

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		31/05/2018					
To : Hong Kong Exchanges and Clearing Limited							
N. C.	NA / 1		P 1 2 2 1				
Name of Issuer		International Holo	lings Limited				
Date Submitted	06/06/20)18					
I. Movements in Authorised	Share Ca	apital					
1. Ordinary Shares							
(1) Stock code : <u>01369</u>	_Descrip	otion: Ordinary	Shares				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of precedir	ng month	10,000,000,000	<u>US\$0.01</u>	US\$100,000,000			
Increase/(decrease)	,	-		<u>-</u>			
Balance at close of the mon	th	10,000,000,000	US\$0.01	US\$100,000,000			
(2) Stock code : N/A	Descrip	otion: N/A					
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of precedir	ng month						
Increase/(decrease)	,						
Balance at close of the mon	th						

2. Preference Shares			
Stock code : <u>N/A</u> Descrip	tion : N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_			
Increase/(decrease)		-	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : <u>N/A</u> Descrip	tion : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_			
Increase/(decrease)		-	
Balance at close of the month			
Total authorised share capital at the e currency):	nd of the month	(State US\$10	00,000,000

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	4,990,259,914					
Increase/ (decrease) during the month						
Balance at close of the month	4,990,259,914					

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under Share	Option Scheme	es of the Issuer))		
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	
including EGM		Movement du	ring the month		thereto	thereto as at close of
approval date						the month
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.share option	Granted	LACICISCU	Caricelled	Lapseu		
scheme						
adopted on						
0 "						
Ordinary	0	0	0	0	0	0
shares		-				
(Note 1)						
O NI/A						
2. N/A						
(/ /)						
shares						
(Note 1)						
3. N/A						
shares						
(Note 1)						
(14016-1)		т.	otal A (Ordin	ary charac	0	
		10	otal A. (Ordin			
				nce shares)	N/A	
				Other class)	N/A	
Total funds raised of		onth from exerc	se			
of options (State cu	irrency)					

Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
2. N/A	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A)				
					-	_
Subscription price EGM approval date (if applicable))				
Subscription price EGM approval date (if applicable)						
		Total E	(Preferen	ary shares) ce shares) other class)	Nil N/A N/A	- - -

Convertibles (i.e. Convertible	into Shares of t	he Issuer whi	ich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. US\$100,000,000	US\$	80,000,000	0	55,716,185	0	294,120,813
Convertible Note Due in	_					
2019	_					
						
Stock code (if listed)				· ———		-
Class of shares						
issuable (Note 1)	Ordinary share	s				
	<\$1.47/share (su		stment)			
EGM approval date	1	,				
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A						
						
	_					
	_					
Stock and (if listed)	 .					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	/ / / \					
	(/ /)					
3. N/A	<u> </u>					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	, , , ,					
(dd/mm/yyyy)	(/ /)					
4. N/A						
	<u> </u>					
	<u></u>					
Stock code (if listed)	<u> </u>					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
	,		Total C. (Ordina	ary shares)	Nil	
				ce shares)	N/A	<u> </u>
			(0	ther class)	N/A	<u>_</u>

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
(/ /)		
shares (Note 1)		
2. N/A		
shares (Note 1)		
3. N/A		
O. 14//		
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	

shares of sh issuer issued r issued r during the i month p pursuant the thereto clo	Other Movements	in Issued Sha	are Capital			No of	No of
Class of shares State currency Issue and allotment (/ /)	Type of Issue					shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
State State Currency Issue and allotment (/ /)	1) 01 10000			Class of shares			
Class of shares N/A						_	
Class of shares	1. Rights issue	At price :			(/ /)	
Class of shares State Issue and allotment (/ /)				EGM approval date:	(/ /)	
State currency				(dd/iiii/yyyyy)		N/A	_
2. Open offer At price: State currency							
Class of shares N/A			Stato		()	
Class of shares State currency State curr	2. Open offer	At price :			(,	
Class of shares N/A Class of shares Clas				EGM approval date: (dd/mm/yyyy)	(/ /	•	
State Issue and allotment (/ /)						<u>N/A</u>	_
Class of shares issuable (Note 1) Sue and allotment (/ /) date : (dd/mm/yyyy) Class (/ /) date : (dd/mm/yyyy) N/A Class of shares issuable (Note 1) Sue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Company Class of shares issuable (Note 1) Class of shares issuable (Not							
EGM approval date: (/ /) (dd/mm/yyyy) Class of shares ——— issuable (Note 1) 4. Bonus issue Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	3. Placing	At price :			(/ /)	
Class of shares ————————————————————————————————————				EGM approval date:	(/ /)	
issuable (Note 1) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)				(dd/mm/yyyy)		N/A	
issuable (Note 1) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							
date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)						-	
(dd/mm/yyyy)	4. Bonus issue				(/ /)	
				EGM approval date:	(/ /)	
				(44,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		N/A	_

5	Scrip dividend	At price :	State				
5.	Scrip dividend	At price.	currency	Class	of	shares	N/A

								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue			issuable (Note 1)					month
					, ,	1	١		
				Issue and allotment date : (dd/mm/yyyy)		/			
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares repurchased (Note 1)			_		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				(dd/mm/yyyy)				N/A	
				Class of shares redeemed (Note 1)			_		
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
								N/A	
				Class of shares issuable (Note 1)			_		
8.	Consideration issue	At price :	State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				(33,				N/A	
				Class of shares issuable (Note 1)			_		
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
								N/A	

		No. of new	No. of new
		shares of	shares of
		issuer	issuer which
		issued	may be
		during the	issued
		month	pursuant
		pursuant	thereto as at
		thereto	close of the month
Type of Issue			HIOHUI
	Class of shares issuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	FGM approval date: (/ /)		
	LOW approval date:	NI/A	
	(dd/mm/yyyy)	N/A	
	Total E. (Ordinary		
	Total E. (Ordinary shares)		
	(Preference shares)	/	=
	(Other class)		_
	(Other stade)	/	_
Total increase / (decrease) in ordinary shares du	uring the month (i.e. Total of A to E): (1) N/A	
	(2	2) N/A	
Total increase / (decrease) in preference shares	during the month (i.e. Total of A to E):	N/A	
Total increase / (decrease) in other classes of sh E):	nares during the month (i.e. Total of A to	N/A	
(These figures should be the same as the releval Capital").)	ant figures under II above ("Movements i	in Issued St	nare

Remarks (if any):
Submitted by: Shu Cecheng
Title: <u>Director</u>
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.