

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited					
Name of Issuer	Wuzhou	International Hole	dings Limited		
Date Submitted	04/12/20	14			
. Movements in Authorised Share Capital					
1. Ordinary Shares					
(1) Stock code : <u>01369</u>	_Descrip	tion: Ordinary	Shares		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding n	onth	10,000,000,000	US\$0.01	US\$100,000,000	
Increase/(decrease)				<u>-</u>	
Balance at close of the month		10,000,000,000	US\$0.01	US\$100,000,000	
(2) Stock code : N/A	_Descrip	tion: N/A			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding n	onth				
Increase/(decrease)					
Balance at close of the month					

30/11/2014

No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
tion: N/A		
No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
		_
	No. of other	No. of other classes of shares Par value (State currency)

No. of new shares of

1,346,000

N/A N/A No. of new shares of

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	4,656,799,914			
Increase/ (decrease) during the month	1,346,000			
Balance at close of the month	4,658,145,914			

III. Details of Movements in Issued Share Capital

Particulars of share

(*Note 1*)

options (State currency)

Total funds raised during the month from exercise of

Share Options (under Share Option Schemes of the Issuer)

option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.share option scheme adopted on (27/05/2013)ordinary share 0 1,346,000 107,501 0 1,346,000 69,155,068 (*Note 1*) 2. N/A shares (*Note 1*) 3. N/A shares

Total A. (Ordinary shares)

(Preference shares)

(Other class)

HK\$1,709,420

Warrants to Issue Shares of the Issue Shares o	Currency of Nominal value nominal close of value preceding mo	dur	ercised ing the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	-					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy) 2. N/A	(/ /)					
2. IV/A	- -					
(/ /)	·	_				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price		<u> </u>				
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A	- -					
(/ /)	·					
Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A	- -					
(/ /)	·					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
	ר	Γotal B.		nary shares)	Nil N/A	-
			•	Other class)	N/A	· -

Convertibles (i.e. Convertib	le into Shares of the	Issuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. US\$100,000,000	US\$	100,000,000	0	100,000,000	0	435,955,056
Convertible Note Due in 2	019					
Stock code (if listed)						
Class of shares						
issuable (Note 1)	Ordinary share					
Subscription price	HK\$1.78/share (su	bject to adjustment)			
EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
2. N/A						
2. N/A						
C. 1 1 ('C1' / 1)				. .		
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A						
Stock code (if listed)					<u> </u>	
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	/ / / \					
(dd/mm/yyyy)	(/ /)		Total C (O:-1)	nomi chome =\	Nil	
			Total C. (Ordi	nary snares) ence shares)	N/A	_
				Other class)	N/A N/A	_
			(11/11	=

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
2. <u>N/A</u>		
-	1	
	1	
shares (Note 1)	1	
		-
3. N/A		
	1	
	-	
shares (Note 1)	1	
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	-
(Other class)	N/A	•
		-

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
	Type of Issue						the month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	

For Main Board and GEM listed issuers

Class of shares issuable (Note 1)		Type of Issue		-			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer
Scrip dividend								
Class of shares N/A								
Class of shares N/A	5.	Scrip dividend			(/ /)		
Class of shares Class of s					(/ /)	N/A	
Cancellation date :							IV/A	
6. Repurchase of shares Cancellation date : (/ /								
Class of shares redeemed (Note 1) 7. Redemption of shares (dd/mm/yyyy) Fighthalm (dd/mm/yyyy) 8. Consideration issue At price: Class of shares (///) Redemption date: (///) (dd/mm/yyyy) Fighthalm (///) Class of shares issuable (///) (Note 1) Issue and allotment (///) date: (dd/mm/yyyy) EGM approval date: (///) EGM approval date: (///)	6.			Cancellation date:	(/ /)		
Class of shares redeemed (Note 1) 7. Redemption of shares (/ /) shares (Gd/mm/yyyy) EGM approval date: (/ /) ((dd/mm/yyyy) N/A Class of shares (/ /) ((dd/mm/yyyy) N/A State (Note 1) Issue and allotment (/ /) date: ((dd/mm/yyyy) EGM approval date: (/ /) EGM approval date: (/ /)					(/ /)	NY/A	
redeemed (Note 1) 7. Redemption of shares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (/ /) (/ /) Class of shares issuable							N/A	
7. Redemption of shares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A Class of shares issuable (/ /) (Note 1) State (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /)								
8. Consideration issue At price: State currency — State currency — Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	7.			Redemption date:	(/ /)		
Class of shares issuable					(/ /)	N//A	
8. Consideration issue At price: State currency — Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							N/A	
8. Consideration issue At price: State Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)								
(dd/mm/yyyy)	8.	Consideration issue	At price : State	Issue and allotment	(/ /)		
<u>N/A</u>				EGM approval date:	(/ /)	A.V.	
							N/A	

For Main Board and GEM listed issuers

1,346,000

N/A

N/A

N/A

(1)

(2)

Type of Issue			ssued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the month
	Class of shares issuable (Note 1)			
9. Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)		
			N/A	
	Class of shares issuable (Note 1)	e		
10. Other At price: State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
		(Ordinary shares)		
	(P	reference shares		-
		(Other class)	N/A	=

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any)):	
		-
Submitted by:	Cheung Man Hoi	
Title:	Company Secretary	
	(Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.