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WUZHOU INTERNATIONAL HOLDINGS LIMITED

五洲國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 01369)

VOLUNTARY ANNOUNCEMENT

References are made to the announcements made by Wuzhou International Holdings Limited (the “**Company**”) dated June 12, 2014 and September 14, 2014, in which it was mentioned that the Company intended to expand its integrated merchandising and logistics platform to capture business opportunities in the areas of trading, exhibition, storage and logistics. With this aim in mind, the Company is pleased to announce that on October 24, 2014, Hong Kong Longan Investment Company Limited (香港龍安投資有限公司) (“**Hong Kong Longan**”), an indirect wholly owned subsidiary of the Company, has succeeded in the bid of the land use right of a piece of land (the “**Land**”) for warehouse logistics in Xuzhou, Jiangsu province, the People’s Republic of China (the “**PRC**”), through a listing-for-sale process (the “**Listing**”). The land grant contract in relation to the acquisition of the Land (the “**Acquisition**”) is expected to be entered into within 10 working days from the date of the confirmation notice issued by the Land and Resources Bureau of Xuzhou Municipality (the “**Confirmation Notice**”).

Details of the Acquisition of the Land:

Date of the Confirmation Notice:	October 24, 2014
Parties to the Confirmation Notice:	Hong Kong Longan Land and Resources Bureau of Xuzhou Municipality
Location of the land:	the South of Shi Dai Avenue and the West of Xufeng Highway (Land Lot B of Integrated Logistics Park in Quanshan Economic and Technological Development Zone) (時代大道以南，徐豐公路以西(泉山經濟技術開發區綜合物流園B地塊))
Total site area:	209,970 sq. meters
Consideration:	RMB43,100,000 (equivalent to approximately HK\$54,700,000)

The Acquisition is a transaction of revenue nature in the ordinary and usual course of business of the Company and the Directors consider that the Acquisition is in the interests of the Company and the shareholders of the Company as a whole. The Company will make further announcement(s) as and when appropriate in relation to the development of the Land.

By order of the Board
Wuzhou International Holdings Limited
Shu Cecheng
Chairman

Hong Kong, October 27, 2014

As at the date of this announcement, the executive directors of the Company are Mr. Shu Cecheng, Mr. Shu Cewan, Mr. Shu Ceyuan, Ms. Wu Xiaowu and Mr. Zhao Lidong; the non-executive Director is Mr. Wang Wei; and the independent non-executive directors of the Company are Dr. Song Ming, Mr. Lo Kwong Shun Wilson and Prof. Shu Guoying.