

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		30/06/2018					
To : Hong Kong Exchanges	To : Hong Kong Exchanges and Clearing Limited						
Name of Issuer Wuzhou International Holdings Limited							
Date Submitted	05/07/20	018					
I. Movements in Authorised	Share Ca	apital					
1. Ordinary Shares							
(1) Stock code : <u>01369</u>	Descrip	otion : Ordinary	Shares				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of precedir	ng month	10,000,000,000	US\$0.01	US\$100,000,000			
Increase/(decrease)							
Balance at close of the mon	th	10,000,000,000	US\$0.01	US\$100,000,000			
(2) Stock code : N/A	Descrip	otion: N/A					
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of precedir	ng month						
Increase/(decrease)							
Balance at close of the mon	th						

2. Preference Shares			
Stock code : <u>N/A</u> Descrip	tion : N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_			
Increase/(decrease)		-	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : <u>N/A</u> Descrip	tion : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_			
Increase/(decrease)		-	
Balance at close of the month			
Total authorised share capital at the e currency):	nd of the month	(State US\$10	00,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	4,990,259,914					
Increase/ (decrease) during the month						
Balance at close of the month	4,990,259,914					

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under Share	Option Scheme	es of the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	
including EGM		Movement du	ring the month		thereto	thereto as at close of
approval date						the month
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.share option	Granteu	LACICISCU	Caricelled	Lapseu		
scheme						
adopted on						
0 "						
Ordinary	0	0	0	0	0	0
shares						
(Note 1)						
2 NI/A						
2. N/A						
(/ /)						
shares						
(Note 1)						
3. N/A						
(/ /)						
shares						
(Note 1)						
(1333.)		To	otal A. (Ordin	arv shares)	0	
				nce shares)	N/A	
				Other class)	N/A	
Total funds raised of	luring the mo	onth from evero		2 0. 0. 0. 0. 0. 0. 0. 0.		
of options (State cu		ATTENTION CACIO				
c. spilono (ciato da	57.1037					

Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
2. N/A	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A)				
					-	_
Subscription price EGM approval date (if applicable))				
Subscription price EGM approval date (if applicable)						
		Total E	(Preferen	ary shares) ce shares) other class)	Nil N/A N/A	- - -

Convertibles (i.e. Convertible	e into Shares of t	he Issuer whi	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. US\$100,000,000	US\$	55,716,185	0	55,716,185	0	294,120,813
Convertible Note Due in						
2019						
2010						
Stock code (if listed)						
Class of shares						
issuable (Note 1)	Ordinary share	98				
	K\$1.47/share (su		stment)			
EGM approval date		,	J			
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A	, , , , ,					
2.14/7						
						
Otrack and a CCP at a D	<u> </u>		<u> </u>			
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	/ / / /					
(dd/mm/yyyy)	(/ /)					
3. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A						
	•					
Stock code (if listed)						-
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
_ ` ` ` ` ` ` ` _			Total C. (Ordina	ary shares)	Nil	
				ice shares)	N/A	_
			`	ther class)	N/A	_

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
2. N/A		
shares (Note 1)		
Shared (Note 1)		
3. <u>N/A</u>		
shares (Note 1)		
Tital D. (Outine days)	N.III	
Total D. (Ordinary shares)	Nil N/A	•
(Preference shares) (Other class)	N/A N/A	
(Other class)	IN/A	

Shares of Shares Sisued during the month pursuant thereto c	No of some
Class of shares State Issue and allotment Class of shares Class of shares Issue and allotment Class of shares Class of sha	No. of new shares of ssuer which may be issued pursuant nereto as a close of the month
State State State Currency State Issue and allotment (/ /)	
Class of shares State Currency State Class of shares State Class of shares State Class of shares State Class of shares Class of shares State Class of shares Class	
Class of shares State Issue and allotment (/ /)	
Class of shares State currency Sta	
State State State Currency State Currency State Currency State Currency Class of shares Class of	
2. Open offer	
Class of shares State Currency State Class and allotment Class of shares Class of shares Class and allotment Class of shares Class of shares Class and allotment Class of shares Class and allotment Class of shares Class and allotment Class of shares Class and allotment Class and	
Class of shares State Issue and allotment (/ /) (dd/mm/yyyy) N/A	
Class of shares ————————————————————————————————————	
State Issue and allotment (/ /)	
Class of shares issuable (Note 1) 4. Bonus issue Class of shares (// /) Logo and allotment (//) date: (dd/mm/yyyy) EGM approval date: (//) Logo and allotment (//) date: (dd/mm/yyyy)	
Class of shares ————————————————————————————————————	
Class of shares ————————————————————————————————————	
issuable (Note 1) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	
issuable (Note 1) 4. Bonus issue Issue and allotment (/ /)	
date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	
(dd/mm/yyyy)	
<u>N/A</u>	

5	Scrip dividend	At price :	State				
5.	Scrip dividend	At price.	currency	Class	of	shares	N/A

								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue			issuable (Note 1)					month
					(/	/	١		
				Issue and allotment date : (dd/mm/yyyy)	(/	,	,		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares repurchased (Note 1)					
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				(dd/IIIII/yyyy)				N/A	-
				Class of shares redeemed (Note 1)					
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)	N 1/A	
								N/A	
				Class of shares issuable (Note 1)					
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				(dd/IIIII/yyyy)				N/A	
				Class of shares issuable (Note 1)					
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
								N/A	-

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
10. Other	Class of shares ———issuable (Note 1)		
(Please specify) At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)	N/A	_
	Total E. (Ordinar	y	
	shares		_
	(Preference shares (Other class		- -
Total increase / (decrease) in ordinary shares du	ring the month (i.e. Total of A to E): (1) N/A	
	(2	2) N/A	
Total increase / (decrease) in preference shares	during the month (i.e. Total of A to E):	N/A	
Total increase / (decrease) in other classes of share):	ares during the month (i.e. Total of A to	N/A	
(These figures should be the same as the releval Capital").)	nt figures under II above ("Movements	in Issued Si	hare

Remarks (if any):
Submitted by: Shu Cecheng
Title: <u>Director</u>
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.