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WUZHOU INTERNATIONAL HOLDINGS LIMITED

五洲國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 01369)

ANNOUNCEMENT STRATEGIC COOPERATION AGREEMENT WITH HARBIN BANK CO., LTD.

This announcement is made pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (“**Listing Rules**”) and the Insider Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors (the “**Board**”) of Wuzhou International Holdings Limited (the “**Company**”) is pleased to announce that, on 5 June 2014, the Company entered into a long-term strategic cooperation agreement (the “**Strategic Cooperation Agreement**”) with Harbin Bank Co., Ltd. (哈爾濱銀行股份有限公司) (“**Harbin Bank**”), which in principle has agreed to grant to the Company and its customers revolving credit facilities up to RMB2 billion in aggregate for a period of 10 years.

Pursuant to the Strategic Cooperation Agreement, the Company and its subsidiaries (collectively, the “**Group**”) shall obtain loan facilities and other banking services from Harbin Bank, provided they are on comparable market terms. The Company shall be the preferred client of Harbin Bank and Harbin Bank shall provide integrated financial service solutions tailored for the Group. In particular, Harbin Bank shall provide the Group and its customers revolving credit and financing facilities up to a total amount of RMB2 billion on terms to be further determined, for a period of 10 years. The credit and financing facilities contemplated under the Strategic Cooperation Agreement shall be used for the purposes of real estate development, project development and as working capital, and shall also be used as mortgage loans for the Group’s customers and tenants for the acquisition of the Group’s developed properties or as their short term working capital facilities. The granting of the loan facilities to the Group shall be subject to the compliance with the relevant PRC laws and regulations and the internal policies of Harbin Bank. In addition, Harbin Bank will provide other financial services to the Group in accordance with the Group’s commercial needs. Such services include fund management and investment services, foreign exchange services, domestic and international settlement services and other capital market related services.

Pursuant to the Strategic Cooperation Agreement, the Company undertakes that the Group will, inter alia, (i) encourage all employees, where appropriate, to use the personal financial services provided by Harbin Bank; (ii) give priority to Harbin Bank to set up business offices/branches at properties under Group's development projects; and (iii) support the promotion campaign of Harbin Bank with preferential terms.

As at the date of this announcement, Boom Win Holdings Limited ("**Boom Win**"), the substantial shareholder of the Company, holds 0.24% of the total issued share capital of Harbin Bank. Boom Win is beneficially owned by our executive directors Mr. Shu Cecheng and Mr. Shu Cewan as to 60% and 40% respectively. Save for this connection, to the best of the Board's knowledge, information and belief and having made all reasonable enquiries, Harbin Bank and its ultimate beneficial owners are independent third parties of the Company and its connected persons (as defined in the Listing Rules). The entry into the Strategic Cooperation Agreement by the Company does not constitute a notifiable transaction of the Company under Chapter 14 of the Listing Rules or a connected transaction of the Company under Chapter 14A of the Listing Rules.

The Board considers that the revolving credit facilities provided by Harbin Bank under the Strategic Cooperation Agreement will significantly broaden the Group's access to financial support that is not widely made available in a tightening credit market in the PRC. The Board takes the view that the Strategic Cooperation Agreement will greatly enhance the Group's financial resources and help to strengthen and maintain the Group's operational capabilities.

By order of the Board
Wuzhou International Holdings Limited
Shu Cecheng
Chairman

Hong Kong, 5 June 2014

As at the date of this announcement, the executive directors of the Company are Mr. Shu Cecheng, Mr. Shu Cewan, Mr. Shu Ceyuan, Ms. Wu Xiaowu and Mr. Zhao Lidong; and the independent non-executive directors of the Company are Dr. Song Ming, Mr. Lo Kwong Shun Wilson and Prof. Shu Guoying.