

For the month ended

# Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :		31/03/2019		
To : Hong Kong Exchanges	and Clea	aring Limited		
Name of Issuer Date Submitted	Wuzhou 03/04/2	ı International Holo	dings Limited	d
I. Movements in Authorised	Share Ca	apital		
1. Ordinary Shares				
(1) Stock code : <u>01369</u>	_Descri	ption :	Ordinary	Shares
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedin	g month	10,000,000,000	US\$0.01	US\$100,000,000
Increase/(decrease)				
Balance at close of the mon	th	10,000,000,000	<u>US\$0.01</u>	<u>US\$100,000,000</u>
(2) Stock code : N/A	_Descri	ption :	N/.	A
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedin	g month			
Increase/(decrease)				
Balance at close of the mont	th			

2. Preference Shares			
Stock code : N/A	Description:	<u> </u>	N/A
	prefere		
Balance at close of preced	ing month		_
Increase/(decrease)			
Balance at close of the mo	nth		
3. Other Classes of Shares	3		
Stock code : N/A	Description:	<u> </u>	N/A
	classe	other Par value es of ( <i>State</i> res <i>currency</i> )	capital
Balance at close of preced	ing month		
Increase/(decrease)			
Balance at close of the mo	nth		
Total authorised share capicurrency):	tal at the end of the	month (State	US\$100,000,000

March 2019

# II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	4,990,259,914			
Increase/ (decrease) during the month				
Balance at close of the month	4,990,259,914			

### III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant thereto thereto as at close of including EGM Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Lapsed Granted Exercised Cancelled 1. share option scheme adopted on 27/05/2013 Ordinary 0 0 0 0 0 0 shares (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) 0 (Preference shares) N/A (Other class) N/ATotal funds raised during the month from exercise of options (State currency)

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
2. N/A						
( / / )						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
3. N/A						
( / / )						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
	( / /	)				
4. N/A						
( / / )						-
Stock code (if listed) Class of shares						
issuable (Note 1)						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
		Total E	s. (Ordina	ary shares)	N/A	
			(Preferen	ce shares)	N/A	<u>-</u>
			(C	other class)	N/A	=

Convertibles (i.e. Convertibles	ole ir	nto Shar	es of t	he Issu	er whic	ch are to be List	ed)		
Class and description		Currer amo outsta	unt	clo pred m	ount at se of ceding onth	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. US\$100,000,000		US	\$	55,71	16,185	0	55,716,185	0	294,120,813
Convertible Note Due in									
2019									
Stock code (if listed)			-				-		
Class of shares									
		inary sh		<del></del>					
	HK\$	31.47/sh	are (si	ubject t	o adjus	tment)			
EGM approval date (if applicable)									
(dd/mm/yyyy))		( / /	)						
2. N/A									
Stock code (if listed)									
Class of shares									
issuable (Note 1)									
Subscription price									
EGM approval date									
(if applicable) (dd/mm/yyyy)		( / /	, <u> </u>						
		( / /	)						
3. N/A									
Otople and (if linted)									
Stock code (if listed) Class of shares									
issuable (Note 1)									
Subscription price									
EGM approval date									
(if applicable)									
(dd/mm/yyyy)		( / /	)						
4. N/A									
Stock code (if listed)									
Class of shares				_					
issuable (Note 1)									
Subscription price									
EGM approval date									
(if applicable) (dd/mm/yyyy)		( / /	` `						
(uu/iiiii/yyyy)		( / /				Total C. (Ordina	ary shares)	Nil	
							nce shares)	N/A	_
						,	Other class)	N/A	_ _

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1. On 29 August 2018 (after trading hours), the Company has		
entered into a subscription agreement with Cathy Capital		
Holdings Limited (the "Subscriber"), pursuant to which the		
Subscriber has agreed to subscribe for, and the Company	_	
has agreed to issue, the convertible notes in the principal		
amount of HK\$2,000,000. Based on the initial conversion price of HK\$0.048, a maximum number of 41,666,666	=	
conversion shares may fall to be allotted and issued upon	-	
exercise by the noteholders of the conversion rights attached	-	
to the convertible notes in full. Completion of the subscription	=	
agreement is subject to the fulfilment of the conditions	-	
precedent as set out in the announcement dated 29 August	-	
2018 and the supplemental announcement dated 30 August		
2018 (the "Announcements"). For details, please refer to the		
Company's Announcements.		
(AGM: 01/06/2018)		
Ordinary shares (Note 1)	N/A	41,666,666
2. <u>N/A</u>		
(	_	
shares (Note 1)		<u> </u>
3. N/A		
J. INA	-	
	1	
shares (Note 1)	╡	
		<u> </u>
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	•
(Other class)	N/A	•
i '		=

<u> </u>	her Movements	<u>ın issuea Sna</u>	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			Olara of altarea				
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	_
				Class of shares				
				issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				· • • • • • • • • • • • • • • • • • • •			N/A	
				Class of shares				
				issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	_
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	

Class of shares   State   St		Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Scrip dividend		Type of issue		Class of shares				
Class of shares repurchase of shares   Class o								
Class of shares repurchased (Note 1)   Cancellation date: ( / / )   (dd/mm/yyyy)	5.	Scrip dividend	At price :		( /	/ )		
Class of shares					( /	/ )	N/A	
Cancellation date : (								
Shares								
Class of shares     7. Redemption of shares   Redemption date : ( / / )     8. Consideration issue   At price : State currency   State currency   State currency   State currency   EGM approval date: ( / / )     8. Consideration issue   State currency	6.				( /	/ )		
Class of shares   Tedeemed (Note 1)					( /	/ )	N/A	
redeemed (Note 1)  7. Redemption of shares  Redemption date: ( / / )  (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyy)  N/A   Class of shares issuable (Note 1)  8. Consideration issue  At price: State currency Issue and allotment ( / / )  date: (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyy)								
shares (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  N/A  Class of shares issuable (Note 1)  8. Consideration at price: State currency   Issue and allotment date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)								
Class of shares  8. Consideration issue At price: State currency Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)	7.			Redemption date : (dd/mm/yyyy)	( /	/ )		
Class of shares  8. Consideration at price: State currency Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)					( /	/ )	21/4	
issuable (Note 1)  8. Consideration issue At price: State currency Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)							N/A	-
issue At price: currency date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)								
(dd/mm/yyyy)	8.		At price :		( /	/ )		
<u>N/A</u> .					( /	/ )	27/4	
							N/A	

	Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue			
		Class of sharesissuable (Note 1)		
9.	Capital reorganisation	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
		EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	
			N/A	
		Class of shares issuable (Note 1)		
10.	Other (Please specify) At price : State currency	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
		EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	
		Total E. (Ordinar	y	
		shares (Preference shares		_
		(Other class		<del>-</del> -
То	otal increase / (decrease) in ordinary shares duri	ing the month (i.e. Total of A to E): (	1)	N/A
		(2	2)	N/A
To	otal increase / (decrease) in preference shares d	luring the month (i.e. Total of A to E):		N/A
To E	otal increase / (decrease) in other classes of sha	res during the month (i.e. Total of A to	)	N/A
(7	,· These figures should be the same as the relevan apital").)	t figures under II above ("Movements	in Issued Si	hare
IV.	Confirmations			

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

# (Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duty satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Rema	rks (if any):
Subm	itted by: Shu Cecheng
Title:	<u>Director</u>
	(Director, Secretary or other duly authorised officer)

#### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.