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WUZHOU INTERNATIONAL HOLDINGS LIMITED

五洲國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 01369)

UNAUDITED OPERATING STATISTICS FOR THE MONTH OF FEBRUARY 2015 AND FOR THE TWO MONTHS ENDED 28 FEBRUARY 2015

This announcement is voluntarily made pursuant to the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

The board of directors (the “**Board**”) of Wuzhou International Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) is pleased to announce that, in February 2015, the Group achieved unaudited contracted sales of approximately RMB217 million comprising a contracted sales area of approximately 32,598 sq.m.. For the two months ended 28 February 2015, the Group achieved unaudited contracted sales of approximately RMB564 million comprising a contracted sales area of approximately 85,860 sq.m., representing an increase of approximately 15.6% and approximately 27.1% for the corresponding period in 2014, respectively.

The sales data disclosed above is unaudited and is based on preliminary internal information of the Group, which may be subject to change and may differ from figures to be disclosed in the audited or unaudited consolidated financial statements to be published by the Company on an annual or half-yearly basis due to various uncertainties during the process of collating such sales information. They shall not be taken as a measure or indication of the Group’s current or future operating or financial performance nor shall they be taken as a representation by the Group of the corresponding figures as may be provided in due course in the Group’s audited or unaudited consolidated financial statements. As such, the above data is provided for investors’ reference only. Investors are advised not to place any reliance on the information disclosed herein but to exercise due caution when dealing in the securities of the Company. When in doubt, investors are advised to seek professional advice from professional or financial advisers.

By order of the Board
Wuzhou International Holdings Limited
Shu Cecheng
Chairman

Hong Kong, 12 March 2015

As at the date of this announcement, the executive directors of the Company are Mr. Shu Cecheng, Mr. Shu Cewan, Mr. Shu Ceyuan, Ms. Wu Xiaowu and Mr. Zhao Lidong; the non-executive Director is Mr. Wang Wei; and the independent non-executive directors of the Company are Dr. Song Ming, Mr. Lo Kwong Shun Wilson and Prof. Shu Guoying.