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## WUZHOU INTERNATIONAL HOLDINGS LIMITED

### 五洲國際控股有限公司

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 01369)**

### VOLUNTARY ANNOUNCEMENT

The board of directors (the “**Board**”) of Wuzhou International Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) is pleased to announce that on August 18, 2016, the Company has entered into a project cooperation agreement with China Supply and Marketing Agricultural Production Wholesale Market Holding Co., Ltd.\* (中國供銷農產品批發市場控股有限公司) (“**China Agricultural Production Wholesale**”), a holding company incorporated in the People’s Republic of China (the “**PRC**”), in relation to the development and construction of an agricultural and commercial logistics industrial park in Yongchuan district of Chongqing city, the PRC (the “**Yongchuan Project**”).

Pursuant to the terms of the agreement, China Agricultural Production Wholesale, Wuxi Wuzhou Ornament City Co., Ltd.\* (無錫五洲國際裝飾城有限公司) (“**Wuxi Wuzhou Ornament City**”) and Wuxi Zhongnan Property Investment Co., Ltd.\* (無錫中南置業投資有限公司) (“**Wuxi Zhongnan**”), both are indirect wholly-owned subsidiaries of the Company, have formed an equity joint venture, Wuzhou Zhonghe Trade and Commerce Logistics Co., Ltd. of Yongchuan District in Chongqing City\* (重慶市永川區五洲中合商貿物流有限公司) (“**Wuzhou Zhonghe**”) with a registered capital of RMB50 million. Wuzhou Zhonghe is held by China Agricultural Production Wholesale, Wuxi Wuzhou Ornament City and Wuxi Zhongnan, as to 34%, 33% and 33% respectively and is responsible for the operation and management of the Yongchuan Project. The Yongchuan Project has a planned total construction area measuring approximately 410,000 square meters (subject to the final land bidding process and land grant contracts) and will be developed through three phases.

On September 27, 2016, Wuzhou Zhonghe has succeeded in the bid of the land use right of a parcel of land (the “**Site**”) intended for the development of the first phase of the Yongchuan Project. The land grant contract in relation to the acquisition of the Site (the “**Acquisition**”) is expected to be entered into by no later than October 15, 2016 from the date of the confirmation notice issued by the Land and Resources Bureau of Chongqing Municipality (the “**Confirmation Notice**”).

## **Details of the Acquisition and the Site:**

Date of the Confirmation Notice: September 29, 2016

Parties to the Confirmation Notice: Wuzhou Zhonghe and the Land and Resources Bureau of Chongqing Municipality

Location of the Site: To the east of Yongshi Road (永師路東側) and to the west of Xingguang Avenue (星光大道西側) in Yongchuan New City District of Chongqing city

Total Site area: 50,483 square meters

Consideration: RMB24,240,000

## **Information on the Yongchuan Project**

The Yongchuan Project has a planned total construction area measuring approximately 410,000 square meters (subject to the final land bidding process and land grant contracts) with the intention to build and develop an agricultural and commercial logistics industrial park consisting of offices, storage and residential units. The Yongchuan Project will provide, among others, e-commerce, financial services, international trade and exhibition services and high-end storage services.

## **Reasons for and benefits of the Yongchuan Project**

China Agricultural Production Wholesale is supported by the All-China Federation of Supply and Marketing Cooperatives (中華全國供銷合作總社). It aims to promote mobilization of agricultural products and development of rural cooperatives at a national level throughout the PRC. Leveraging on the Company's extensive experience in the development, operation and management of multi-functional commercial complexes in the PRC and China Agricultural Production Wholesale's vast resources and knowledge in the agricultural products industry in the PRC, the Yongchuan Project will enable the Company and China Agricultural Production Wholesale to create a new benchmark in the mobilization of agricultural products in the PRC.

The Directors are of the view that the Yongchuan Project is in the interests of the Company and the shareholders of the Company as a whole. The Company will make further announcement(s) as and when appropriate in relation to the Yongchuan Project.

## **Listing Rules Implications**

As none of the applicable percentage ratios for each of the Yongchuan Project and the Acquisition exceeds 5%, each of the Yongchuan Project and the Acquisition does not constitute a notifiable transaction of the Company under Chapter 14 of the Listing Rules.

By order of the Board  
**Wuzhou International Holdings Limited**  
**Shu Cecheng**  
*Chairman*

Hong Kong, October 3, 2016

*As at the date of this announcement, the executive directors of the Company are Mr. Shu Cecheng and Mr. Shu Cewan; the non-executive Director is Mr. Wang Wei; and the independent non-executive directors of the Company are Dr. Song Ming, Mr. Lo Kwong Shun Wilson and Prof. Shu Guoying.*

\* *Denotes English translation of the name of a Chinese company or entity or vice versa and is provided for identification purpose only.*