

### Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy): 31/10/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Wuzhou International Holdings Limited		
Date Submitted	02/11/2015		

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>01369</u> Descrip	ption : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	10,000,000,000	US\$0.01	US\$100,000,000
Increase/(decrease)			
Balance at close of the month	10,000,000,000	US\$0.01	US\$100,000,000
(2) Stock code : <u>N/A</u> Descri	ption : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			

# 2. Preference Shares

Stock code :	N/A	Description : <u>N/A</u>		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding mo	onth		
Increase/(decreas	se)		_	
Balance at close	of the month			

#### 3. Other Classes of Shares

Stock code :	N/A	Descri	iption : <u>N/A</u>		
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of precedin	g month			
Increase/(decreas	se)				
Balance at close	of the mont	h			

### II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	e No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	4,990,259,914					
Increase/ (decrease) during the month	<u> </u>					
Balance at close of the month	4,990,259,914					

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme					No. of new shares of issuer issued during	No. of new shares of issuer which may be
including EGM approval date					the month pursuant thereto	issued pursuant thereto as at close of the month
(dd/mm/yyyy) and -		Movement duri	ng the month		thereto	as at close of the monut
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.share option						
scheme						
adopted on						
(27/05/2013)						
ordinary chara	0	0	0	0	0	52,586,353
ordinary share (Note 1)	0	0	0	0	0	52,380,535
(Note 1)						
2. N/A						
( / / )						
shares						
(Note 1)						
<u>3. N/A</u>						
shares						
(Note 1)						
(		То	tal A. (Ordin	ary shares)	0	
				nce shares)	N/A	
			(0	Other class)	N/A	
Total funds raised du		from exercise o	f			
options (State current	cy)					

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value a nominal close of value preceding mont	during the		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )		_			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
2. N/A	· · · · · · · · · · · · · · · · · · ·	_			
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Schwaritige griege					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	_			
<u>3. N/A</u>					
					<u></u>
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )		_			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	_			
<u>4. N/A</u>					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	_			
	То	(Prefe	inary shares)	Nil N/A	
			(Other class)	N/A	-

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible	e into Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. US\$100,000,000	US\$	100,000,000	0	100,000,000	0	443,428,571
Convertible Note Due in 20	019					
Stock code (if listed)						
Class of shares						
issuable (Note 1)	Ordinary share		<b>`</b>			
Subscription price	HK\$1.75/share (sub	bject to adjustment	)			
EGM approval date (if applicable)						
(dd/mm/yyyy))	( / / )					
2. N/A	( / / )					
2. IV/A						
				<u> </u>	·	
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
	( / / )					
<u>3. N/A</u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
	( / / )					
<u>4. N/A</u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(//)		Total C (Ord)	nomi charac)	N;1	
			Total C. (Ordin (Preference)	ence shares)	Nil N/A	-
				Other class)	N/A N/A	-
			(		11/21	-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be
Full particulars including EGM approval date (dd/mm/yyyy),	thereto	issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1. <u>N</u> /A		
shares (Note 1)		
2. N/A		
	-	
shares (Note 1)		
3. N/A		
	-	
shares (Note 1)	-	
silates (ivole 1)		
Total D (Outing on the sec)	Nil	
Total D. (Ordinary shares)		
(Preference shares)	N/A N/A	
(Other class)	N/A	

Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable				
		(Note 1)				
1. Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		(dd/nini/yyyy)			<u>N/A</u>	·
		Class of shares issuable				
		(Note 1)				
2. Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
					<u>N/A</u>	. <u> </u>
		Class of shares issuable ( <i>Note 1</i> )				
3. Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
					<u>N/A</u>	
		Class of shares issuable ( <i>Note 1</i> )				
4. Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
1		EGM approval date:	( / /	)		

		F	or Main	Boa	rd and GEM listed	issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer
5.	Scrip dividend At price : State current	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /		<u>N/A</u>	
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	<u>N/A</u>	. <u> </u>
		Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	<u>N/A</u>	. <u> </u>
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State current		( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	<u>N/A</u>	
					<u>N/A</u>	-

				No. of new	No. of new
Type of Issue				shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuab (Note 1)	le		
9. Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / / )		
		EGM approval date: (dd/mm/yyyy)	( / / )	N/A	
		Class of shares issuab (Note 1)	le		
10. Other	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )		
		EGM approval date: (dd/mm/yyyy)	( / / )	<u>N/A</u>	
		Total E.	(Ordinary share	es) N/A	
		(.	Preference share (Other classical)		-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks	(if	any)	):
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Submitted by:	Cheung Man Hoi
Title:	Company Secretary
	(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.