

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities.



WUZHOU INTERNATIONAL HOLDINGS LIMITED

五洲國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 01369)

Listing of US\$200 Million 13.75% Senior Notes due 2018 on the SGX-ST (the “Notes”)

Reference is made to the announcements of Wuzhou International Holdings Limited (the “**Company**”) dated 17 September 2013, 19 September 2013, 26 September 2013 and 8 January 2014 in relation to the issue of the Notes (the “**Announcements**”). Unless the context requires otherwise, terms used herein have the same meaning as those defined in the Announcements.

Approval in-principle in relation to the listing and quotation of the Notes on the Official List of the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) as described in the Offering Circular relating thereto dated 8 January 2014 has been received and such permission for listing and quotation of the Notes on the SGX-ST is expected to become effective on 16 January 2014.

By order of the Board
Wuzhou International Holdings Limited
Shu Cecheng
Chairman

Hong Kong, 15 January 2014

As at the date of this announcement, the executive Directors of the Company are Mr. Shu Cecheng, Mr. Shu Cewan, Mr. Shu Ceyuan, Ms. Wu Xiaowu and Mr. Zhao Lidong; and the independent non-executive Directors of the Company are Dr. Song Ming, Mr. Lo Kwong Shun Wilson and Prof. Shu Guoying.