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## WUZHOU INTERNATIONAL HOLDINGS LIMITED

### 五洲國際控股有限公司

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 01369)**

### ANNOUNCEMENT

## STRATEGIC COOPERATION AGREEMENT WITH QINGDAO HAIER INDUSTRIAL DEVELOPMENT CO., LTD

The board of directors (the “**Board**”) of Wuzhou International Holdings Limited (the “**Company**”) is pleased to announce that, on January 27, 2015, the Company entered into a strategic cooperation agreement (the “**Strategic Cooperation Agreement**”) with Qingdao Haier Industrial Development Co., Ltd (青島海爾產業發展有限公司). Pursuant to the Strategic Cooperation Agreement, both parties have agreed to a wide-ranging scope of cooperation including resources optimization and the development of a national network of logistics facilities and multi-functional commercial complexes.

Pursuant to the Strategic Cooperation Agreement, the scope of the cooperation includes, among other things, the setting up of joint venture companies for the purposes of (i) developing and operating a logistics and commercial facilities network; and (ii) acquiring suitable land parcels to further the development and operation of such network. The parties will implement the initial stage of the Strategic Cooperation Agreement in Zhengzhou, and intend to further extend the cooperation network to cover Nanjing, Chongqing, Hangzhou, Guangzhou, Xuzhou, Xian and Jinan. According to a timetable under negotiation, the Zhengzhou project will commence in due course.

The Board considers that cooperation with Qingdao Haier Industrial Development Co., Ltd will be beneficial to the development and expansion of the Group’s business. Leveraging on our presence in a multitude of cities and developed projects across China, the Board is of the view that our synergic cooperation with Qingdao Haier Industrial Development Co., Ltd will enable the Company to further diversify its services into a comprehensive and one-stop platform for logistics, storage, trading and exhibition in addition to its existing businesses.

Qingdao Haier Industrial Development Co., Ltd is a wholly-owned subsidiary within the Haier Group, which is responsible for the development and integration of the industrial and logistics facilities and resources amongst the group companies. To the best of the Directors' knowledge, information and belief and having made all reasonable enquiries, Qingdao Haier Industrial Development Co., Ltd and its ultimate beneficial owners are independent third parties of the Company and its connected persons (as defined in the Rules Governing the Listing of Securities of The Stock Exchange of Hong Kong Limited (the "**Listing Rules**")).

The parties to the Strategic Cooperation Agreement will further negotiate and will enter into additional agreements to provide for the detailed scope, terms and conditions of the various stages and projects under the Strategic Cooperation Agreement. Further announcements will be made by the Company in respect of the cooperation in accordance with the Listing Rules if and when required.

By order of the Board  
**Wuzhou International Holdings Limited**  
**Shu Cecheng**  
*Chairman*

Hong Kong, February 12, 2015

*As at the date of this announcement, the executive directors of the Company are Mr. Shu Cecheng, Mr. Shu Cewan, Mr. Shu Ceyuan, Ms. Wu Xiaowu and Mr. Zhao Lidong; the non-executive director of the Company is Mr. Wang Wei and the independent non-executive directors of the Company are Dr. Song Ming, Mr. Lo Kwong Shun Wilson and Prof. Shu Guoying.*