

For the month ended

## Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :		31/07/2017		
To : Hong Kong Exchanges	and Clea	ring Limited		
Name of Issuer Date Submitted	Wuzhou 02/08/20	International Hold	lings Limited	
I. Movements in Authorised	Share Ca	apital		
1. Ordinary Shares				
(1) Stock code : <u>01369</u>	Descrip	otion : Ordinary	Shares	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	ng month	10,000,000,000	US\$0.01	US\$100,000,000
Increase/(decrease)	-	-		
Balance at close of the mor	ith .	10,000,000,000	US\$0.01	US\$100,000,000
(2) Stock code : N/A	Descrip	otion: <u>N/A</u>		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	ng month			
Increase/(decrease)	-			
Balance at close of the mor	ıth _			

2. Preference Shares			
Stock code : N/A Desc	ription : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mont	th		
Increase/(decrease)		_	
Balance at close of the month		_	
3. Other Classes of Shares			
Stock code : N/A Desc	ription : N/A		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mont	th		
Increase/(decrease)		_	
Balance at close of the month			
Total authorised share capital at the currency):	e end of the month	(State US\$1	00,000,000

## II. Movements in Issued Share Capital

	No. of ordin	•	No of preference	
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	4,990,259,914			
Increase/ (decrease) during the month				
Balance at close of the month	4,990,259,914			

## III. Details of Movements in Issued Share Capital

shares

shares

of options (State currency)

Total funds raised during the month from exercise

(Note 1)

3. N/A

(Note 1)

Share Options (under Share Option Schemes of the Issuer)

Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.share option scheme adopted on (27/05/2013) Ordinary 0 0 559,659 0 0 28,785,482 shares (Note 1) 2. N/A

Total A. (Ordinary shares)

(Preference shares)

(Other class)

0

N/A

N/A

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
				· <del></del>		
( / / ) Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
2. N/A						
( / / )				· · ·		
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
3. N/A	( , ,	/				
				<u> </u>		_
( / / ) Stock code (if listed)						
Class of shares						
Subscription price EGM approval date						
(if applicable)						
	( / /	)				
4. N/A						
( / / )				· -		_
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	,				
(uu/IIII/yyyy)	( / /	)				
		Total B		ary shares)	Nil	_
			•	ice shares)	N/A	_
			(C	Other class)	N/A	

Convertibles (i.e. Converti	ble into Shares of	of the Is	suer which	n are to be List	ed)		
Class and description	Currency of amount outstanding	of p	mount at close of receding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. US\$100,000,000	US\$	100	0,000,000	0	100,000,000	0	527,891,156
Convertible Note Due in							
2019							
Otaal, aada (if liatad)							
Stock code (if listed) Class of shares			=				
issuable (Note 1)	Ordinary sha	ares					
Subscription price	HK\$1.47/share		_ ct to adjust	ment)			
EGM approval date			-	·			
(if applicable)	, , ,	`					
(dd/mm/yyyy))	( / /	)	_				
2. N/A							
-							
Stock code (if listed)	<del></del>	<u> </u>					
Class of shares			_				
issuable (Note 1)			=				
Subscription price			=				
EGM approval date (if applicable)							
(dd/mm/yyyy)	( / /	)					
3. N/A			_				
Stock code (if listed)			_				
Class of shares issuable (Note 1)							
Subscription price			_				
EGM approval date			=				
(if applicable)							
(dd/mm/yyyy)	( / /	)	=				
4. N/A							
-							
-							
Stock code (if listed)		-					
Class of shares			=				
issuable (Note 1)			_				
Subscription price			=.				
EGM approval date							
(if applicable) (dd/mm/yyyy)	( / /	)					
(44,11111,7,3,3,7)			- Т	otal C. (Ordina	ary shares)	Nil	
			•		nce shares)	N/A	_
				(C	other class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
-		
shares (Note 1)		
2. <u>N/A</u>		
-		
shares (Note 1)		
3. <u>N/A</u>		
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	-
(Other class)	N/A	

Ot	her Movements	n Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	_
				Class of shares issuable (Note 1)				
	<b>5</b>		State	Issue and allotment	( / /	)		
3.	Placing	At price :	currency	date : (dd/mm/yyyy)	( ' '	,		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(44,,,,,,,,,,			N/A	_
				Class of shares issuable (Note 1)		_		
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	_

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares					
				issuable (Note 1)	,	, ,	,		
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( )	/ /	)		
				EGM approval date: (dd/mm/yyyy)	( /	/ /	)		
				(33)				N/A	
				Class of shares repurchased (Note 1)					
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( ,	/ /	)		
				EGM approval date: (dd/mm/yyyy)	( ,	/ /	)	N/A	
								14/7	
				Class of shares redeemed (Note 1)					
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( /	/ /	)		
				EGM approval date: (dd/mm/yyyy)	( /	/ /	)		
				(44)				N/A	
				Class of shares					
				Class of shares issuable (Note 1)					
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( /	/ /	)		
				EGM approval date: (dd/mm/yyyy)	( /	/ /	)		
				(dd/IIIII/yyyy)				N/A	

Type of Issue		No. of new shares of issuer which issued during the month pursuant thereto as at close of the month
	Class of sharesissuable (Note 1)	
9. Capital reorganisation	Issue and allotment ( / / ) date : (dd/mm/yyyy)	
	EGM approval date: ( / / ) (dd/mm/yyyy)	<u>N/A</u>
10. Other	Class of sharesissuable (Note 1)	
10. Other (Please specify) At price : State currency	Issue and allotment ( / / ) date : (dd/mm/yyyy)	
	EGM approval date: ( / / ) (dd/mm/yyyy)	<u>N/A</u>
	Total E. (Ordina share	
	(Preference share (Other clas	s) <u>N/A</u>
Total increase / (decrease) in ordinary shares dur	ring the month (i.e. Total of A to E): (	1) N/A
	(	2) N/A
Total increase / (decrease) in preference shares of	during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shall E):	ares during the month (i.e. Total of A to	N/A
(These figures should be the same as the releval Capital").)	nt figures under II above ("Movements	in Issued Share

Remarks (if any):
Submitted by: Cheung Man Hoi
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.