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## **WUZHOU INTERNATIONAL HOLDINGS LIMITED**

### **五洲國際控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 01369)**

#### **Listing of**

**US\$100 Million 13.75% Senior Notes due 2018 (the “Notes”)  
(to be consolidated and form a single class with the US\$100 Million 13.75%  
Senior Notes due 2018 issued on January 15, 2014 and US\$100 Million  
13.75% Senior Notes Due 2018 issued on September 26, 2013)  
on the SGX-ST (the “Notes”)**

Reference is made to the announcements of Wuzhou International Holdings Limited (the “**Company**”) dated 17 September 2013, 19 September 2013 and 26 September 2013 in respect of the offering and issue of the Original Notes, the announcements dated 8 January 2014, 9 January 2014 and 15 January 2014 in respect of the offering and issue of the Additional Notes in First Tranche and 25 June 2015 and 26 June 2015 in respect of the offering and issue of the Additional Notes in Second Tranche (the “**Announcements**”). Unless the context requires otherwise, terms used herein have the same meaning as those defined in the Announcements.

Approval in-principle in relation to the listing and quotation of the Notes on the Official List of the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) as described in the Offering Circular relating thereto dated 25 June 2015 has been received and such permission for listing and quotation of the Notes on the SGX-ST is expected to become effective on 7 July 2015.

By order of the Board  
**Wuzhou International Holdings Limited**  
**Shu Cecheng**  
*Chairman*

Hong Kong, 6 July 2015

*As at the date of this announcement, the executive directors of the Company are Mr. Shu Cecheng, Mr. Shu Cewan, Mr. Shu Ceyuan, Ms. Wu Xiaowu and Mr. Zhao Lidong; the non-executive Director is Mr. Wang Wei; and the independent non-executive directors of the Company are Dr. Song Ming, Mr. Lo Kwong Shun Wilson and Prof. Shu Guoying.*