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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED



Wuzhou International Holdings Limited

五洲國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 01369)

**US\$100 Million 13.75% Senior Notes due 2018 (the “Notes”)
(to be consolidated and form a single class with the US\$100,000,000 13.75%
Senior Notes Due 2018 issued on September 26, 2013)
(Stock code: 5970)**

Sole Global Coordinator and Sole Bookrunner



Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes as described in the Offering Circular relating thereto dated 8 January 2014 and such permission for the listing of, and dealing in, the Notes is expected to become effective on 16 January 2014.

By order of the Board
Wuzhou International Holdings Limited
Shu Cecheng
Chairman

Hong Kong, 15 January 2014

As at the date of this announcement, the executive Directors of the Company are Mr. Shu Cecheng, Mr. Shu Cewan, Mr. Shu Ceyuan, Ms. Wu Xiaowu and Mr. Zhao Lidong; and the independent non-executive Directors of the Company are Dr. Song Ming, Mr. Lo Kwong Shun Wilson and Prof. Shu Guoying.