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## **WUZHOU INTERNATIONAL HOLDINGS LIMITED**

### **五洲國際控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 01369)**

### **RESULT OF THE NON-PUBLIC ISSUE OF ON-SHORE CORPORATE BONDS BY AN INDIRECTLY WHOLLY-OWNED SUBSIDIARY OF THE COMPANY**

The board of directors (the “**Board**”) of Wuzhou International Holdings Limited (the “**Company**”), together with its subsidiaries (the “**Group**”), is pleased to announce that, in respect of the non-public issue of on-shore corporate bonds (the “**Corporate Bonds**”), Wuxi Wuzhou Ornament City Co., Ltd.\* (無錫五洲國際裝飾城有限公司), an indirectly wholly-owned subsidiary of the Company (established in the People’s Republic of China) (the “**Issuer**”) has, based on the result of book-building process, determined on 19 August 2016 that the Corporate Bonds will be of an amount of RMB500 million for a term of three years, with an annual coupon rate of 6.90%. The issue of the Corporate Bonds was completed on 23 August 2016.

By Order of the Board  
**Wuzhou International Holdings Limited**  
**Shu Cecheng**  
*Chairman*

Hong Kong, 23 August 2016

*As at the date of this announcement, the executive Directors are Mr. Shu Cecheng, Mr. Shu Cewan, Mr. Shu Ceyuan, Ms. Wu Xiaowu and Mr. Zhao Lidong; the non-executive Director is Mr. Wang Wei; and the independent non-executive Directors are Dr. Song Ming, Mr. Lo Kwong Shun Wilson and Prof. Shu Guoying.*

\* *In this announcement, the English names of the PRC entities are translation of their Chinese names, and are included herein for identification purpose only. In the event of any inconsistency, the Chinese names shall prevail.*