

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited						
Name of Issuer Wuzhou International Holdings Limited						
Date Submitted	03/09/20	14				
I. Movements in Authorised Sha	I. Movements in Authorised Share Capital					
1. Ordinary Shares						
(1) Stock code : <u>01369</u>	_Descrip	tion: Ordinary	Shares			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding m	onth	10,000,000,000	US\$0.01	US\$100,000,000		
Increase/(decrease)				<u>-</u>		
Balance at close of the month	-	10,000,000,000	US\$0.01	US\$100,000,000		
(2) Stock code : <u>N/A</u>	_Descrip	tion: N/A				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding m	onth					
Increase/(decrease)						
Balance at close of the month						

31/08/2014

2. Preference Shares			
Stock code: N/A Descri	ription: N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descr	iption : N/A		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Balance at close of the month			

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	4,655,977,914			
Increase/ (decrease) during the month				
Balance at close of the month	4,655,977,914			

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1.share option scheme						
adopted on (27/05/2013)						
ordinary share (Note 1)	0	0	1,785,127	0	0	72,354,972
2. N/A						
(/ /) shares						
(Note 1) 3. N/A						
(/ /) shares (Note 1)						
(11016 1)		Ta	otal A. (Ordin	arv shares)	0	
			·	nce shares)	N/A	
			·	Other class)	N/A	
Total funds raised dur options (State currenc		from exercise o	of			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nomina nominal clo	al value at E sse of du	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u> </u>					
	-					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
2. N/A						
	_					
(/ /)						-
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A	<u> </u>					
	_					
(/ /)						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A	_					
	_					
(/ /)						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
		Total B.	(Ordin	nary shares)	Nil	
				ence shares)	N/A	
			((Other class)	N/A	<u>.</u>

Convertibles (i.e. Convertible is		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	- outstanding		11101141			
Stock code (if listed)		<u> </u>				
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)) 2. N/A	(/ /)					
	<u> </u>					
Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A						
						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A	<u> </u>					
	<u>—</u>					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)			_		
			Total C. (Ordin	nary shares) ence shares)	Nil N/A	_
				Other class)	N/A	- -

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
	-	
	-	
shares (Note 1)	•	
2. <u>N/A</u>	-	
	-	
(/ /)	-	
shares (Note 1)		
2 N/A		
3. <u>N/A</u>	-	
	-	
(/ /)		
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	•
		•

Other Movements in Issued Share Capital No. of new No. of new shares of issuer shares of issued during the issuer month pursuant which may thereto be issued pursuant thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable _ (*Note 1*) (/ /) At price : State currency Issue and allotment 2. Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AClass of shares issuable _ (*Note 1*) (/ /) At price : State currency Issue and allotment Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable _ (*Note 1*) (/ /) Issue and allotment Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A

For Main Board and GEM listed issuers

Class of shares issuable Class of shares issuable Class of shares Class of s		Type of Issue		<u> </u>	∵or N	<u> 1ain</u>	Boa	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer
Serip dividend									
EGM approval date:	5.	Scrip dividend	At price: State	(Note 1) Issue and allotment					
Cancellation date : (/ /)		1	currency —	EGM approval date:	(/	′ /)	N/A	
Cancellation date : (/ /)									
Shares									
Class of shares redeemed (Note I) 7. Redemption of shares (/ /) Shares ((/ /)) Shares ((6.				(/	′ /)		
redeemed (Note 1) 7. Redemption of shares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A Class of shares issuable (Note 1) 8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /)					(/	′ /)	N/A	
redeemed (Note 1) 7. Redemption of shares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A Class of shares issuable (Note 1) 8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /)									
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A Class of shares issuable (/ /) (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /)									
8. Consideration issue At price: State currency — State currency — EGM approval date: (/ / /) (dd/mm/yyyy)	7.			Redemption date : (dd/mm/yyyy)	(/	′ /)		
Class of shares issuable 8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ / /) (dd/mm/yyyy)					(/	′ /)	N/A	
8. Consideration issue At price: State Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								N/A	
8. Consideration issue At price: currency date: (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy)									
(dd/mm/yyyy)	8.	Consideration issue	At price : State currency		(/	′ /)		
				EGM approval date:	(/	′ /)		
1								N/A	<u> </u>

For Main Board and GEM listed issuers

N/A

N/A

N/A

(2)

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	e			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /	')		
			EGM approval date: (dd/mm/yyyy)	(/ /	')	N/A	
			Class of shares issuable (Note 1)	2			
10.	Other	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /	')		
			EGM approval date: (dd/mm/yyyy)	(/ /	')	<u>N/A</u>	
				Ordinar reference (Oth		es) N/A	- - -
T	ntal increase / (dec	rease) in ordinary shares durin	og the month (i.e. Total of A to	E).		(1) N/A	

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any)):	
		-
Submitted by:	Cheung Man Hoi	
Title:	Company Secretary	
	(Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.