
			prefe	o. of erence ares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of precedir	ig month				
Increase/(decre	ase)	_				
Balance at clos	e of the mon	th _				

3. Other Classes of Shares

Stock code :	N/A	Descript	ion : <u>N/A</u>		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close	e of precedi	ng month			
Increase/(decrea	ase)	_		_	
Balance at close	e of the mor	nth _			

Total authorised share capital at the end of the month *(State currency)* :

US\$50,000

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,225,678,970	N/A	<u>N/A</u>	<u>N/A</u>
Increase/ (decrease) during the month	262,420	N/A	<u>N/A</u>	<u>N/A</u>
Balance at close of the month	1,225,941,390	N/A	<u>N/A</u>	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (un	der Share Op	tion Schemes	of the Issuer)			
Particulars of					No. of new shares of	No. of new shares of
share option						issuer which may be
scheme					the month pursuant	issued pursuant
including EGM		Movement duri	ing the month		thereto	thereto as at close of
approval date						the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO						
Share Option						
Scheme						
Grant Date: 7						
January 2016						
Exercise						
Price:						
US\$0.50						
(05/01/2016)						
Ordinary						
shares	Nil	190,145	Nil	Nil	190,145	11,244,173
(Note 1)						
2. Pre-IPO						
Share Option						
Scheme						
Grant Date:						
28 March						
2016						
Exercise						
Price:						
US\$0.50						
(05/01/2016)						
Ordinary	N I II	2 000	N I I	N I I	2 000	170 175
shares	Nil	2,000	Nil	Nil	2,000	176,475
(Note 1)					·	

3. Pre-IPO						
Share Option Scheme						
Grant Date:						
10 August 2016						
Exercise						
Price: US\$0.66						
(05/01/2016)						
Ordinary shares	Nil	49,475	Nil	Nil	49,475	643,787
(Note 1)						
4. Pre-IPO Share Option						
Scheme Grant Date:						
11 November 2016						
Exercise Price:						
<u>US\$0.79</u>						
(05/01/2016)						
Ordinary shares	Nil	20,800	Nil	62,400	20,800	770,100
(Note 1)						
5. Pre-IPO Share Option Scheme						
Grant Date: 15 March						
2017						
Exercise Price:						
US\$1.02						
(05/01/2016)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
6. Pre-IPO Share Option Scheme						
Grant Date:						
12 May 2017 Exercise						
Price: US\$1.80						
(05/01/2016) Ordinary	N1:1	N 1:1	NI:I	NU	N 131	N 131
shares (Note 1)	Nil	Nil	Nil	Nil	Nil	Nil
				m, charal	262.422	
		Iota		ry shares) ce shares)		
	, ,		(O	ther class)		
Fotal funds raised of options (State c		onth from exerc	ise US\$145,	158.00		
• •						

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry – dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Stock code (if listed) Class of shares						
Subscription price						
EGM approval date (if applicable)	(/ /)				
2. N/A						
Stock code (if listed) Class of shares issuable <i>(Note 1)</i>						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
<u>3. N/A</u>						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A	Υ					
Stock code (if listed)						
Class of shares						
Outra animitiana maina						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
(dd/mm/yyyy)]				
		Total B		ary shares) <u>N/A</u>		-
				ice shares) <u>N/A</u>)ther class) <u>N/A</u>		-
			(C	10/10/01/01/01/01/01/01/01/01/01/01/01/0		-

Convertibles (i.e. Convertible	into Shares of th	e Issuer whic	h are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A						
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A						
Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy) 4. N/A						
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		Total C. (Ordina	ny shares) N/A		
				ce shares) N/A		-
				ther class) <u>N/A</u>		_
			۲.	·		

Any Ontic	other Agreements or Arrangements to Issue Shares of the Issue ons (other than under Share Option Schemes)	er which are to be Liste	ed, including
		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	particulars including EGM approval date (dd/mm/yyyy), policable, and class of shares issuable:		the month
<u>1</u> .	Restricted Share Award Scheme		
'' -	3,122,240 Ordinary Shares to be issued pursuant to the		
	grant approved by the board of directors of the Company on January 15, 2018		
-	1,846,677 Ordinary Shares to be issued pursuant to the		
	grant approved by the board of directors of the Company on March 20, 2018		
_	784,946 Ordinary Shares to be issued pursuant to the grant		
	approved by the board of directors of the Company on June 13, 2018	_	
ĺ	1,339,787 Ordinary Shares to be issued pursuant to the		
	grant approved by the board of directors of the Company on August 21, 2018	-	
ĺ	1,026,230 Ordinary Shares to be issued pursuant to the		
ĺ	grant approved by the board of directors of the Company on November 20, 2018		
-	Ordinary shares (Note 1)	Nil	Nil
-			
2.	N/A	-	
-		-	
- 1	(/ /)	-	
-	shares (Note 1)		
-			
3.	N/A		
.			
.		1	
.		1	
-	shares (Note 1)		·
-	Total D (Ordinary above)	 NI/A	
	Total D. (Ordinary shares) (Preference shares)	N/A N/A	
1			
-	(Other class)	N/A	

	At price :	State currency ——— State currency ———	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		<u>N/A</u>	<u>N/A</u>
		currency	issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date:	(/ / (/ /)	<u>N/A</u>	<u>N/A</u>
		currency	date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date:	(/ /)	<u>N/A</u>	<u>N/A</u>
n offer	At price :		(dd/mm/yyyy) Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date:	(/ /)	<u>N/A</u>	<u>N/A</u>
n offer	At price :		Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date:	(/ /		<u>N/A</u>	<u>N/A</u>
n offer	At price :		issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date:	(/ /			
n offer	At price :		Issue and allotment date : (dd/mm/yyyy) EGM approval date:				
n offer	At price :		date : (dd/mm/yyyy) EGM approval date:				
			EGM approval date:	(/ /			
				(, ,)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)				
ing	At price :	State	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			<u>N/A</u>	<u>N/A</u>
			Class of shares				
us issue			Issue and allotment	(/ /)		
			date : (dd/mm/yyyy)	(]]	١		
			EGM approval date: (dd/mm/yyyy))		
	us issue	us issue	us issue	issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date:	Class of shares issuable (<i>Note 1</i>) Issue and allotment (/ / date : (dd/mm/yyyy) EGM approval date: (/ /	Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy)	Class of shares US issue lissue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)

	Turpo of Joquio					:	No. of new shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue							month
5.	Scrip dividend	At price :	State	Class of shares issuable <i>(Note 1)</i> Issue and allotment	(/ /			
		At price .	currency ——	date : (dd/mm/yyyy)	(`		
				EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	<u>N/A</u>
				Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	<u>N/A</u>
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(44,111,13,13,13)			<u>N/A</u>	<u>N/A</u>
				Class of shares issuable <i>(Note 1)</i>	<u> </u>			
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of share issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/)	<u>N/A</u>	<u>N/A</u>
10.	Other (Please specify) At price :	State currency	Class of share issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/)	<u>N/A</u>	_ <u>N/A</u>
			Tota (Pre	feren	sh Ice sh	ares	y s) N/A s) N/A s) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	262,420
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks	(if	any)):
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Submitted by: <u>Zhisheng Chen</u>

Title: <u>Director</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.