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Wuzhou International Holdings Limited

五洲國際控股有限公司

(Stock code: 01369)

(Incorporated in the Cayman Islands with limited liability)
(the “Company” together with its subsidiaries, the “Group”)

CLARIFICATION ANNOUNCEMENT RULE 13.10 ENQUIRY

This announcement is made by the Company following an enquiry made by The Stock Exchange of Hong Kong Limited pursuant to Rule 13.10 of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited (“**Listing Rules**”).

The board of the Company (the “**Board**”) has noted that there was a press article appearing in National Business Daily on 18 June 2013 (the “**Article**”) relating to certain allegations against the exclusive operation and management agreements entered into between the Company and the property purchasers (the “**Operation and Management Agreements**”) as stated in the Company’s prospectus dated 31 May 2013 (the “**Prospectus**”), as follow: misleading description of effective rate of the commercial management service charges relating to certain projects of the Group, appropriateness of the issue of tax invoice, amount of termination payments in respect of the Operation and Management Agreements, and non-compliance of the Operation and Management Agreements with Measures for Administration of Sale of Commodity Houses “商品房銷售管理辦法” (the “**Allegations**”).

The Board wishes to clarify that the Allegations are inaccurate and misleading. The Company’s operations in respect of the Operation and Management Agreements are accurately set out in the Prospectus and have been reviewed by its PRC legal advisers, Global Law Office, to be in compliance with applicable PRC laws after extensive due diligence.

The Board wishes to affirm the statements in the Prospectus in relation to the Operation and Management Agreements, the Groups’ compliance with relevant laws and regulations and that there has been no significant change affecting any matters contained in the Prospectus.

The Board confirms that all material information relevant to the Company's listing and the Group has been disclosed in the Prospectus in accordance with the requirements of the Listing Rules.

Shareholders and prospective investors should make any investment decision only after carefully reviewing and evaluating all of the information contained in the Prospectus and all announcements published by the Company thereafter.

By order of the Board
Wuzhou International Holdings Limited
Shu Cecheng
Chairman and executive Director

Hong Kong, 20 June 2013

As at the date of this announcement, the Executive Directors are Mr. Shu Cecheng (Chairman), Mr. Shu Cewan (Chief Executive Officer), Mr. Shu Ceyuan, Ms. Wu Xiaowu and Mr. Zhao Lidong; and the Independent Non-executive Directors are Mr. Song Ming, Mr. Lo Kwong Shun Wilson and Mr. Shu Guoyin.

This announcement is prepared in both English and Chinese and in the event of inconsistency, the English text of this announcement shall prevail over the Chinese text.