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WUZHOU INTERNATIONAL HOLDINGS LIMITED

五洲國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 01369)

VOLUNTARY ANNOUNCEMENT

The board of directors (the “**Board**”) of Wuzhou International Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) is pleased to announce that on October 13, 2015, Zhangzhou Wuzhou International Trade City Limited* (漳州五洲國際商貿城有限公司), an indirect wholly owned subsidiary of the Company, has succeeded in the bid of the land use right (the “**Acquisition**”) of one parcel of land (the “**Site**”) intended for the development of an integrated merchandising and logistics center in Xiangcheng, Zhangzhou, Fujian Province, the People’s Republic of China (the “**PRC**”).

Details of the Acquisition of the Sites:

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|-----------------------|--|
| Location of the Site: | East of Zhang Hua Road and north of the Jinfeng North Road, Zhangzhou City (漳州市漳華路以東，金峰北路以北) |
| Total Site area: | approximately 190,000 square meters |
| Consideration: | approximately RMB200,000,000 |

Information on the Development of the Integrated Merchandising and Logistics Center

Pursuant to the proposed project development plan, the integrated merchandising and logistics center in the Site is expected to offer an end-to-end solution to a range of businesses in different industries, with facilities and services encompassing, among others, trade, warehousing, logistics, financing and exhibition. The Company proposes to provide an innovative e-commerce platform to the merchandising and logistics model, introducing chattels financing, modern logistics and warehousing and operation management with large-scale data collection and management. The integrated merchandising and logistics center is expected to be an important anchor for the whole Zhangzhou trade market to reintegrate, expand and extend nationally.

Reasons for and Benefits of the Acquisition

The Acquisition will allow the group to capitalize on the abundant growth opportunities presented in Zhangzhou, which is conveniently situated on the borders of the Fujian and Guangdong provinces and is undergoing rapid urbanization and economic advancements. Leveraging on the Company's extensive experience in the development of merchandising and logistics markets, this project allows the Company to tap into the southeast region of PRC, and shall symbolise an important strong fort and the goalpost of the "21st Century Maritime Silk Route Economic Belt" in the key Fujian province and a milestone in the Group's national strategic development plans. The Acquisition in Zhangzhou marks the 25th city and 39th project in the Company's development plans. The Directors are of the view that the Acquisition is in the interests of the Company and the shareholders of the Company as a whole. The Company will make further announcement(s) as and when appropriate in relation to the development of the Land.

Listing Rules Implications

As none of the applicable percentage ratios for the Acquisition exceeds 5%, the Acquisition do not constitute a notifiable transaction of the Company under Chapter 14 of the Listing Rules.

By order of the Board
Wuzhou International Holdings Limited
Shu Cecheng
Chairman

Hong Kong, October 15, 2015

As at the date of this announcement, the executive directors of the Company are Mr. Shu Cecheng, Mr. Shu Cewan, Mr. Shu Ceyuan, Ms. Wu Xiaowu and Mr. Zhao Lidong; the non-executive Director is Mr. Wang Wei; and the independent non-executive directors of the Company are Dr. Song Ming, Mr. Lo Kwong Shun Wilson and Prof. Shu Guoying.

* *Denotes English translation of the name of a Chinese company or entity or vice versa and is provided for identification purpose only.*