日KEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended
(dd/mm/yyyy) :

31/12/2019

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	WuXi Biologics (Cayman) Inc. (the "Company") (Incorporated in the Cayman Islands with limited liability)
Date Submitted	06/01/2020

I. Movements in Authorised Share Capital

1. Ordinary Shares

1) Stock code : <u>2269</u> Description : <u>Ordinary Shares</u>						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	2,000,000,000	<u>US\$0.000025</u>	US\$50,000			
Increase/(decrease)	Nil		Nil			
Balance at close of the month	2,000,000,000	<u>US\$0.000025</u>	<u>US\$50,000</u>			
(2) Stock code : <u>N/A</u> Descri	ption : <u>N/A</u>					
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

2. Preference Shares

Stock code : <u>N/A</u> Descrip	tion : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code :	<u>N/A</u>	_Descript	ion : <u>N/A</u>	\		
			No. of othe classes o shares	•••	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close	of precedin	g month				
Increase/(decrea	ase)	_				
Balance at close	of the mont	h _				

Total authorised share capital at the end of the month *(State currency)*:

US\$50,000

II. Movements in Issued Share Capital

	No. of ordir	hary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	<u>1,293,436,721</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
Increase/ (decrease) during the month	1,089,265	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
Balance at close of the month	1,294,525,986	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Particulars of		tion Schemes			No. of new shares of	No. of new shares o
share option					issuer issued during	
scheme					the month pursuant	issued pursuant
including EGM		Movement dur	ing the month		thereto	thereto as at close of
approval date					_	the month
(dd/mm/yyyy)						
and class of	_		_			
shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO						
Share Option						
Scheme						
Grant Date: 7						
January 2016						
Exercise						
Price:						
US\$0.50						
(05/01/2016)						
Ordinary						
•	Nil	614,190	Nil	Nil	614,190	18,689,719
shares						
(Note 1)						
2. Pre-IPO						
Share Option						
Scheme						
Grant Date:						
28 March						
2016						
Exercise						
Price:						
US\$0.50						
(05/01/2016)						
Ordinary	NI	77 700	NU	NU	77 700	104 950
shares	Nil	77,700	Nil	Nil	77,700	104,850
(Note 1)	-					
. /						

3. Pre-IPO Share Option Scheme Grant Date: 10 August 2016 Exercise Price: US\$0.66 (05/01/2016) Ordinary shares (Note 1)	Nil	40,875	Nil	Nil	40,875	752,094
4. Pre-IPO Share Option Scheme Grant Date: 11 November 2016 Exercise Price: US\$0.79 (05/01/2016) Ordinary shares (<i>Note 1</i>)	Nil	273,500	Nil	Nil	273,500	483,400
5. Pre-IPO Share Option Scheme Grant Date: 15 March 2017 Exercise Price: US\$1.02 (05/01/2016) Ordinary shares (Note 1)	Nil	59,300	Nil	Nil	59,300	2,024,800

6. Pre-IPO Share Option Scheme						
Grant Date:						
12 May						
2017						
Exercise						
Price:						
US\$1.80						
(05/01/2016) Ordinary shares	Nil	23,700	Nil	Nil	23,700	206,700
(Note 1)						
		Tota	al A. (Ordina			
				ce shares)		
			(O	ther class)	N/A	
Total funds raised of options (State o		onth from exerc	uS\$692	,133.50		

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	()				
2. N/A	(/ /)				
2. N/A						
(/ /)				·		
Stock code (if listed)						
Class of shares						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
3. N/A	3					
(/ /)						
Stock code (if listed) Class of shares						
inquichle (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
	(/ /)				
<u>4. N/A</u>						
Stock code (if listed)						
Class of shares						
incurable (Nate 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
(GG/THT//yyyy))				
		Total B	. (Ordina	ary shares) N/A	١	
			(Preferen	ce shares) N/A	۱.	_
			(C	ther class) N/A		_
				·		

Convertibles (i.e. Convertible	into Shares of th	e Issuer wh	ich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
Stock code (if listed)			·			
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))						
2. N/A	(/ /)					
	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
<u>3. N/A</u>	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	(/ /)					
4. N/A						
	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
(uu/mm/yyyy)	(/ /)		Total C. (Ordina	N/L	4	
				ce shares) N/A		-
			•	ther class) N/A		-
			(-	-/		-

Options (other than under Share Option Schemes	S)		· U
		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (do if applicable, and class of shares issuable:	l/mm/yyyy),		the month
1. Restricted Share Award Scheme 1,158,478 Ordinary Shares to be issued pur grant approved by the independent shareho			
Company on June 5, 2019 3,306,712 Ordinary Shares to be issued pu grant approved by the board of directors of Company on June 5, 2019	irsuant to the the		
1,610,661 Ordinary Shares to be issued pu grant approved by the board of directors of Company on August 20, 2019	the		
545,498 Ordinary Shares to be issued pursu grant approved by the board of directors of Company on November 20, 2019 Ordinary shares (Note 1)		Nil	6 621 240
2. N/A		INII	6,621,349
	(/ /) shares (Note 1)		
3. <u>N/A</u>			
	(/ /)		
	shares (Note 1)		
Total D. (P	(Ordinary shares) reference shares)	Nil N/A	
,,	(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Otl	her Movements	in Issued Sha	are Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue			Class of shares			
				issuable (Note 1)			
1.	Rights issue	At price :	State	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)			
2.	Open offer	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)	Ordinary		
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(//)	-	
				EGM approval date: (dd/mm/yyyy)	(//)		
						<u>N/A</u>	<u>N/A</u>
				Class of shares			
4.	Bonus issue			issuable (Note 1)	(//)		
				date : (dd/mm/yyyy) EGM approval date:	(//)		
				(dd/mm/yyyy)		N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			·	EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	<u>N/A</u>
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	N1/A
							<u>N/A</u>	<u>N/A</u>
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N1/A	N1/A
							<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)		
9.	Capital reorganisation		Issue and allotment (/ /) date : (dd/mm/yyyy)		
			EGM approval date: (/ /) (dd/mm/yyyy)		
			(22	<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)		
10.	Other (Please specify) At price :	State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
			EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
			Total E. (Ordina	iry	
			share (Preference share)	es) <u>N/A</u> es) N/A	-
			Other clas		-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	1,089,265			
(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

Submitted by: _____Zhisheng Chen_____ Title: _____Director____ (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. *"Identical" means in this context:*
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.