

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy) : | | 31/08/2018 | | |
|------------------------------------|----------|------------------------|----------------------------------|---|
| To : Hong Kong Exchanges | and Clea | ring Limited | | |
| | | | | |
| Name of Issuer | | International Holo | lings Limited | |
| Date Submitted | 05/09/20 |)18 | | |
| I. Movements in Authorised | Share Ca | apital | | |
| 1. Ordinary Shares | | | | |
| (1) Stock code : <u>01369</u> | Descrip | otion : | Ordinary | Shares |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of precedir | ng month | 10,000,000,000 | US\$0.01 | US\$100,000,000 |
| Increase/(decrease) | | | | |
| | | | | <u> </u> |
| Balance at close of the mon | th | 10,000,000,000 | US\$0.01 | US\$100,000,000 |
| | | | | |
| (2) Stock code : N/A | Descrip | otion: | N/A | <u> </u> |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of precedir | ng month | | | |
| Increase/(decrease) | | | | |
| Balance at close of the mon | th | | | |

| 2. Preference Shares | | | |
|---|--------------------------------|----------------------------------|---|
| Stock code : <u>N/A</u> Descr | iption : | N/A | 4 |
| | No. of preference shares | Par value (State currency) | capital |
| Balance at close of preceding month | າ | | |
| Increase/(decrease) | | _ | |
| Balance at close of the month | | | |
| 3. Other Classes of Shares | | | |
| | | | |
| Stock code : N/A Descr | iption : | N/A | 4 |
| Stock code : N/A Descr | No. of other classes of shares | Par value | Authorised share capital |
| Stock code : N/A Descr Balance at close of preceding month | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |

II. Movements in Issued Share Capital

| | No. of ordin | nary shares | No of preference | e No. of other | | |
|---------------------------------------|---------------|-------------|------------------|-------------------|--|--|
| | (1) | • | | classes of shares | | |
| Balance at close of preceding month | 4,990,259,914 | | | | | |
| Increase/ (decrease) during the month | | | | | | |
| Balance at close of the month | 4,990,259,914 | _ | | | | |

III. Details of Movements in Issued Share Capital

| Share Options (und | ler Share Opt | ion Schemes | of the Issuer) | | | |
|----------------------|---------------|----------------|----------------|-------------|----------------------|------------------------|
| Particulars of | | | | | No. of new shares of | No. of new shares of |
| share option | | | | | issuer issued during | issuer which may be |
| scheme | | | | | the month pursuant | issued pursuant |
| including EGM | N | Movement duri | na the month | | thereto | thereto as at close of |
| approval date - | | viovernent dan | rig the month | | _ | the month |
| (dd/mm/yyyy) and | | | | | | |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1 .share option | | | | • | | |
| scheme | | | | | | |
| adopted on | | | | | | |
| adopted on | | | | | | |
| | | | | | | |
| | | | | | | |
| Ordinary | 0 | 0 | 0 | 0 | 0 | 0 |
| shares | | | | | | - |
| (Note 1) | | | | | | |
| | | | | | | |
| 2. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | | | | | |
| 3. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| | | | | - | | |
| (Note 1) | | T-1- | - دا (۱۸ ما | m, obc.es. | 0 | |
| | | iota | ıl A. (Ordina | | 0 | |
| | | | • | ce shares) | N/A | |
| | | | (Ot | ther class) | N/A | |
| Total funds raised d | | nth from exerc | ise | | | |
| of options (State cu | rrency) | | | | | |
| | | | | | | |

| Warrants to Issue Shares of the | e Issuer which | are to be List | ed | | | |
|---|---------------------------------|---|---------------------------------------|---|------------|---|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal valu at close of preceding month | e Exercised during the month | Nominal value at close of the month | • | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | | | | | | |
| | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | - |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ / | 1 | | | | |
| 2. N/A | (/ / | | | | | |
| 2. 19/7 | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| · | | | <u> </u> | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | |
| 3. N/A | | | | | | |
| | | | | | | |
| | | | <u> </u> | <u> </u> | | _ |
| (/ /) Stock code (if listed) | | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| icauchla (Nota 1) | | | | | | |
| Cubacription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| 4. N/A | (/ / |) | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | · · | | | _ |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| | (/ / |) | | | | |
| | | . . | ID (O::-!' | am, ah = \ | N1/A | |
| | | Tota | | ary shares) ice shares) | N/A N/A | = |
| | | | • | ther class) | N/A N/A | = |
| Ì | | | 7,0 | Jiaddj | 1 1/ / 1 | |

| Convertibles (i.e. Convertible | into Shares of t | he Issuer whic | h are to be List | ted) | | |
|---|--------------------------------|------------------------------------|----------------------------------|------------------------------|---|---|
| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. US\$100,000,000 | US\$ | 55,716,185 | 0 | 55,716,185 | 0 | 294,120,813 |
| Convertible Note Due in | - | | | | | |
| 2019 | _ | | | | | |
| | _ | | | | | |
| Stock code (if listed) | | | _ | - | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | ry shares | | | | |
| | \$1.47/share (su | ubject to adjust | tment) | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy)) | (/ | /) | | | | |
| 2. N/A | · · · | · / | | | | |
| | _ | | | | | |
| | _ | | | | | |
| | _ | | | | | |
| Stock code (if listed) | | | _ | - | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ | /) | | | | |
| 3. N/A | , | , | | | | |
| | _ | | | | | |
| | _ | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| ` ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' | (/ | /) | | | | |
| 4. N/A | _ | | | | | |
| | _ | | | | | |
| | _ | | | | | |
| | | | _ | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ | /) | | | | |
| | | ٦ | Total C. (Ordina | | Nil | = |
| | | | , | nce shares) | N/A | _ |
| Ī | | | (C | Other class) | N/A | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Opti | ons (other than under Share Option Schemes) | | |
|------|--|--|---|
| | Location location of the FOM consequent later (11/2017) | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of |
| | I particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable: | | the month |
| 1. | 211 = 27 tag act = 2 10 (anto: tradaing 110 and 1, till 0 cillpain) 11ac | | |
| | entered into a subscription agreement with Cathy Capital | | |
| · | Holdings Limited (the "Subscriber"), pursuant to which the | | |
| | Subscriber has agreed to subscribe for, and the Company | | |
| · | has agreed to issue, the convertible notes in the principal | | |
| · | amount of HK\$2,000,000. Based on the initial conversion | | |
| · | price of HK\$0.048, a maximum number of 41,666,666 | | |
| | conversion shares may fall to be allotted and issued upon | | |
| | exercise by the noteholders of the conversion rights attached | | |
| | to the convertible notes in full. Completion of the subscription | | |
| | agreement is subject to the fulfilment of the conditions | | |
| | precedent as set out in the announcement dated 29 August | | |
| | 2018 and the supplemental announcement dated 30 August | | |
| | 2018 (the "Announcements"). For details, please refer to the | | |
| | Company's Announcements. | | |
| | (AGM: 01/06/2018) | | |
| | Ordinary shares (Note 1) | N/A | 41,666,666 |
| · · | | | |
| 2. | N/A | | |
| | | | |
| | | | |
| | (/ /) | | |
| | shares (Note 1) | | |
| _ | NI/A | | |
| 3. | N/A | | |
| | | | |
| | | | |
|] . | (/ /) | | |
| | shares (Note 1) | | |
| | Total D (Ordinary aboves) | NEI | |
| . | Total D. (Ordinary shares) | Nil N/A | |
| | (Preference shares) | N/A N/A | |
| | (Other class) | IN/A | |
| | | | |

| Ot | her Movements | in Issued Sh | are Capital | | | | | |
|----|---------------|--------------|-------------------|---|-------|---|---|--|
| | Tune of leave | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as a close of the month |
| | Type of Issue | | | | | | | monu |
| | | | | Class of shares issuable (Note 1) | | | | |
| 1. | Rights issue | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | N/A | <u> </u> |
| | | | | Class of shares issuable (Note 1) | | | | |
| 2. | Open offer | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | , ,,,,, | | | N/A | |
| | | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : | State currency | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | (44,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, | | | N/A | |
| | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | - | | | |
| 4. | Bonus issue | | | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | N/A | _ |
| | | | | | | | | |

| Type of Issue | shares of issuer which may be | No. of new shares of issuer issued during the month pursuant thereto | | | | Type of legue | |
|--|-------------------------------------|---|-------|---|------------|----------------|----|
| Scrip dividend At price : State | monu | | | Class of shares | | Type of issue | |
| Class of shares Class of s | | | | issuable (Note 1) | | | |
| Class of shares repurchased (Note 1) | | | / /) | ioodo dila dilotillolli | At price : | Scrip dividend | 5. |
| Class of shares repurchased (Note 1) 6. Repurchase of shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A Class of shares redeemed (Note 1) Redemption of shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) State currency Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) | | N/A | / /) | _ 0 app. 0 va. aa.o. | | | |
| Cancellation date : (/ /) | | | | | | | |
| Shares | | | | | | | |
| Class of shares | | | / /) | oanoonanon aato . | | | 6. |
| Class of shares redeemed (Note 1) 7. Redemption of shares | | | / /) | _ 0 app. 0 va. aa.o. | | | |
| redeemed (Note 1) 7. Redemption of shares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A Class of shares —— issuable (Note 1) 8. Consideration issue At price: State currency —— issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) | _ | <u>N/A</u> | | | | | |
| 7. Redemption of shares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) N/A Class of shares ——— issuable (Note 1) 8. Consideration issue At price: State currency—— Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) | | | | | | | |
| EGM approval date: (/ /) (dd/mm/yyyy) N/A Class of shares ——— issuable (Note 1) 8. Consideration at price: State currency—— issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) | | | / /) | i todomphon dato . | | | 7. |
| Class of shares ———————————————————————————————————— | | | / /) | EGM approval date: (| | | |
| issuable (Note 1) 8. Consideration issue At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ /) | _ | N/A | | (444 | | | |
| issuable (Note 1) 8. Consideration issue At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ /) | | | | Class of shares | | | |
| issue At price: currency date: (dd/mm/yyyy) EGM approval date: (/ /) | | | | issuable (Note 1) | | | |
| 2011 approval dato: | | | / /) | | At price : | | 8. |
| (dd/filli/yyyy) | | | / /) | EGM approval date: ⁽ (dd/mm/yyyy) | | | |
| | | N/A | | | | | |

| Type of Issue | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---|---|---|
| | Class of shares | | |
| Capital reorganisation | issuable (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) | | |
| | EGM approval date: (/ /) (dd/mm/yyyy) | NI/A | |
| | | N/A | _ |
| | Class of sharesissuable (Note 1) | | |
| 10. Other At price : State currency | Issue and allotment (/ /) date : (dd/mm/yyyy) | | |
| | EGM approval date: (/ /) (dd/mm/yyyy) | N/A | |
| | Total E. (Ordinary share (Preference share (Other clas | s) N/A | |
| | | | |
| Total increase / (decrease) in ordinary shares du | uring the month (i.e. Total of A to E): | (1) | N/A |
| | | (2) | N/A |
| Total increase / (decrease) in preference shares | , | | N/A |
| Total increase / (decrease) in other classes of sl E): | hares during the month (i.e. Total of A t | 0 | N/A |
| (These figures should be the same as the releval Capital").) | ant figures under II above ("Movement | s in Issued S | |

| Remarks (if any): | |
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| | |
| | |
| Submitted by: Shu Cecheng | |
| Title: Director | |
| (Director, Secretary or other duly authorised officer) | |
| | |
| | |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.