

For the month ended

(dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To : Hong Kong Exchanges	To : Hong Kong Exchanges and Clearing Limited					
Name of Issuer Date Submitted	Wuzhou (Incorpo 03/01/20	1 International Holo rated in the Cayman 020	dings Limited Islands with l	d imited liability)		
I. Movements in Authorised	Share Ca	apital				
1. Ordinary Shares						
(1) Stock code : <u>01369</u>	Descri	otion :	Ordinary	Shares		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding	g month	10,000,000,000	<u>US\$0.01</u>	<u>US\$100,000,000</u>		
Increase/(decrease)						
Balance at close of the mont	th	10,000,000,000	<u>US\$0.01</u>	<u>US\$100,000,000</u>		
(2) Stock code : N/A	Descrip	otion :	N/.	A		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding	g month					
Increase/(decrease)						
Balance at close of the mont	th					

31/12/2019

2. Preference S	hares				
Stock code :	N/A	Descript	tion :	N/A	A
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	e of precedi	ng month_			
Increase/(decre	ase)	_		_	
Balance at close	e of the mor	ith _			
3. Other Classe	s of Shares				
Stock code :	N/A	Descript	tion :	N/A	A
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	e of precedi	ng month_			
Increase/(decre	ase)	_		-	
Balance at close	e of the mor	ith _			
Total authorised	l share capit	al at the e	nd of the month	US	\$\$100,000,000

(State currency):

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference No. of other				
	(1)	(2)	shares	classes of shares			
Balance at close of preceding month	4,990,259,914						
Increase/ (decrease) during the month							
Balance at close of the month	4,990,259,914						

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant thereto as at close of including EGM thereto Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. share option scheme adopted on 27/05/2013 Ordinary 0 0 0 0 0 0 shares (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) 0 (Preference shares) N/A (Other class) N/ATotal funds raised during the month from exercise of options (State currency)

Warrants to Issue Shares of the	e Issuer which	are to b	e Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nomina at clo prece moi	se of eding	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A							
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy) 2. N/A	(/ /)					
2. IV/A							
					<u> </u>		
(/ /) Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)					
3. N/A							
(/ /)		-	_				-
Stock code (if listed) Class of shares							
icauchla (Nota 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)					
4. N/A							
(/ /)							
Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)					
			Total B.	(Ordina	ary shares)	N/A	
			iolai D.	`	ce shares)	N/A N/A	-
				•	ther class)	N/A	-

Convertibles (i.e. Convertib	ole into Shares of	the Issuer whi	ch are to be List	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. US\$100,000,000	US\$	55,716,185	0	55,716,185	0	294,120,813
Convertible Note Due in						
2019						
Subscription price	Ordinary shares HK\$1.47/share (s	subject to adjus	stment)			
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)				
2. N/A		<u>/</u>				
	<u> </u>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 3. N/A	(/ /)				
Otania and a (if linta di)						
Stock code (if listed) _ Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A		<u>/</u>				
						
Stock code (if listed) _ Class of shares						
issuable (Note 1)						
Subscription price _ EGM approval date (if applicable)						
(ii applicable) (dd/mm/yyyy)	(/ /)				
			Total C. (Ordina		Nil N/A	_
				nce shares) Other class)	N/A N/A	<u>-</u> -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

<u>Opti</u>	ons (other than under Share Option Schemes)		
		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
	I particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:		the month
1.	On 29 August 2018 (after trading hours), the Company has		
	entered into a subscription agreement with Cathy Capital		
	Holdings Limited (the "Subscriber"), pursuant to which the		
	Subscriber has agreed to subscribe for, and the Company		
	has agreed to issue, the convertible notes in the principal		
	amount of HK\$2,000,000. Based on the initial conversion		
	price of HK\$0.048, a maximum number of 41,666,666		
	conversion shares may fall to be allotted and issued upon		
	exercise by the noteholders of the conversion rights attached		
	to the convertible notes in full. Completion of the subscription		
	agreement is subject to the fulfilment of the conditions		
	precedent as set out in the announcement dated 29 August		
	2018 and the supplemental announcement dated 30 August		
	2018 (the "Announcements"). For details, please refer to the		
	Company's Announcements.		
	(ACM, 04/0C/2040)		
	(AGM: 01/06/2018)	NI/A	41 666 666
	Ordinary shares (Note 1)	N/A	41,666,666
2.	N/A		
	shares (Note 1)		
	Silaios (Note 1)		
3	N/A		
•.	14/7		
•			
	(/ /)		
	shares (Note 1)		
· '	- (/		
•	Total D. (Ordinary shares)	Nil	
•	(Preference shares)	N/A	
•	(Other class)	N/A	
	,		•

	her Movements Type of Issue	<u>In Issued Sna</u>	аге Сарітаі				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price :	State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/	/)		
				`			N/A	
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
							N/A	
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State	Issue and allotment date: (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)	XY/ A	
							N/A	_

							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue							month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /			
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
							11/11	
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	XV.1	
							N/A	
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	37/4	
							N/A	

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
7	Olaca of shares		
	Class of shares ————issuable (Note 1)		
9. Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)	NI/A	
		N/A	
	Class of shares		
	Class of shares issuable (Note 1)		
10. Other (Please specify) At price : State currency	- Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)	N/A	
	Total E. (Ordinar	V	
	shares (Preference shares)	N/A	-
	(Other class		-
Total increase / (decrease) in ordinary shares d	uring the month (i.e. Total of A to E): (1	1)	N/A
	(2	· ·	N/A
Total increase / (decrease) in preference shares		,	N/A
Total increase / (decrease) in other classes of s	,		N/A
E): (These figures should be the same as the relev Capital").)	rant figures under II above ("Movements	in Issued Si	nare
IV. Confirmations			

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Remar	rks (if any):
-	
Submit	tted by: Shu Cewan
Title:	<u>Director</u> (Director, Secretary or other duly authorised officer)
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Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.