

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To : Hong Kong Exchanges and Clearing Limited						
Name of Issuer	Wuzhou	International Holo	dings Limited			
Date Submitted	03/01/20	17				
I. Movements in Authorised Sh	. Movements in Authorised Share Capital					
1. Ordinary Shares						
(1) Stock code : <u>01369</u>	Descrip	tion: Ordinary	Shares			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding n	nonth	10,000,000,000	US\$0.01	US\$100,000,000		
Increase/(decrease)				<u> </u>		
Balance at close of the month		10,000,000,000	US\$0.01	US\$100,000,000		
(2) Stock code : N/A	_Descrip	tion: N/A				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding n	nonth					
Increase/(decrease)						
Balance at close of the month						

31/12/2016

No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
tion: N/A		
No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
		_
	No. of other	No. of other classes of shares Par value (State currency)

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	4,990,259,914			
Increase/ (decrease) during the month	<u> </u>			
Balance at close of the month	4,990,259,914			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.share option scheme adopted on (27/05/2013)ordinary share 0 0 0 0 31,584,578 (*Note 1*) 2. N/A shares (*Note 1*) 3. N/A (/ / shares (*Note 1*) Total A. (Ordinary shares) (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency)

Warrants to Issue Shares of the Is	suer which are to	o be Listed					_
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal va close o preceding r	of di	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_						
	_						
	<u> </u>						<u> </u>
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)					
2. N/A	_						
	-						
							<u>-</u>
(/ /) Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/ /)					
3. N/A	_						
	-						
(/ /)	<u> </u>	-					
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/ /)					
4. N/A	_						
	_						
(/ /)	<u> </u>				-		
Stock code (if listed)							
Class of shares							
issuable (<i>Note 1</i>) Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/ /)					
			Total B.	(Ordin	nary shares)	Nil	
				•	ence shares)	N/A	-
				(Other class)	N/A	-

Convertibles (i.e. Convertib	le into Shares of the	Issuer which are to	be Listed)			
Class and description	amount outstanding		Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. US\$100,000,000	US\$	100,000,000	0	100,000,000	0	527,891,156
Convertible Note Due in 2	2019					
Stock code (if listed) Class of shares	-					
issuable (Note 1)	Ordinary share	es				
Subscription price		bject to adjustment)			
EGM approval date	<u> </u>	<u> </u>				
(if applicable)						
(dd/mm/yyyy))	(/ / /)	<u> </u>				
2. N/A						
-						
Stock code (if listed)						
Class of shares						
issuable (Note 1)	-					
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A		<u>, </u>				
Stock code (if listed)				-		
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /))				
4. N/A						
C(++1+++1+('C1'+++1)					·	
Stock code (if listed) Class of shares	-	,				
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	7 1 1					
(dd/mm/yyyy)	(/ /)	<u>) </u>	Total C. (Ordi	nary shares)	Nil	
				ence shares)	N/A	_
				Other class)	N/A	_

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
(/ /) shares (Note 1)		
2. <u>N/A</u>	_	
shares (Note 1)		
3. <u>N/A</u>	_	
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	•
(Other class)	N/A	•

Oth						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
	Type of Issue						the month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	()		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	<u> </u>

For Main Board and GEM listed issuers

	Type of Issue		Г	or Main	Боа	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer
5.	Scrip dividend	At price : State currency ———	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		N/A	
6.	Repurchase of shares		Class of shares repurchased (<i>Note 1</i>) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		N/A	
7.	Redemption of shares		Class of shares redeemed (<i>Note 1</i>) Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		N/A	
8.	Consideration issue	At price : State currency ———	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		N/A	

For Main Board and GEM listed issuers

N/A

N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
			Class of shares issuable				
10.	Other	At price : State currency	(Note 1) Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
				Ordinary s reference s (Other	hare	s) N/A	- - -
То	otal increase / (deci	rease) in ordinary shares during	g the month (i.e. Total of A to l	E):	(1) N/A	
1					/	$\sim N/\Delta$	

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any)):	
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_		
Submitted by:	Cheung Man Hoi	
Title:	Company Secretary	<u> </u>
	(Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.