

Unless defined herein or the context otherwise requires, terms used in this announcement shall have the same meanings as those defined in the prospectus dated May 31, 2013 (the “**Prospectus**”) of Wuzhou International Holdings Limited (the “**Company**”).

The information contained herein does not, and does not intend to, constitute an offer to sell or an invitation or solicitation of an offer to buy or subscribe for the securities of the Company in the United States. The securities referred to herein may not be offered or sold in the United States absent registration under the United States Securities Act of 1933, as amended (the “**U.S. Securities Act**”), or an applicable exemption from the registration requirements of the U.S. Securities Act or any applicable state securities laws of the United States. Any public offering of securities in the United States will be made by means of an offering circular that may be obtained from the issuer that will contain detailed information about the issuer and its management, as well as financial statements. No public offering of securities will be made in the United States.

This announcement is for information purposes only and does not constitute an offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for securities. Potential investors should read the Prospectus for detailed information about the Global Offering described below before deciding whether or not to invest in the Shares thereby being offered.

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and Hong Kong Securities Clearing Company Limited (“**HKSCC**”) take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

In connection with the Global Offering, BOCOM International Securities Limited, as stabilizing manager (the “**Stabilizing Manager**”), or any person acting for it may, in consultation with the Joint Global Coordinators, over-allocate or effect any other transactions with a view to stabilizing or maintaining the market price of the Shares at a level higher than that which might otherwise prevail in the open market for a limited period which begins on the commencement of trading of the Shares on the Stock Exchange and ends on the 30th day after the last day for lodging applications under the Hong Kong Public Offering. BOCOM International Securities Limited has been appointed as Stabilizing Manager for the purposes of the Global Offering in accordance with all applicable laws, rules and regulatory requirements in place in Hong Kong on stabilization, including the Securities and Futures (Price Stabilizing) Rules made pursuant to the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) and, should stabilizing transactions be commenced or effected in connection with the Global Offering, this will be at the absolute discretion of the Stabilizing Manager. The details of the intended stabilization are contained in the Prospectus. In connection with the Global Offering, the Company has granted the Over-allotment Option to the International Purchasers, exercisable by the Stabilizing Manager in agreement with the Joint Global Coordinators. Pursuant to the Over-allotment Option, the Stabilizing Manager, in agreement with the Joint Global Coordinators, has the right, exercisable at any time from the day on which trading of the Shares commences on the Stock Exchange until 30 days from the last day for the lodging of applications under the Hong Kong Public Offering, being Friday, July 5, 2013, to require the Company to allot and issue up to an aggregate of 171,110,000 additional Shares, representing approximately 15% of the Offer Shares initially available under the Global Offering (assuming no exercise of the Over-allotment Option) at the Offer Price to cover, among other things, over-allocations in the International Offering, if any. There has been an over-allocation of 171,110,000 Shares under the International Offering. In the event the Over-allotment Option is exercised, an announcement will be made.

Potential investors of the Offer Shares should note that the Underwriters are entitled to terminate their obligations under the Underwriting Agreements by notice in writing to the Company given by the Joint Global Coordinators (on behalf of the Underwriters), upon the occurrence of any of the events set forth in the section headed “Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Grounds for Termination” in the Prospectus at any time prior to 8:00 a.m. on the Listing Date.



Wuzhou International Holdings Limited

五洲國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

GLOBAL OFFERING

Number of Offer Shares	:	1,140,740,000 Shares (subject to the Over-allotment Option)
Number of Hong Kong Offer Shares	:	64,972,000 Shares
Number of International Offer Shares	:	1,075,768,000 Shares (subject to the Over-allotment Option)
Offer Price	:	HK\$1.22 per Offer Share (plus brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%)
Par value	:	US\$0.01 per Share
Stock code	:	01369

Joint Global Coordinators and Joint Sponsors

(in alphabetical order)



Joint Bookrunners and Joint Lead Managers

(in alphabetical order)



SUMMARY

- The Offer Price has been determined at HK\$1.22 per Offer Share (exclusive of brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%). Based on the Offer Price of HK\$1.22 per Offer Share, the net proceeds from the Global Offering to the Company after deducting the underwriting commissions and the estimated expenses in connection with the Global Offering are estimated to be approximately HK\$1,327.7 million (before any exercise of the Over-allotment Option).
- A total of 692 valid applications pursuant to the Hong Kong Public Offering on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and to the designated White Form eIPO Service Provider and for a total of 64,972,000 Hong Kong Offer Shares were received, representing approximately 57.0% of the total number of 114,076,000 Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offering.
- The Offer Shares initially offered under the International Offering were slightly over-subscribed. Taking into account the reallocation of unsubscribed Offer Shares under the Hong Kong Public Offering to the International Offering, the final number of Offer Shares allocated to the placees under the International Offering is 1,075,768,000 Shares, representing approximately 94.3% of the total number of the Offer Shares under the Global Offering (before any exercise of the Over-allotment Option).
- The final number of Offer Shares allocated to the Hong Kong Public Offering is 64,972,000 Offer Shares, representing approximately 5.7% of the total number of Offer Shares under the Global Offering (before any exercise of the Over-allotment Option).
- 171,110,000 Shares have been over-allocated to the placees under the International Offering. The settlement of such over-allocations will be effected by exercising the Over-allotment Option, which will be exercisable by the Stabilising Manager on behalf of the International Purchasers, or by making purchases in the secondary market at prices that do not exceed the Offer Price or through stock borrowing arrangements or a combination of these means.
- In connection with the Global Offering, the Company has granted the Over-allotment Option to the International Purchasers under the International Purchase Agreement exercisable by the Stabilizing Manager, in agreement with the Joint Global Coordinators. Pursuant to the Over-allotment Option, the Joint Global Coordinators have the right, exercisable at any time from the Listing Date until 30 days from the last day for lodging applications under the Hong Kong Public Offering, being Friday, July 5, 2013, to require the Company to issue and allot up to 171,110,000 additional Shares, representing approximately 15% of the Offer Shares initially available under the Global Offering. These Shares will be issued at the Offer Price to, among other things, cover over-allocations in the International Offering, if any. As at the date of this announcement, the Over-allotment Option has not been exercised. In the event that the Over-allotment Option is exercised, an announcement will be made on the Company's website at <http://www.wz-china.com> and on the Stock Exchange's website at www.hkexnews.hk.

- Results of allocations of the Hong Kong Offer Shares in the Hong Kong Public Offering, including the Offer Price, an indication of the level of interest in the International Offering, the level of applications of the Hong Kong Public Offering and the basis of allocation of the Hong Kong Offer Shares will be available on Tuesday, June 11, 2013 in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese), on the Company's website at <http://www.wz-china.com> and on the website of the Stock Exchange at www.hkexnews.hk.
- Results of allocations of the Hong Kong Offer Shares in the Hong Kong Public Offering including applications made on **WHITE** and **YELLOW** Application Forms, or by giving **electronic application instructions** to HKSCC via CCASS or to the designated White Form eIPO Service Provider, which will include the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants, will be available at the times and dates and in the manner specified below:
 - on the Company's website at <http://www.wz-china.com> and on the website of the Stock Exchange at www.hkexnews.hk before 9:00 a.m. Tuesday, June 11, 2013;
 - from the Company's designated results of allocations website at www.iporesults.com.hk on a 24-hour basis from 8:00 a.m. on Tuesday, June 11, 2013 to 12:00 midnight on Monday, June 17, 2013. The user will be required to key in the Hong Kong identity card/passport/Hong Kong business registration number provided in his/her/its application to search for his/her/its own allocation result;
 - from the Company's Hong Kong Public Offering allocation results telephone enquiry line. Applicants may find out whether or not their applications have been successful and the number of Hong Kong Offer Shares allocated to them, if any, by calling 2862 8669 between 9:00 a.m. and 10:00 p.m. from Tuesday, June 11, 2013 to Friday, June 14, 2013; and
 - from the special allocation results booklets setting out the results of allocations which will be available for inspection during opening hours of all the receiving bank branches and sub-branches from Tuesday, June 11, 2013 and Thursday, June 13, 2013 to Friday, June 14, 2013 at all the receiving bank branches and sub-branches at the addresses set out in the paragraphs headed "III. Applying by using an Application Form — Where to Collect the Application Forms" and "X. Results of Allocations" in the Prospectus.
- Wholly or partially successful applicants applying for 1,000,000 Hong Kong Offer Shares or more using **WHITE** Application Forms, who have elected to collect their Share certificates in person and have provided all information required by the **WHITE** Application Forms, may collect their Share certificates in person from the Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Tuesday, June 11, 2013.

- Share certificates for Hong Kong Offer Shares allotted to applicants using **WHITE** Application Forms which are either not available for personal collection, or which are so available but are not collected in person, are expected to be despatched by ordinary post to those entitled at their own risk on Tuesday, June 11, 2013.
- Share certificates for Hong Kong Offer Shares allotted to applicants using **YELLOW** Application Forms or applying by giving **electronic application instructions** to HKSCC via CCASS are expected to be deposited into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants as instructed by them on Tuesday, June 11, 2013.
- Applicants who have applied for 1,000,000 Hong Kong Offer Shares or more using **WHITE** or **YELLOW** Application Forms, have indicated on their applications that they will collect their refund cheques in person and have provided all information required by the **WHITE** or **YELLOW** Application Forms may collect refund cheques (if any) in person from the Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Tuesday, June 11, 2013.
- Refund cheques for wholly or partially unsuccessful applicants using **WHITE** or **YELLOW** Application Forms which are either not available for personal collection, or which are available but are not collected in person, are expected to be despatched by ordinary post to the addresses of the applicants specified in the relevant Application Forms at their own risk on Tuesday, June 11, 2013.
- Refund monies for applicants applying by giving **electronic application instructions** to HKSCC via CCASS are expected to be credited to the relevant applicants’ designated bank account or the designated bank account of their brokers or custodians on Tuesday, June 11, 2013.

- Applicants who have applied for 1,000,000 Hong Kong Offer Shares or more through the **White Form eIPO** service by submitting an electronic application to the designated White Form eIPO Service Provider through the designated website at www.eipo.com.hk and the application is wholly or partially successful may collect their Share certificate(s) (if any) in person from the Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Tuesday, June 11, 2013. Refund monies for wholly or partially unsuccessful applicants who have applied through the **White Form eIPO** service and paid their applications monies through a single bank account may have refund monies (if any) despatched to the application payment account in the form of e-Refund payment instructions on or before Tuesday, June 11, 2013. Wholly or partially unsuccessful applicants who have applied through the **White Form eIPO** service and paid their application monies through multiple bank accounts may have refund monies (if any) despatched to the addresses specified by the applicants in their application instructions to the designated White Form eIPO Service Provider in the form of refund cheques by ordinary post at their own risk on Tuesday, June 11, 2013. Share certificates (if any) which are either not available for personal collection, or which are available but are not collected in person, are expected to be despatched by ordinary post at the applicants' own risk to the addresses specified in the relevant application instructions to the designated White Form eIPO Service Provider on Tuesday, June 11, 2013.
- Share certificates for the Offer Shares will only become valid certificates of title at 8:00 a.m. on Thursday, June 13, 2013, provided that (i) the Global Offering has become unconditional in all respects and (ii) neither of the Underwriting Agreements has been terminated in accordance with its terms.
- The Company will not issue any temporary documents of title in respect of the Offer Shares. No receipt will be issued for sums paid on application.
- Dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Thursday, June 13, 2013. Shares will be traded in board lots of 2,000 Shares each.

OFFER PRICE

The Offer Price has been determined at HK\$1.22 per Offer Share (exclusive of brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%).

USE OF NET PROCEEDS OF THE GLOBAL OFFERING

Based on the Offer Price of HK\$1.22 per Offer Share, the net proceeds from the Global Offering to the Company after deducting the underwriting commissions and the estimated expenses in relation to the Global Offering are estimated to be approximately HK\$1,327.7 million before any exercise of the Over-allotment Option.

The Company currently intends to apply these net proceeds for the following purposes:

- approximately HK\$796.6 million, or approximately 60% of the net proceeds will be used to finance the land acquisition, construction and development of our projects with MOUs signed. We plan to focus on five MOUs in Jiangsu, Shangdong, Liaoning, Henan and Chongqing that are more likely to materialize based on prevailing market conditions;
- approximately HK\$398.3 million, or approximately 30% of the net proceeds will be used to finance the construction and development of our projects other than projects with MOUs signed; and
- approximately HK\$132.8 million, or approximately 10% of the net proceeds will be used for working capital and other general corporate purposes.

Please refer to the Section headed “Future Plans and Use of Proceeds — Use of proceeds” in the Prospectus for further details.

APPLICATIONS AND INDICATIONS OF INTEREST RECEIVED FOR HONG KONG PUBLIC OFFERING

As at the close of the application lists at 12:00 noon on Wednesday, June 5, 2013, a total of 692 valid applications pursuant to the Hong Kong Public Offering on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and to the designated White Form eIPO Service Provider and for a total of 64,972,000 Hong Kong Offer Shares were received, representing approximately 57.0% of the total number of 114,076,000 Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offering.

Of the 692 valid applications on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and to the designated White Form eIPO Service Provider for a total of 64,972,000 Hong Kong Offer Shares, a total of 685 applications in respect of a total of 23,972,000 Hong Kong Offer Shares were for Hong Kong Offer Shares with an aggregate subscription amount based on the maximum offer price of HK\$1.50 per Offer Share (excluding brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%) of HK\$5 million or less (representing approximately 42.0% of the 57,038,000 Hong Kong Offer Shares initially comprised in Pool A), and a total of 7 applications in respect of a total of 41,000,000 Hong Kong Offer Shares were for Hong Kong Offer Shares with an aggregate subscription amount based on the maximum offer price of HK\$1.50 per Offer Share (excluding brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%) of more than HK\$5 million (representing approximately 71.9% of the 57,038,000 Hong Kong Offer Shares initially comprised in Pool B). No multiple or suspected multiple applications have been rejected. No applications have been rejected due to bounced cheques. No invalid applications and no application for more than 57,038,000 Hong Kong Offer Shares being 50% of the Hong Kong Offer Shares initially available under the Hong Kong Public Offering, have been identified. The Offer Shares offered in the Hong Kong Public Offering were conditionally allocated on the basis set out in the paragraph headed “Basis of Allotment under the Hong Kong Public Offering” below.

The Offer Shares initially offered under the Hong Kong Public Offering were under-subscribed and such unsubscribed Offer Shares in the amount of 49,104,000 Shares have been reallocated to the International Offering.

APPLICATIONS AND INDICATIONS OF INTEREST RECEIVED FOR INTERNATIONAL OFFERING

The Offer Shares initially offered under the International Offering were slightly over-subscribed. Taking into account the reallocation of unsubscribed Offer Shares in the amount of 49,104,000 Shares under the Hong Kong Public Offering to the International Offering, the final number of Offer Shares under the International Offering is 1,075,768,000 Shares (before any exercise of the Over-allotment Option).

In connection with the Global Offering, the Company has granted the Over-allotment Option to the International Purchasers under the International Purchase Agreement, exercisable by the Stabilizing Manager in agreement with the Joint Global Coordinators. Pursuant to the Over-allotment Option, the Stabilizing Manager, in agreement with the Joint Global Coordinators, has the right, exercisable at any time from the Listing Date until 30 days after the last day for lodging applications under the Hong Kong Public Offering, being Friday, July 5, 2013, to require the Company to issue and allot up to 171,110,000 additional Shares, representing approximately 15% of the Offer Shares initially available under the Global Offering. These Shares will be issued at the Offer Price to, among other things, cover over-allocations in the International Offering, if any. As at the date of this announcement, the Over-allotment Option has not been exercised. In the event that the Over-allotment Option is exercised, an announcement will be made on the Company's website at <http://www.wz-china.com> and on the Stock Exchange's website at www.hkexnews.hk.

171,110,000 Shares have been over-allocated to the placees under the International Offering. The settlement of such over-allocations will be effected by exercising the Over-allotment Option, which will be exercisable by the Stabilizing Manager on behalf of the International Purchasers, or by making purchases in the secondary market at prices that do not exceed the Offer Price or through stock borrowing arrangements or a combination of these means.

The Directors confirm that no Hong Kong Offer Shares have been allocated to applicants who are connected persons of the Company within the meaning of the Listing Rules and none of the Directors or substantial shareholders of the Company have been allocated Hong Kong Offer Shares. The International Offering is in compliance with the placing guidelines for equity securities as set out in Appendix 6 to the Listing Rules. None of the International Offer Shares has been placed with any connected person, director or existing shareholder of the Company or any of their respective associates within the meaning of the Listing Rules, whether in their own names or through nominees. None of the Joint Global Coordinators, the Underwriters or any of distributors, or their respective connected clients (as defined in Appendix 6 to the Listing Rules), has taken up any Offer Shares for its own benefit under the Global Offering. The Directors confirm that the Company has complied with the requirements of Rules 8.08(2) and 8.08(3) of the Listing Rules. None of the placees in the International Offering will, individually, be allocated Shares representing more than 10% of the enlarged issued share capital of the Company or become a substantial shareholder of the Company immediately after the Global Offering within the meaning of the Listing Rules.

BASIS OF ALLOTMENT UNDER THE HONG KONG PUBLIC OFFERING

Subject to the satisfaction of the conditions set out in the section headed “Structure of the Global Offering” in the Prospectus, valid applications made by the public on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and to the designated White Form eIPO Service Provider, totalling 64,972,000 Hong Kong Offer Shares, will be conditionally allotted on the basis set out below:

Number of Shares applied for	Number of valid applications	Basis of allotment/ballot	Approximate percentage allotted of the total number of Shares applied for
POOL A			
2,000	282	2,000 Shares	100.00%
4,000	46	4,000 Shares	100.00%
6,000	51	6,000 Shares	100.00%
8,000	22	8,000 Shares	100.00%
10,000	70	10,000 Shares	100.00%
12,000	16	12,000 Shares	100.00%
14,000	10	14,000 Shares	100.00%
16,000	4	16,000 Shares	100.00%
18,000	7	18,000 Shares	100.00%
20,000	40	20,000 Shares	100.00%
30,000	26	30,000 Shares	100.00%
40,000	13	40,000 Shares	100.00%
50,000	23	50,000 Shares	100.00%
60,000	8	60,000 Shares	100.00%
70,000	9	70,000 Shares	100.00%
80,000	6	80,000 Shares	100.00%
90,000	2	90,000 Shares	100.00%
100,000	25	100,000 Shares	100.00%
200,000	7	200,000 Shares	100.00%
300,000	7	300,000 Shares	100.00%
400,000	2	400,000 Shares	100.00%
500,000	3	500,000 Shares	100.00%
600,000	1	600,000 Shares	100.00%
800,000	2	800,000 Shares	100.00%
1,000,000	1	1,000,000 Shares	100.00%
2,000,000	1	2,000,000 Shares	100.00%
3,000,000	1	3,000,000 Shares	100.00%
Total	<u>685</u>		

Number of Shares applied for	Number of valid applications	Basis of allotment/ballot	Approximate percentage allotted of the total number of Shares applied for
POOL B			
4,000,000	1	4,000,000 Shares	100.00%
5,000,000	4	5,000,000 Shares	100.00%
7,000,000	1	7,000,000 Shares	100.00%
10,000,000	1	10,000,000 Shares	100.00%
	<u>7</u>		

The final number of Offer Shares comprised in the Hong Kong Public Offering is 64,972,000 Offer Shares, representing approximately 5.7% of the Offer Shares in the Global Offering (before any exercise of the Over-allotment Option).

The number of Offer Shares comprised in the International Offering is 1,075,768,000 Offer Shares, representing approximately 94.3% of the Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option).

RESULTS OF ALLOCATIONS

Results of allocations of the Hong Kong Offer Shares in the Hong Kong Public Offering, including the Offer Price, an indication of the level of interest in the International Offering, the level of applications of the Hong Kong Public Offering and the basis of allocation of the Hong Kong Offer Shares will be available on Tuesday, June 11, 2013 in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese), on the Company's website at <http://www.wz-china.com> and on the website of the Stock Exchange at www.hkexnews.hk.

Results of allocations of the Hong Kong Offer Shares in the Hong Kong Public Offering including applications made on **WHITE** and **YELLOW** Application Forms, or by giving **electronic application instructions** to HKSCC via CCASS or to the designated White Form eIPO Service Provider, which will include the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants, will be available at the times and dates and in the manner specified below:

- on the Company's website at <http://www.wz-china.com> and on the website of the Stock Exchange at www.hkexnews.hk before 9:00 a.m. Tuesday, June 11, 2013;
- from the Company's designated results of allocations website at www.iporesults.com.hk on a 24-hour basis from 8:00 a.m. on Tuesday, June 11, 2013 to 12:00 midnight on Monday, June 17, 2013. The user will be required to key in the Hong Kong identity card/passport/Hong Kong business registration number provided in his/her/its application to search for his/her/its own allocation result;

- from the Company's Hong Kong Public Offering allocation results telephone enquiry line. Applicants may find out whether or not their applications have been successful and the number of Hong Kong Offer Shares allocated to them, if any, by calling **2862 8669** between 9:00 a.m. and 10:00 p.m. from Tuesday, June 11, 2013 to Friday, June 14, 2013; and
- From the special allocation results booklets setting out the results of allocations which will be available for inspection during opening hours from Tuesday, June 11, 2013 and Thursday, June 13, 2013 to Friday, June 14, 2013 at all the receiving bank branches and sub-branches at the addresses set out in the paragraph headed "III. Applying by using an Application Form — Where to Collect the Application Forms" in the Prospectus and below:

any of the following branches of **Bank of Communications Co., Ltd. Hong Kong Branch**:

District	Branch	Address
Hong Kong Island	Hong Kong Branch	20 Pedder Street, Central
	King's Road Sub-Branch	67–71 King's Road
Kowloon	Tsimshatsui Sub-Branch	Shop 1–3, G/F., 22–28 Mody Road, Tsimshatsui
	Kowloon Sub-Branch	G/F., 563 Nathan Road
New Territories	Market Street Sub-Branch	G/F., 53 Market Street, Tsuen Wan

Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
A3631322	2000						
A8412459	2000						
A9103824	30000						
B481184A	2000						
C3997985	2000						
C4547029	2000						
C5152303	2000						
C5662360	2000						
D0036200	2000						
D1960475	10000						
D424214A	4000						
D5179085	2000						
D5989907	2000						
E2675149	2000						
E4282462	2000						
E4651344	2000						
E4906490	20000						
E5281338	2000						
E5931960	2000						
E7482152	2000						
E8277013	10000						
E9101865	8000						
E9262978	2000						
E9504625	2000						
E9661615	2000						
E9799307	2000						
G0665613	2000						
G1234314	2000						
G1324828	2000						
G6315401	2000						
G6342530	12000						
G6448509	6000						
K0166634	2000						
K0503029	2000						
K0522392	4000						
K1668641	4000						
K2000865	10000						
K2546949	2000						
K4911431	6000						
K5720117	2000						
K6759432	2000						
K9277617	2000						
M1385203	2000						
P0563289	2000						
Y2479565	6000						
Z0166783	2000						
Z2966434	30000						
Z4111282	10000						
Z4539703	6000						
Z6460330	6000						
Z793168A	8000						

Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
16492996	10000						
16492996	8000						
A4638053	8000						
A8385710	20000						
A9313217	2000						
E5603459	100000						
E6185774	2000						
E8931554	80000						
E9223588	12000						
K6349714	2000						
Y0300703	2000						

Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
006704700	20000	G6053164	12000				
006737700	10000	G6815897	10000				
0070616	20000	G8141710	100000				
008762000	2000	GS002250B	30000				
0147345	2000	GS007129B	400000				
0394855	2000	GS012815B	2000				
0409371	2000	GS035159B	100000				
0409397	4000	GS058652B	60000				
0594163	10000	GS059218B	100000				
10018670	60000	GS060825B	100000				
10221174	2000	GS063009B	12000				
10233725	8000	GS065859B	300000				
10236791	12000	GS067792B	18000				
206022352	16000	GS067806B	50000				
207027368	4000	GS068663B	4000				
212136915	100000	GS068802B	400000				
221536139	10000	H3210849	2000				
230226524	20000	I127354LK	8000				
231004198	2000	IS1051002	2000				
237359898	14000	IS1532057	10000				
243087236	8000	IS2067299	2000				
255413452	14000	IS2219874	300000				
255533820	6000	IS2357274	4000				
257130260	10000	IS2847740	2000				
259583631	2000	IS3044172	2000				
262386097	20000	IS3380609	2000				
266571397	20000	IS4253121	70000				
274314731	6000	IS4447777	4000				
275254753	10000	IS4664668	10000				
279486930	30000	IS5039976	2000				
290385251	30000	IS5177703	70000				
290393941	2000	IS5562258	2000				
294371216	4000	IS6407368	20000				
297204075	16000	IS7113634	4000				
300028	2000	IS7142212	4000				
310115198	20000	IS7967540	2000				
320219197	80000	IS8219576	70000				
321082198	200000	IS8437046	2000				
330150236	20000	IS8520107	70000				
346322571	2000	IS8998178	10000				
346359540	50000	IS9142725	6000				
348246398	14000	IS9706998	10000				
357533447	6000	IS9904324	8000				
359427234	30000	K1373595	6000				
359529054	6000	K213853	30000				
361191679	800000	K2449218	50000				
363147992	12000	K297049A	6000				
366252476	80000	K459330	2000				
385039508	600000	K6615503	2000				
388025249	12000	K7764316	8000				
388076465	2000	K7772300	20000				
390224004	10000	K8744114	12000				
395209117	1000000	K9493700	2000				
420281198	16000	P0375539	5000000				
440681198	20000	P1876698	10000				
50836475	2000	R7675983	2000				
765056064	4000	V034865	2000				
773486956	8000	W22797315	40000				
774096457	2000000	W58214231	40000				
A638704A	20000	W66108124	50000				
A7757770	100000	W66336182	2000				
C3352496	4000	W67551567	4000				
C3362599	2000	Y3324395	8000				
C365977	2000	Z029753	10000				
C373442	2000	Z413199	6000				
C5917628	10000	Z4246501	2000				
D0757331	12000	Z5211698	50000				
D1176731	20000	Z524085A	10000				
D1184874	6000	Z6342370	2000				
D357033A	2000						
D4886934	10000						
D5289859	2000						
D6673334	10000						
D6974873	10000						
D8014052	50000						
E0100742	30000						
E0101102	6000						
E13475100	50000						
E214695	2000						
E423042A	6000						
E6063504	2000						
G1083227	8000						
G1146555	4000						
G2351136	4000						
G28719576	6000						
G4124137	2000						
G5436507	2000						
G560325A	50000						

COLLECTION/DESPATCH OF SHARE CERTIFICATES AND/OR REFUND APPLICATION MONIES

Wholly or partially successful applicants applying for 1,000,000 Hong Kong Offer Shares or more using **WHITE** Application Forms, who have elected to collect their Share certificates and/or refund cheques (if any) in person and have provided all information required by the **WHITE** Application Forms, may collect their Share certificates and/or refund cheques (if any) in person from the Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Tuesday, June 11, 2013. Applicants being individuals who have opted for personal collection must not authorise any other person to make collection on their behalf. Applicants must show their identification documents (which must be acceptable to Computershare Hong Kong Investor Services Limited) to collect their Share certificates and/or refund cheques (if any). Applicants being corporations which have opted for personal collection must attend by their authorised representatives bearing letters of authorization from their corporations stamped with the corporations’ chops. Both individuals and the authorised representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to Computershare Hong Kong Investor Services Limited. Uncollected Share certificates and/or refund cheques (if any) within the time specified for collection will be despatched in the afternoon of Tuesday, June 11, 2013 by ordinary post at the applicants’ own risk to the addresses specified in the relevant Application Forms.

In relation to applicants applying on **WHITE** Application Forms for (i) less than 1,000,000 Hong Kong Offer Shares, or (ii) 1,000,000 Hong Kong Offer Shares or more, but have not indicated on their Application Forms that they will collect their Share certificates and/or refund cheques (if any) in person, their Share certificates and/or refund cheques (if any) will be despatched by ordinary post at the applicants’ own risk to the addresses specified in the relevant Application Forms in the afternoon of Tuesday, June 11, 2013.

Applicants applying for 1,000,000 Hong Kong Offer Shares or more through the **White Form eIPO** service by submitting an electronic application to the designated White Form eIPO Service Provider through the designated website at www.eipo.com.hk and their applications are wholly or partially successful may collect their Share certificates (if any) in person from the Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Tuesday, June 11, 2013.

Refund monies for wholly or partially unsuccessful applicants who have applied through the **White Form eIPO** service and paid their applications monies through a single bank account may have refund monies (if any) despatched to the application payment account in the form of e-Refund payment instructions on or before Tuesday, June 11, 2013. Wholly or partially unsuccessful applicants who have applied through the **White Form eIPO** service and paid their application monies through multiple bank accounts may have refund monies (if any) despatched to the addresses specified by the applicants in their application instructions to the designated White Form eIPO Service Provider in the form of refund cheques by ordinary post at their own risk on Tuesday, June 11, 2013.

Uncollected Share certificates (if any) will be despatched to the address specified by the applicants in their application instructions to the designated White Form eIPO Service Provider promptly thereafter by ordinary post at the applicants' own risk.

In relation to applicants applying for less than 1,000,000 Hong Kong Offer Shares through the **White Form eIPO** service, the relevant Share certificate(s) (if any) will be despatched to the address specified by the applicants in the relevant application instructions to the designated White Form eIPO Service Provider through the designated website at www.eipo.com.hk on Tuesday, June 11, 2013 by ordinary post at the applicants' own risk.

For applicants whose payment of application monies is insufficient, or in excess of the required amount, having regard to the number of Offer Shares for which they have applied, or if their application is otherwise rejected by the designated White Form eIPO Service Provider, the designated White Form eIPO Service Provider may adopt alternative arrangements for the refund of monies to such applicants. Please refer to the additional information provided by the designated White Form eIPO Service Provider on the designated website at www.eipo.com.hk.

In relation to applicants applying for Hong Kong Offer Shares on **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC via CCASS and their applications are wholly or partially successful, their Share certificate(s) will be issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants as instructed by them (on their **YELLOW** Application Forms or via CCASS electronically, as the case may be), on Tuesday, June 11, 2013 or under contingent situation, on any other date as shall be determined by HKSCC or HKSCC Nominees. Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) on **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC via CCASS should check the number of Hong Kong Offer Shares allocated to them (and the amount of refund money payable to them if they have instructed a CCASS clearing/custodian participant to give **electronic application instructions** on their behalf) with their CCASS Participants.

Applicants applying as CCASS Investor Participants on **YELLOW** Application Forms or by giving **electronic application instructions** through HKSCC via CCASS should check the announcement published by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Tuesday, June 11, 2013 or such other date as shall be determined by HKSCC or HKSCC Nominees. Immediately after the credit of the Hong Kong Offer Shares to applicants' CCASS Investor Participant stock accounts, applicants can check their new account balance via the CCASS Phone System and CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time). HKSCC will also make available to them activity statements showing the number of Hong Kong Offer Shares credited to their stock accounts, and the amount of refund monies (if any) credited to their designated bank accounts. In respect of applicants applying by giving **electronic application instructions** to HKSCC via CCASS, refunds of the application monies (including the related brokerage, the SFC transaction levy and the Stock Exchange trading fee) (if any) will be credited to their designated bank accounts or the designated bank accounts of their brokers or custodians on Tuesday, June 11, 2013.

Applicants who have applied on **YELLOW** Application Forms for 1,000,000 Hong Kong Offer Shares or more and have indicated on their Application Forms that they wish to collect their refund cheques (if any) in person may do so from the Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Tuesday, June 11, 2013. In relation to applicants applying on **YELLOW** Application Forms for (i) less than 1,000,000 Hong Kong Offer Shares or (ii) 1,000,000 Hong Kong Offer Shares or more but have not indicated on their Application Forms that they will collect their refund cheques (if any) in person, their refund cheques (if any) will be despatched by ordinary post at the applicants' own risk to their addresses specified in the relevant Application Forms in the afternoon of Tuesday, June 11, 2013. Share certificates for the Offer Shares will only become valid certificates of title at 8:00 a.m. on Thursday, June 13, 2013, provided that (i) the Global Offering has become unconditional in all respects and (ii) neither of the Underwriting Agreements has been terminated accordance with its terms. The Company will not issue any temporary documents of title in respect of the Offer Shares. No receipts will be issued for application monies paid.

PUBLIC FLOAT

Immediately after the completion of the Global Offering (assuming no exercise of the Over-allotment Option), approximately 25% of the Company's issued share capital will be held by the public in compliance with the requirements under Rule 8.08(1)(a) of the Listing Rules.

COMMENCEMENT OF DEALINGS

Assuming that the Global Offering becomes unconditional in all aspects at 8:00 a.m. on Thursday, June 13, 2013, dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Thursday, June 13, 2013.

BOARD LOT SIZE

Shares will be traded in board lots of 2,000 Shares each. The Stock Code of the Shares is 01369.

By Order of the Board of
Wuzhou International Holdings Limited
SHU Cecheng
Chairman and executive Director

Hong Kong, Tuesday, June 11, 2013

As at the date of this announcement, our executive Directors are Mr. Shu Cecheng, Mr. Shu Cewan, Mr. Shu Ceyuan, Ms. Wu Xiaowu and Mr. Zhao Lidong and our independent non-executive Directors are Dr. Song Ming, Mr. Lo Kwong Shun Wilson and Prof. Shu Guoying.

*Please also refer to the published version of this announcement in the **South China Morning Post** (in English) and the **Hong Kong Economic Times** (in Chinese).*