

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/04/2020
To : Hong Kong Exchanges and	Clearing Limited
	uzhou International Holdings Limited accorporated in the Cayman Islands with limited liability)
Date Submitted 4 I	May 2020
I. Movements in Authorised Sha	re Capital
1. Ordinary Shares	
(1) Stock code : <u>01369</u> Do	escription : Ordinary Shares
	No. of ordinary Shares Par value Authorised share capital shares currency) (State currency)
Balance at close of preceding m	nonth 10,000,000,000 US\$0.01 US\$100,000,000
Increase/(decrease)	
Balance at close of the month	10,000,000,000 US\$0.01 US\$100,000,000
(2) Stock code : N/A Do	escription: N/A
	No. of ordinary Shares Par value Authorised share capital (State currency)
Balance at close of preceding m	onth
Increase/(decrease)	
Balance at close of the month	

2. Preference Shares			
Stock code : N/A Descript	tion :	N/A	1
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month_			
Increase/(decrease)		_	
Balance at close of the month _			
3. Other Classes of Shares			
Stock code : N/A Descript	tion :	N/A	1
	No. of other classes of shares	(State	Authorised share capital (State currency)
Balance at close of preceding month _			
Increase/(decrease)		_	
Balance at close of the month			

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	4,990,259,914			
Increase/ (decrease) during the month				
Balance at close of the month	4,990,259,914			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (und	ler Share Opt	tion Schemes of	of the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	
including EGM	1	Movement duri	ng the month		thereto	thereto as at close of
approval date					_	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share						
Option Scheme						
adopted on						
27/5/2013						
Ordinary	0	0	0	0	0	0
shares	U	0	U	0	0	0
(Note 1)					-	
, ,						
2. N/A						
2.14//						
(/ /)						
shares						
(Note 1)						
3. N/A						
shares					- <u> </u>	
(Note 1)						
		Tota	IA. (Ordina			
			(Preference	ce shares)	N/A	
			(Ot	her class)	N/A	
Total funds raised d	luring the mo	nth from exerc	•	-,		
of options (State cu						
	,					

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Class of shares issuable (Note 1) Subscription price			_			
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)	_			
2. N/A						
(/ /) Stock code (if listed) Class of shares			_			
issuable (Note 1)						
Subscription price			_			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A	(, ,	/	_			
(/ /)				· -		_
Stock code (if listed)			_			
Class of shares						
Culposintian price			=			
EGM approval date			_			
(if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A	,	,	_			
(/ /)						
Stock code (if listed) Class of shares			_			
issuable (Note 1) Subscription price			_			
EGM approval date			_			
(if applicable) (dd/mm/yyyy)	(/ /)	_			
		Total	B. (Ordina	ary shares)	N/A	
			(Preferen	ce shares)	N/A	- -
			(C	Other class)	N/A	_

Convertibles (i.e. Convertible	into Shares of t	the Issuer which	n are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. US\$100,000,000	US\$	55,716,185	0	55,716,185	0	294,120,813
Convertible Note Due in						
2019	<u></u>					
	<u> </u>					
Stock code (if listed)						
Class of shares	P I					
	dinary shares	ubicat to adjust	mant)			
Subscription price <u>Hk</u> EGM approval date	(31.47/Share (3	Subject to adjust	ment)			
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A						
	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A						
	_					
	_					
	_					
Stock code (if listed)	_					_
Class of shares						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A						
11 14/7	_					
	_					
	_					
Stock code (if listed)	_		·			-
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	(
(dd/mm/yyyy)	(/ /)	——	otal C (Ordina	ary shares)	Nil	
		1,		ice shares)		-
				ther class)		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Opti	ons (other than under Share Option Schemes)		
Ful	l particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if a	pplicable, and class of shares issuable:		
1.	On 29 August 2018 (after trading hours), the Company has		
	entered into a subscription agreement with Cathy Capital		
	Holdings Limited (the "Subscriber"), pursuant to which the		
	Subscriber has agreed to subscribe for, and the Company		
	has agreed to issue, the convertible notes in the principal		
	amount of HK\$2,000,000. Based on the initial conversion		
	price of HK\$0.048, a maximum number of 41,666,666		
	conversion shares may fall to be allotted and issued upon		
	exercise by the noteholders of the conversion rights attached		
	to the convertible notes in full. Completion of the subscription		
	agreement is subject to the fulfilment of the conditions		
	precedent as set out in the announcement dated 29 August		
	2018 and the supplemental announcement dated 30 August		
	2018 (the "Announcements"). For details, please refer to the		
	Company's Announcements.		
	(AGM: 01/06/2018)		44 000 000
	shares (Note 1)	N/A	41,666,666
2.			
	shares (Note 1)		
3.			
	1 1 1 \	-	
	shares (Note 1)	-	
	snares (Note 1)		
	Total D. (Ordinary shares)	Nil	
	(Preference shares)	N/A	
	(Other class)	N/A N/A	
	(Other class)	IN//\tau	
		1	

Ot	her Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	Type of issue							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	
				Class of shares				
				issuable (Note 1)				
3.	Placing	At price :	State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/mm/yyyy)			N/A	
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N 1/A	
							N/A	<u> </u>
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	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	
	Type of issue			Class of shares				
				issuable (Note 1)				
5.	Scrip dividend	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
							N/A	
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	
				Class of shares				
				issuable (Note 1)				
8.	Consideration issue	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N1/A	
							N/A	_

9. Capital reorganisation	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	N/A
10. Other (Please specify) At price: State currency	Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Total E. (Ordinary shares) (Preference shares)	N/A N/A N/A
	(Other class)	N/A N/A
Total increase / (decrease) in ordinary shares duri	ing the month (i.e. Total of A to E): (1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares d	luring the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of sha E):	res during the month (i.e. Total of A to	N/A
(These figures should be the same as the relevan	t figures under II above ("Movements in	Issued Share Capital").)

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue:

(vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Remarks (if any):
Submitted by: Shu Cewan_
Title: Director (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next
 ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum
 (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.