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WUZHOU INTERNATIONAL HOLDINGS LIMITED

五洲國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 01369)

RESULT OF THE 3rd TRANCHE OF NON-PUBLIC ISSUE OF ON-SHORE CORPORATE BONDS BY AN INDIRECTLY WHOLLY-OWNED SUBSIDIARY OF THE COMPANY

The board of directors (the “**Board**”) of Wuzhou International Holdings Limited (the “**Company**”), together with its subsidiaries (the “**Group**”), is pleased to announce that, in respect of the non-public issue of on-shore corporate bonds (the “**Corporate Bonds**”), Wuxi Wuzhou Ornament City Co., Ltd.* (無錫五洲國際裝飾城有限公司), an indirectly wholly-owned subsidiary of the Company (established in the People’s Republic of China) (the “**Issuer**”) has, based on the result of book-building process, determined on 9 January 2017 that the 3rd tranche of the Corporate Bonds will be of an amount of RMB1 billion for a term of three years, with an annual coupon rate of 7.30%. The issue of the Corporate Bonds was completed on 11 January 2017.

By Order of the Board
Wuzhou International Holdings Limited
Shu Cecheng
Chairman

Hong Kong, 13 January 2017

As at the date of this announcement, the executive Directors are Mr. Shu Cecheng and Mr. Shu Cewan; the non-executive Director is Mr. Wang Wei; and the independent non-executive Directors are Dr. Song Ming, Mr. Lo Kwong Shun Wilson and Prof. Shu Guoying.

* *In this announcement, the English names of the PRC entities are translation of their Chinese names, and are included herein for identification purpose only. In the event of any inconsistency, the Chinese names shall prevail.*