日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/08/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Wuzhou International Holdings Limited
Date Submitted	04/09/2017

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>01369</u> Descri	otion : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	10,000,000,000	US\$0.01	US\$100,000,000
Increase/(decrease)			
Balance at close of the month	10,000,000,000	US\$0.01	US\$100,000,000
(2) Stock code : <u>N/A</u> Descri	otion : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	capital
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	<u>N/A</u>	Descript	ion :	<u>N/A</u>		
			prefe	o. of erence ares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of precedi	ng month				
Increase/(decre	ease)	_				
Balance at clos	e of the mor	nth _				

3. Other Classes of Shares

Stock code :	N/A	_Descript	tion :	<u>N/A</u>		
			class	f other ses of ares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of precedi	ng month				
Increase/(decre	ase)	-				
Balance at clos	e of the mor	th _				

Total authorised share capital at the end of the month (*State* US\$100,000,000 *currency*):

II. Movements in Issued Share Capital

	No. of ordin (1)	ary shares (2)	No of preference shares	No. of other classes of shares
	(')	(2)	3110103	
Balance at close of preceding month	4,990,259,914			
Increase/ (decrease) during the month	<u> </u>			
Balance at close of the month	4,990,259,914			

III. Details of Movements in Issued Share Capital

Share Options (und	ler Share Opt	tion Schemes of	of the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	issued pursuant
including EGM	ſ	Movement duri	na the month		thereto	thereto as at close of
approval date			ig the mention		-	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.share option						
scheme						
adopted on						
(27/05/2013)						
<u> </u>						
Ordinary				_	_	
shares	0	0	114,335	0	0	28,671,147
(Note 1)						
, ,						
2. N/A						
shares						
(Note 1)						
3. N/A						
shares						
(Note 1)						
		Toto	A (Ordino	ry choroc)	٥	
		TOLA	IA. (Ordina		0	
			•	ce shares)	N/A	
			•	her class)	N/A	
Total funds raised o		nth from exerc	ise			
of options (State cu	rrency)					

Warrants to Issue Shares of the	Issuer which	are to be	e Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nomina at clos prece mor	se of ding	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /)					
2. N/A		/					
Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
<u>3. N/A</u>							
Class of shares							
EGM approval date (if applicable)							
	(/ /)					
4. N/A		•					
(/ /)							
Stock code (if listed) Class of shares							
incurable (Nate 1)							
EGM approval date (if applicable)							
(il applicable) (dd/mm/yyyy)	(/ /)					
	•	,		· • · ·			
			Total B		ary shares)	Nil	-
					ce shares) her class)	N/A N/A	-
				U)		IN/A	-

Convertibles (i.e. Convertible i	into Shares of	the Issuer whic	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. US\$100,000,000	US\$	100,000,000	0	100,000,000	0	527,891,156
Convertible Note Due in	_					
2019	_					
Stock code (if listed) Class of shares						
	Ordinary share	29				
	\$1.47/share (s		tment)			
EGM approval date	· (, ,	,			
(if applicable)	, , , , ,					
(dd/mm/yyyy))	(/ /)	l				
<u>2. N/A</u>	-					
	-					
	-					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)						
3. N/A	(/ /)	·				
<u>3. N/A</u>	-					
	-					
	-					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	(/ /)	1				
4. N/A						
	-					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
		· · · · ·	Total C. (Ordina		Nil	_
				ice shares)	N/A	_
			(U	other class)	N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1. <u>N/A</u>		
(/ /) 		
2. N/A		
shares (Note 1)		·
3. <u>N/A</u>		
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	

No. of new Shares of Share	Ot	her Movements	in Issued Sha	are Capital		_				
1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) (dd/mm/yyyy) 1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) (/ /) 2. Open offer At price : State currency Class of shares issuable (Note 1) N/A 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) (d/mm/yyyy) 3. Placing At price : State currency Class of shares issuable (Note 1) N/A 3. Placing At price : State currency Class of shares issuable (Note 1) N/A 4. Bonus issue Class of shares currency Class of shares issuable (Note 1) N/A 4. Bonus issue Class of shares currency Issue and allotment issuable (Note 1) (/ /) (d/mm/yyyy) 4. Bonus issue Class of shares currency Issue and allotment issuable (Note 1) (/ /) (d/mm/yyyy)									shares of issuer issued during the month pursuant	issuer which may be issued pursuant thereto as at close of the
1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) (dd/mm/yyyy) 2. Open offer At price : State currency Class of shares issuable (Note 1) N/A 2. Open offer At price : State currency Issue and allotment (date : (dd/mm/yyyy) (/ /) (d/mm/yyyy) 3. Placing At price : State currency Class of shares issuable (Note 1) 3. Placing At price : State currency Issue and allotment (dd/mm/yyyy) (/ /) (dd/mm/yyyy) 4. Bonus issue Class of shares currency N/A N/A 4. Bonus issue Class of shares currency N/A										
1. Rights issue At price : currency currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 3. Placing At price : State currency Class of shares issuable (Note 1) N/A 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 4. Bonus issue Class of shares issuable (Note 1) N/A 4. Bonus issue Issue and allotment date : (dd/mm/yyyy) (/ /) 4. Bonus issue Issue and allotment date : (dd/mm/yyyy) (/ /)										
Class of shares	1.	Rights issue	At price :			()		
N/A					EGM approval date:	(/ /)		
2. Open offer At price : State currency issue and allotment date : (dd/mm/yyyy) (/ /) 2. Open offer At price : State currency issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) N/A					(dd/mm/yyyy)				<u>N/A</u>	
2. Open offer At price : State currency issue and allotment date : (dd/mm/yyyy) (/ /) 2. Open offer At price : State currency issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) N/A										
2. Open other At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) 3. Placing At price : State currency date : (dd/mm/yyyy) 3. Placing At price : State currency EGM approval date: (/ /) (dd/mm/yyyy) 4. Bonus issue Class of shares (date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)										
Sim approval date: N/A (dd/mm/yyyy) N/A 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) Issue and allotment date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A Issue and allotment date: (/ /) (dd/mm/yyyy) Issue and allotment date: (/ /) (dd/mm/yyyy) Issue and allotment date: (/ /) (dd/mm/yyyy) Issue and allotment date: (/ /) (dd/mm/yyyy) Issue and allotment (/ /) (dd/mm/yyyy) Issue and allotment (/ /) (dd/mm/yyyy)	2.	Open offer	At price :			()		
3. Placing At price : State currency Class of shares					EGM approval date:	(/ /)		
3. Placing At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) 3. Placing At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) EGM approval date: (/ /) N/A N/A 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment (/ /) N/A 4. Bonus issue EGM approval date: (/ /) Issue and allotment (/ /) Issue and allotment (/ /) EGM approval date: (/ /) Issue and allotment (/ /) Issue and allotment (/ /)					(dd/mm/yyyy)				<u>N/A</u>	
3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (/ /) (dd/mm/yyyy) N/A										
(dd/mm/yyyy) N/A Class of shares Suble (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) Issue and allotment (/ /) (dd/mm/yyyy)	3.	Placing	At price :		Issue and allotment	()		
Class of shares					EGM approval date:	(/ /)		
4. Bonus issue lissuable (Note 1) 4. Bonus issue EGM approval date: (/ /) (dd/mm/yyyy)					(aa/mm/yyyy)				<u>N/A</u>	
4. Bonus issue Bonus issue EGM approval date: (/ /) (dd/mm/yyyy)										
date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)						,	, ,	`		
(dd/mm/yyyy)	4.	Bonus issue				(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
									<u></u>	

							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue							month
				Class of shares issuable <i>(Note 1)</i>				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N1/A	
							<u>N/A</u>	
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N1/A	
							<u>N/A</u>	
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issuable (Note 1) Issue and allotment (/ /)		
	reorganisation		date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	<u>N/A</u>	
			Class of shares issuable (Note 1)		
10.	Other (Please specify) At price :	State	Issue and allotment (/ /) date : (dd/mm/yyyy)		
			EGM approval date: (/ /) (dd/mm/yyyy)	<u>N/A</u>	
			Total E. (Ordina share (Preference share (Other clas	es) <u>N/A</u> es) <u>N/A</u>	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks	(if	any):
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Submitted by: _ Cheung Man Hoi _

Title: <u>Company Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.
