

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and Clearing Limited					
Name of Issuer Wuzhou International Holdings Limited					
Date Submitted	01/09/20	15			
I. Movements in Authorised Sh	nare Capit	al			
1. Ordinary Shares					
(1) Stock code : <u>01369</u>	Descrip	tion: Ordinary	Shares		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding r	nonth	10,000,000,000	US\$0.01	US\$100,000,000	
Increase/(decrease)		-			
Balance at close of the month		10,000,000,000	US\$0.01	US\$100,000,000	
(2) Stock code: N/A	Descrip	tion: N/A		_	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding n	nonth				
Increase/(decrease)					
Balance at close of the month					

31/08/2015

No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
tion: N/A		
No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
		_
	No. of other	No. of other classes of shares  Par value (State currency)

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	4,990,259,914			
Increase/ (decrease) during the month	<u> </u>			
Balance at close of the month	4,990,259,914			

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.share option scheme adopted on (27/05/2013)ordinary share 0 1,438,658 0 0 54,441,632 (*Note 1*) 2. N/A shares (*Note 1*) 3. N/A shares (*Note 1*) Total A. (Ordinary shares) (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency)

Warrants to Issue Shares of the Is	suer which are to be List	ed				
Description of warrants (Date of expiry - dd/mm/yyyy)		se of di	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-					
	-					
	<u> </u>					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
2. N/A	- -					
( / / )						<u> </u>
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 3. N/A	( / / )					
3.1VA	-					
	<u> </u>					
( / / ) Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price		<del></del>				
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
4. N/A	-					
	<del>-</del>					
( / / )	<del></del>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
		Total B.	(Ordin	nary shares)	Nil	
		Total D.		ence shares)	N/A	-
			(	Other class)	N/A	<u>.</u>

Convertibles (i.e. Convertib	le into Shares of the I	Issuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. US\$100,000,000	US\$	100,000,000	0	100,000,000	0	443,428,571
Convertible Note Due in 2	019					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )	Ordinary share	ie.				
Subscription price	HK\$1.75/share (sub		)			
EGM approval date	11114117075111110 (5111		,			
(if applicable)						
(dd/mm/yyyy))	( / / )					
2. N/A						
Stock code (if listed)						-
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
3. N/A						
3. IVA						
Stock code (if listed)	<u> </u>			· .	<u> </u>	
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
4. N/A						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
		ŕ	Total C. (Ordi		Nil N/A	_
				ence shares) Other class)	N/A N/A	_
			(		11/11	=

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
2. <u>N/A</u>		
-	-	
shares (Note 1)		
3. <u>N/A</u>		
	_	
	-	
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	•

Otl						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
	Type of Issue						the month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	-
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	-
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	

For Main Board and GEM listed issuers

	Type of Issue					shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	<b></b>	
						N/A	

For Main Board and GEM listed issuers No. of new

N/A

No. of new

Class of shares issuable	Type of Issue				issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the month
Sue and allotment			Class of shares issuable	:		
Class of shares issuable   N/A						
Class of shares issuable (Note 1)  10. Other  At price: State Issue and allotment (///) date: (dd/mm/yyyy)  EGM approval date: (///) (dd/mm/yyyy)  Total E. (Ordinary shares) N/A (Preference shares) N/A				( / / )		
Class of shares issuable (Note 1)  10. Other				( / / )		
10. Other					N/A	
currency fissue and anothen date: (dd/mm/yyyy)  EGM approval date: ( / / )				·		
Total E. (Ordinary shares) N/A (Preference shares) N/A	10. Other			( / / )		
Total E. (Ordinary shares) N/A (Preference shares) N/A				( / / )		
(Preference shares) N/A			(dd/mm/yyyy)		N/A	
						<u> </u>
			(Pi			- -
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) $N/A$	Total increase / (dec	crease) in ordinary shares durin	ng the month (i.e. Total of A to	E): (	1) N/A	
(2) N/A	dec		6			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  N/A						

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any)	):	
		<u> </u>
Submitted by:	Cheung Man Hoi	
Title:	Company Secretary	
	(Director, Secretary or other duly authorised officer)	

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.