

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	28/02/2019					
To : Hong Kong Exchanges and Clearing Limited						
	WuXi Biologics (Cayman) 05/03/2019	Inc. (the "Compa	ny")			
I. Movements in Authorised S	Share Capital					
1. Ordinary Shares						
(1) Stock code : <u>2269</u>	Description : Ordinary	y Shares				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding	month <u>2,000,000,000</u>	US\$0.000025	<u>US\$50,000</u>			
Increase/(decrease)	Nil		Nil			
Balance at close of the month	<u>2,000,000,000</u>	US\$0.000025	<u>US\$50,000</u>			
(2) Stock code : N/A	Description : N/A					
	No. of ordinary shares	Par value (State Au currency)	thorised share capital (State currency)			
Balance at close of preceding	month					
Increase/(decrease)		. <u></u>				
Balance at close of the month	1					

2. Preference Shares			
Stock code : <u>N/A</u> Des	cription : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mor	nth		
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Des	cription : N/A		
	No. of other classes of shares	Par value (State currency)	capital
Balance at close of preceding mor	nth		
Increase/(decrease)		_	
Balance at close of the month			
Total authorised share capital at the currency):	ne end of the month	n (State US\$5	0,000

II. Movements in Issued Share Capital

	No. of ordir	nary shares (2)	No of preference shares	No. of other classes of shares
Balance at close of		(2)	Ondroo	olacoco di citalico
preceding month	1,226,786,032	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	<u>N/A</u>
Balance at close of the month	1,226,786,032	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme issued pursuant the month pursuant thereto as at close of including EGM thereto Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Pre-IPO **Share Option** Scheme Grant Date: 7 January 2016 Exercise Price: US\$0.50 (05/01/2016) Ordinary Nil Nil Nil Nil Nil 26,704,378 shares (Note 1) 2. Pre-IPO **Share Option** Scheme Grant Date: 28 March 2016 Exercise Price: US\$0.50 (05/01/2016) Ordinary Nil Nil Nil Nil Nil 176,475 shares (Note 1)

3. Pre-IPO Share Option Scheme Grant Date:						
10 August 2016						
Exercise						
Price:						
<u>US\$0.66</u>						
(05/01/2016)						
Ordinary shares	Nil	Nil	Nil	16,000	Nil	619,787
(Note 1)				-		
4. Pre-IPO Share Option Scheme						
Grant Date: 11 November						
2016 Exercise						
Price:						
<u>US\$0.79</u>						
(05/01/2016)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	716,600
(Note 1)						
5. Pre-IPO Share Option Scheme Grant Date: 15 March 2017 Exercise Price:						
US\$1.02						
(05/01/2016) Ordinary shares (Note 1)	Nil	Nil	Nil	6,000	Nil	Nil
6. Pre-IPO Share Option Scheme Grant Date: 12 May 2017 Exercise Price: US\$1.80						
(05/01/2016)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
		Tota	al A. (Ordina	ry shares)	Nil	
			(Preferen	ce shares)	N/A	
Total funda raisas d	during the man	onth from over-	,	ther class)	N/A	
Total funds raised of options (State o		mumom exerc	Nil			

Warrants to Issue Shares of the	e Issuer which	are to be Listed	I		No. of new shares of	No. of new shares of
Description of warrants (Date of expiry – dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price			_			
EGM approval date			=			
(if applicable) (dd/mm/yyyy)	(`				
2. N/A	(/ /)	_			
(/ /)				·		
			_			
Class of shares issuable (Note 1)						
Subscription price			_			
EGM approval date (if applicable)	/ / /	,				
(dd/mm/yyyy) 3. N/A	(/ /)	-			
0.14/1						
				· -		_
Stock code (if listed)						
Class of shares			_			
Cooks a suite ti a sa sa si a a			=			
EGM approval date			_			
(if applicable) (dd/mm/yyyy)	(\				
4. N/A	(/ /)	_			
Stock code (if listed)			_			
0.1			<u>-</u>			
Subscription price EGM approval date			_			
(if applicable) (dd/mm/yyyy)	(/ /)	_			
		Total E	a (Ordina	ary charac) NI/A		
		rotal E		ary shares) <u>N/A</u> ice shares) <u>N/A</u>		_
				other class) N/A		_

Convertibles (i.e. Convertible	into Shares	of th	e Issuer which	are to be Liste	ed)		
Class and description	Currency amoun outstandi	t	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u></u>						
	<u></u>						
Stock code (if listed)	<u> </u>						
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy))	(`					
	(/ /						
2. N/A	<u> </u>						
	<u>—</u>						
	<u>—</u>						
Ctook and (if listed)	<u> </u>						
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/ /)					
3. N/A	<u></u>						
	<u></u>						
	<u></u>						
	_						
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/ /)					
4. N/A	· · ·						
	_						
Stock code (if listed)							
Class of shares							
issuable <i>(Note 1)</i>							
Subscription price							
EGM approval date							
(if applicable)	, , ,	,					
(dd/mm/yyyy)	(/ /)	<u> </u>	-t-l 0 (0 : !!			
			Те		ary shares) <u>N/A</u>		_
					ce shares) <u>N/A</u> ther class) N/A		_
î .				ıU	11101 Ulass 1 IV/P	١	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Optio	ons (other than under Share Option Schemes)		
E.J	porticulars including ECM approval data (dd/mm/sasas)	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if a	particulars including EGM approval date (dd/mm/yyyy), oplicable, and class of shares issuable:		the month
1.	Restricted Share Award Scheme		
	3,122,240 Ordinary Shares to be issued pursuant to the grant approved by the board of directors of the Company on January 15, 2018		
	1,846,677 Ordinary Shares to be issued pursuant to the grant approved by the board of directors of the Company on March 20, 2018		
	784,946 Ordinary Shares to be issued pursuant to the grant approved by the board of directors of the Company on June 13, 2018		
	1,339,787 Ordinary Shares to be issued pursuant to the grant approved by the board of directors of the Company on August 21, 2018		
	1,026,230 Ordinary Shares to be issued pursuant to the grant approved by the board of directors of the Company on November 20, 2018		
	Ordinary shares (Note 1)	Nil	Nil
2.	N/A		
•			
	(/ /)		
	shares (Note 1)		
3.	N/A		
	(/ /)		
	shares (Note 1)		
	T (I D (/ 0))		
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	

Ot	her Movements	in Issued Sha	are Capital						
	Type of leave							No. of new shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue								month
				Class of shares issuable (Note 1)					
1.	Rights issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	()	/ /)		
				EGM approval date: (dd/mm/yyyy)	(/	/ /)		
				(44				N/A	N/A
				Class of shares issuable (Note 1)					
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/ /)		
				EGM approval date: (dd/mm/yyyy)	(/	/ /)		
				(44,11111,1,1,1,1)				N/A	N/A
				Class of shares issuable (Note 1)					
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/	/ /)		
				EGM approval date: (dd/mm/yyyy)	(/	/ /)		
				(),,,,,				N/A	N/A
				Class of shares issuable (Note 1)					
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/	/ /)		
				EGM approval date: (dd/mm/yyyy)	(/	/ /)		
				(33,11111) уууу)				N/A	N/A

	Type of Issue							No. of new hares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price :	State currency———	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		/		N/A	N/A
6.	Repurchase of shares			Class of shares repurchased (Note 1) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		/)	N/A	N/A
7.	Redemption of shares			Class of shares redeemed (Note 1) Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/	/ /		N/A	N/A
8.	Consideration issue	At price :	State currency———	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/	/		N/A	_ N/A

	Type of Issue					sh	No. of new cares of issuer ssued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)						
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)			
		EGM approval date: (dd/mm/yyyy)	(1 1)		N/A	N/A
							IN/A	IN/A
		Class of shares issuable (Note 1)						
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)			
		EGM approval date: (dd/mm/yyyy)	(1 1)		N/A	N/A
		Total I	Ε.	(C	Ordina	ary		
		(Prefe	erer	nce	share	es) <u> </u> es)	N/A N/A	
		(17010			r clas			
To	otal increase / (decrease) in ordinary shares duri	ing the month (i.e. Total o	of A	to I	E):	(1)	Nil	
						(2)	N/A	
Т	otal increase / (decrease) in preference shares d	luring the month (i.e. Tot	al o	fΑt	to E):		N/A	
To E	otal increase / (decrease) in other classes of sha	ares during the month (i.e	e. To	otal	of A	to	N/A	
(7	hese figures should be the same as the relevan apital").)	at figures under II above	("M	ove	ment	s in	Issued Share	

Remarks (if any):
Submitted by: Zhisheng Chen_
Title: <u>Director</u>
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.