

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :28/02/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Wuzhou International Holdings Limited
Date Submitted	04/03/2015

I. Movements in Authorised Share Capital

tion : Ordinary	Shares	
No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
10,000,000,000	US\$0.01	US\$100,000,000
10,000,000,000	US\$0.01	US\$100,000,000
tion: <u>N/A</u>		
No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
	No. of ordinary shares 10,000,000,000 - 10,000,000,000 tion : <u>N/A</u> No. of ordinary	No. of ordinary shares Par value (State currency) 10,000,000,000 US\$0.01

2. Preference Shares

Stock code :	N/A	Description : <u>N/A</u>		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding mo	onth		
Increase/(decreas	se)		_	
Balance at close	of the month			

3. Other Classes of Shares

Stock code :	N/A	Descri	iption : <u>N/A</u>		
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of precedin	g month			
Increase/(decreas	se)				
Balance at close	of the mont	h			

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	e No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	4,658,145,914					
Increase/ (decrease) during the month						
Balance at close of the month	4,658,145,914					

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date		Movement duri	ng the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.share option scheme						
adopted on						
(27/05/2013)						
ordinary share	0	0	2,378,221	0	0	65,880,523
(Note 1)						
2. N/A						
(/ /)						
shares						
(Note 1)						
<u>3. N/A</u>						
(/ /)						
$\frac{\text{shares}}{(Note \ 1)}$						
(1000 1)		To	otal A. (Ordin	ary shares)	0	
				nce shares)	N/A	
				Other class)	N/A	
Total funds raised du options (State current		from exercise o	f			
options (state current	~ y)					

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value a nominal close of value preceding mont	during the		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)		_			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A		_			
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Schwaritige griege					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
<u>3. N/A</u>					
					<u></u>
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)		_			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
<u>4. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
	То	(Prefe	inary shares)	Nil N/A	
			(Other class)	N/A	

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible	e into	Shares of the	Issuer	which are to	be Listed)			
Class and description		Currency of amount outstanding	of	ount at close preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. US\$100,000,000		US\$	100),000,000	0	100,000,000	0	435,955,056
Convertible Note Due in 20)19							
Stock code (if listed) Class of shares								
issuable (Note 1)		Ordinary share	28					
Subscription price		51.78/share (su		o adjustmen	t)			
EGM approval date								
(if applicable)								
(dd/mm/yyyy)) 2. N/A		(/ /)						
2. IN/A								
Stock code (if listed)								
Class of shares								
issuable (Note 1)								
Subscription price EGM approval date								
(if applicable) (dd/mm/yyyy)		(/ /))					
3. N/A								
~								
Stock code (if listed) Class of shares								
issuable (Note 1)								
Subscription price								
EGM approval date								
(if applicable)								
(dd/mm/yyyy) 4. N/A		(/ /)						
4. IN/A								
Stock code (if listed)								
Class of shares								
issuable (Note 1)								
Subscription price EGM approval date								
(if applicable)								
(dd/mm/yyyy)		(/ /)						
					Total C. (Ordin		Nil	-
						ence shares)		-
					(Other class)	1N/A	-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be
Full particulars including EGM approval date (dd/mm/yyyy),	thereto	issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1. <u>N</u> /A		
shares (Note 1)		
2. N/A		
	-	
shares (Note 1)		
3. N/A		
	-	
shares (Note 1)	-	
silates (ivole 1)		
Total D (Outing on the sec)	Nil	
Total D. (Ordinary shares)		
(Preference shares)	N/A N/A	
(Other class)	N/A	

Oth	type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue		Class of shares issuable				
1.	Rights issue	At price : State	(<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	
			Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
			Class of shares issuable (<i>Note 1</i>)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	

		F	or Main	Boa	rd and GEM listed	issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer
5.	Scrip dividend At price : State current	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		<u>N/A</u>	
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	. <u> </u>
		Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	. <u> </u>
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State current		(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	
					<u>N/A</u>	-

				For Main Board	and GEM listed	issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuab (Note 1)	ole		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
					1011	
			Class of shares issuab (Note 1)	ole		
10.	Other	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	
			Total E.	(Ordinary shares	s) N/A	
				(Preference shares		_
				(Other class		-
L						

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A	
	(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Remarks	(if	any)):
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Submitted by:	Cheung Man Hoi	
Title:	Company Secretary	
	(Director, Secretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.